Noida Toll Bridge Co. Ltd.

October 30, 2013

General Manager
Corporate Relations Department - CODE NOS. 912453
Bombay Stock Exchange Limited
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

Mr. Hari K
Listing Department - NOIDA TOLL N2
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Mr. S. C. Kapur
Listing Department
The U P Stock Exchange Assn. Ltd.
Padam Towers
14/113 Civil Lines
Kanpur

Re : Submission of Information under Clause 6 of the Debt Listing Agreement

Dear Sirs,

In terms of Clause 6 of the Debt Listing Agreement, attached please find the half yearly communication, for the 6 month period ended September 30, 2013, countersigned by our Trustees Axis Bank Limited.

This information is being forwarded to you for dissemination.

Regards

Pooja Agarwal
Company Secretary

Noida
Toll Bridge Co. Ltd.

NOIDA TOLL BRIDGE COMPANY LIMITED
(Regd Office : Toll Plaza, DND Flyway, Noida – 201 301, Uttar Pradesh)

Pursuant to the terms of Stock Exchange Debt Listing Agreement, Deep Discount Bond (DDB) holders are requested to note the following status of the Company for the half year ended September 30, 2013.

Credit Rating	CARE A+ (Single A Plus)
Asset Cover available	10.71
Status of Security	Pari Passu First Charge
Debt – Equity Ratio	0.10
Previous Due Date for the payment of interest / principal and whether the same has been paid or not and the next due date thereof	No interest is required to be paid, DDBs will be redeemed at the end of the 16th year from the date of allotment i.e. November 2, 2015

For Noida Toll Bridge Co. Ltd

Rajiv Jain
AVP

For Axis Bank Ltd

AXIS BANK LTD. CENTRAL OFFICE MUMBAI

Authorised Signatory