120520150099

**Noida Toll Bridge Co. Ltd.**

May 11, 2015

**General Manager**
Corporate Relations Department - CODE NOS. 912453
Bombay Stock Exchange Limited
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai – 400 001

**Mr. Hari K**
Listing Department - NOIDA TOLL N2
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No. C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

**Mr. S. C. Kapur**
Listing Department
The U P Stock Exchange Assn. Ltd.
Padam Towers
14/113 Civil Lines
Kanpur

***Re : Submission of Information under Clause 6 of the Debt Listing Agreement***

**Dear Sirs,**

In terms of Clause 6 of the Debt Listing Agreement, attached please find the half yearly communication, for the 6 month period ended March 31, 2015, countersigned by our Trustees Axis Bank Limited.

This information is being forwarded to you for dissemination.

**Regards**

**Pooja Agarwal**
**Company Secretary**

Noida
Toll Bridge Co. Ltd.

Pursuant to the terms of Stock Exchange Debt Listing Agreement, Deep Discount Bond (DDB) holders are requested to note the following status of the Company for the half year ended March 31, 2015.

| | |
|---|---|
| Credit Rating | CARE AA (Double A) |
| Asset Cover available | 26.79 |
| Status of Security | Pari Passu First Charge |
| Debt – Equity Ratio | 0.04:1 |
| Previous Due Date for the payment of interest / principal and whether the same has been paid or not and the next due date thereof | No interest is required to be paid, DDBs will be redeemed at the end of the 16th year from the date of allotment i.e. November 2, 2015 |

**For Noida Toll Bridge Co. Ltd**

**Rajiv Jain**
CFO

**For Axis Bank Ltd**

**Authorised Signatory**

AXIS BANK LTD. MUMBAI CENTRAL OFFICE