**Noida**
**Toll Bridge Co. Ltd.**

Pursuant to the terms of Stock Exchange Debt Listing Agreement, Deep Discount Bond (DDB) holders are requested to note the following status of the Company for the half year ended March 31, 2014.

| | |
|---|---|
| Credit Rating | CARE AA- (Double A Minus) |
| Asset Cover available | 23.24 |
| Status of Security | Pari Passu First Charge |
| Debt – Equity Ratio | 0.05 |
| Previous Due Date for the payment of interest / principal and whether the same has been paid or not and the next due date thereof | No interest is required to be paid, DDBs will be redeemed at the end of the 16th year from the date of allotment i.e. November 2, 2015 |

**For Noida Toll Bridge Co. Ltd**

TOLL BRIDGE CO. LTD. NOIDA (UP)

Rajiv Jain
AVP

**For Axis Bank Ltd**

AXIS BANK LTD. CENTRAL OFFICE MUMBAI

**Authorised Signatory**