



NOCIL LIMITED

Mafatlal House, Backbay Reclamation, Mumbai - 400 020, India
T: 91 22 6636 4062 F: 9122 6636 4060 website : www.natocil.com

SEC/122N

26th March, 2012

✓ The National Stock Exchange of India Ltd.
✓ "Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
Mumbai-400 051

Dear Sir,

Sub.: Disclosure under Regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We had earlier intimated to you vide our letter dated 30.9.2011 the disclosure under Regulation 7 (3) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 1997 in respect of acquisition of 35,85,500 Equity Shares (2.23% of the Paid-up Capital of the Company) by one of our promoter companies viz. Navin Fluorine International Ltd. (NFIL).

Now, in terms of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we enclose herewith disclosure in the prescribed format in respect of acquisition of 28,74,500 Equity Shares of ₹ 10 each (1.79% of the Paid up Capital of the Company) by NFIL during the period from 29.9.2011 to 22.3.2012.

The present disclosure is in respect of aggregate acquisition of 64,60,000 (i.e. 35,85,500 + 28,74,500) Equity Shares of ₹ 10 each (4.02% of the Paid-up Capital of the Company) by the aforesaid company.

Kindly acknowledge receipt and take the same on record.

Thanking you,

Yours truly,
For **NOCIL LIMITED**

(V.K. Gupte)
Company Secretary

Encl: as above



**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI
(SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS)
REGULATIONS, 2011**

1. Name of the Target Company (TC)	NOCIL Limited		
2. Date of reporting	26.3.2012		
3. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Navin Fluorine International Ltd.		
4. Whether the acquirer belongs to Promoter/Promoter group	Yes		
5. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1) The Bombay Stock Exchange Ltd. 2) The National Stock Exchange of India Ltd.		
6. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	35,85,500	2.23%	2.23%
b) Voting rights (VR) otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
Total (a+b+c)	35,85,500	2.23%	2.23%
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	28,74,500	1.79%	1.79%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
Total (a+b+c)	28,74,500	1.79%	1.79%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	64,60,000	4.02%	4.02%
b) VRs otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c)	64,60,000	4.02%	4.02%



7. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Open Market
8. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	As per Annexure
9. Equity share capital / total voting capital of the TC before the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-
10. Equity share capital/ total voting capital of the TC after the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-
11. Total diluted share/voting capital of the TC after the said acquisition/sale	16,07,86,980 Equity Shares of Rs.10/- each – Rs.1,60,78,69,800/-

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Yours truly,
For **NOCIL LIMITED**



A handwritten signature in black ink, appearing to be "V.K. Gupte".

(V.K. Gupte)
Company Secretary

Place: Mumbai
Date: 26.3.2012

ANNEXURE

Details of 2874500 Equity Shares of Rs.10/- each of NOCIL Limited acquired from Open Market by M/s. Navin Fluorine International Ltd.

Date	No. of Shares acquired
09.11.2011	220000
11.11.2011	125000
15.11.2011	365000
16.11.2011	60500
17.11.2011	194000
18.11.2011	120000
21.11.2011	100000
22.11.2011	40000
25.11.2011	20000
28.11.2011	70000
07.12.2011	30000
08.12.2011	30000
09.12.2011	20000
12.12.2011	40000
13.12.2011	20000
14.12.2011	40000
15.12.2011	60000
16.12.2011	40000
19.12.2011	60000
20.12.2011	80000
22.12.2011	120000
23.12.2011	60000
22.02.2012	100000
23.02.2012	160000
24.02.2012	140000
27.02.2012	250000
28.02.2012	30000
29.02.2012	110000
01.03.2012	30000
02.03.2012	60000
03.03.2012	20000
21.03.2012	15000
22.03.2012	45000
Total	2874500



For NOCIL Ltd.

V.K.GUPTE

Company Secretary