



NOCIL LIMITED

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SEC/122N

10th April, 2014

The Secretary
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
Mumbai-400 051

Dear Sir,

Sub.: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosure in the prescribed format in respect of acquisition of 15,41,005 Equity Shares of Rs.10/- each (0.96% of the Paid-up Capital of the Company) by Mr. Hardik B. Patel along with Mr. Bharat J. Patel, Mrs. Minal B. Patel and Mr. Ruchit B. Patel on 7.4.2014.

By acquisition of above shares their aggregate shareholding in the Company now stands at 89,36,173 Equity Shares (i.e.5.56% of the Paid up Capital of the Company).

Kindly acknowledge receipt and take the same on record.

Thanking you,

Yours truly,
For **NOCIL LIMITED**

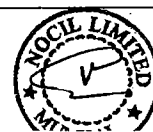
(V.K. Gupte)
Company Secretary

Encl: as above



**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

1. Name of the Target Company (TC)	NOCIL Limited		
2. Date of reporting	10.04.2014		
3. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mr. Hardik B. Patel along with Mr. Bharat J. Patel, Mrs. Minal B. Patel and Mr. Ruchit B. Patel		
4. Whether the acquirer belongs to Promoter/Promoter group	No		
5. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) The Bombay Stock Exchange Ltd. 2) The National Stock Exchange of India Ltd.		
6. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	73,95,168	4.60%	4.60%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c)	73,95,168	4.60%	4.60%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	15,41,005	0.96%	0.96%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
Total (a+b+c)	15,41,005	0.96%	0.96%



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	89,36,173	5.56%	5.56%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c)	89,36,173	5.56%	5.56%
7. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market		
8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	07.04.2014		
9. Equity share capital / total voting capital of the TC before the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-		
10. Equity share capital/ total voting capital of the TC after the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-		
11. Total diluted share/voting capital of the TC after the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours truly,
For **NOCIL LIMITED**



(V.K. Gupte)
Company Secretary

Place: Mumbai
Date: 10.4.2014