

SUSHRIPADA INVESTMENTS PRIVATE LIMITED

Registered Office: Mafatlal House, 4th Floor, H.T. Parekh Marg, Backbay Reclamation, Mumbai - 400020

Tel.:6617 3636

CIN No: U68990MH1974PTC017275

Date: September 29, 2020

To,
The Manager,

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500730	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai-400051 Symbol: NOCIL
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Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of equity shares of NOCIL Limited.

You are requested to kindly take note of the above.

For and on behalf of Sushripada Investments Private Limited



Vipul Popat
Authorised Signatory

CC: NOCIL Limited
Mafatlal House, 3rd Floor,
H. T. Parekh Marg,
Backbay Reclamation,
Churchgate, Mumbai,
Maharashtra, 400020

DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART A: Details of the Acquisition

Name of the Target Company (TC)	NOCIL Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Sushripada Investments Private Limited		
Whether the acquirer belongs to promoter / promoter group	The acquirers are a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable(*)	% w.r.t. total diluted share/ voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs:			
a) Shares carrying voting rights Sushripada Investments Private Limited (Acquirer)	95,10,530 (Individually)	5.74% (Individually)	5.74% (Individually)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	5,63,52,484 (Together with PAC)	34.01% (Together with PAC)	34.01% (Together with PAC)
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	5,63,52,484	34.01%	34.01%
Details of acquisition:			
a) Shares carrying voting rights acquired			
- Sushripada Investments Private Limited (Acquirer)	7,300	0.00%	0.00%

b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	7,300	0.00%	0.00%
After the acquisition, holding of acquirer along with PACs:			
a) Shares carrying voting rights			
- Sushripada Investments Private Limited (Acquirer)	95,17,830 (Individually)	5.74% (Individually)	5.74% (Individually)
	5,63,91,184# (Together with PAC)	34.04%# (Together with PAC)	34.04%# (Together with PAC)
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	5,63,91,184	34.04%	34.04%
Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	Equity Shares		

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	September 28, 2020
Equity share capital / total voting capital of the TC before the said acquisition	Rs. 1,65,67,55,050 (16,56,75,505 Equity Shares of INR 10 each)
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 1,65,67,55,050 (16,56,75,505 Equity Shares of INR 10 each)
Total diluted share/voting capital of the TC after the said acquisition	Rs. 1,65,67,55,050 (16,56,75,505 Equity Shares of INR 10 each)

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.

#The holding of the acquirer along with PAC after acquisition also includes the shares purchased by other members of PAC on the same date. The details of the same are enclosed herewith as Annexure A.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated

Date: September 29, 2020

Place: Mumbai

For and on behalf of Sushripada Investments Private Limited



Vipul Popat

Director / Authorised Signatory

PART B:**Name of the Target Company: NOCIL Limited**

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	
Hrishikesh A Mafatlal	Yes	
Priyavrata H. Mafatlal	Yes	
Rekha Hrishikesh Mafatlal	Yes	
Aarti Manish Chadha	No	
Anjali Kunal Agarwal	No	
Suremi Trading Private Limited	Yes	
Mafatlal Industries Ltd	Yes	
Sumil Holdings Pvt Ltd	Yes	
Sushripada Investments Pvt Ltd	Yes	
Hrishikesh Arvind Mafatlal (as a trustee of the Gurukripa trust)	Yes	
Hrishikesh Arvind Mafatlal (as a trustee of the Karuna Trust)	Yes	
Hrishikesh Arvind Mafatlal (as a trustee of the Narsingha Trust)	Yes	
Hrishikesh Arvind Mafatlal (as a trustee of the Shrija Trust)	Yes	
Rekha Hrishikesh Mafatlal (as a trustee of the Radha Raman Trust)	Yes	

Date: September 29, 2020

For and on behalf of Sushripada Investments Private Limited



Vipul Popat
Director / Authorised Signatory

Annexure A

Name of the Target Company - NOCIL Limited

Shareholding Details		Before acquisition/ disposal shareholding			Details of shares acquired/ disposed			after acquisition/ disposal shareholding		
		Number of shares/ voting rights	% w.r.t total share capital/ voting capital wherever applicable	% w.r.t total diluted share / voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital/ voting capital wherever applicable	% w.r.t total diluted share / voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital of TC	% w.r.t total diluted share / voting capital of the TC
A.	ACQUISITION OF SHARES									
1	Acquirer(s)/ Transferee(s):									
	SUSHRIPADA INVESTMENTS PVT LTD	95,10,530	5.74%	5.74%	7,300	0.00%	0.00%	95,17,830	5.74%	5.74%
2	OTHER MEMBER OF PAC									
	SUREMI TRADING PRIVATE LTD	2,15,68,459	13.02%	13.02%	31,400	0.02%	0.02%	2,15,99,859	13.04%	13.04%
B.	PACs									
1	HRISHIKESH A MAFATLAL	900	0.00%	0.00%				900	0.00%	0.00%
2	PRIYAVRATA H. MAFATLAL	12,056	0.01%	0.01%				12,056	0.01%	0.01%
3	REKHA HRISHIKESH MAFATLAL	760	0.00%	0.00%				760	0.00%	0.00%
4	Hrshikesh Arvind Mafatlal as Trustee of Gurukripa Trust	100	0.00%	0.00%	-	-	-	100	0.00%	0.00%
5	Hrshikesh Arvind Mafatlal as Trustee of Karuna Trust	100	0.00%	0.00%	-	-	-	100	0.00%	0.00%
6	Hrshikesh Arvind Mafatlal as Trustee of Narsingha Trust	100	0.00%	0.00%	-	-	-	100	0.00%	0.00%
7	Hrshikesh Arvind Mafatlal as Trustee of Shrija Trust	100	0.00%	0.00%	-	-	-	100	0.00%	0.00%
8	Hrshikesh Arvind Mafatlal as Trustee of Radha Raman Trust	100	0.00%	0.00%	-	-	-	100	0.00%	0.00%
9	MAFATLAL INDUSTRIES LTD	2,52,59,059	15.25%	15.25%	-	-	-	2,52,59,059	15.25%	15.25%
10	SUMIL HOLDINGS PVT LTD	220	0.00%	0.00%	-	-	-	220	0.00%	0.00%
	TOTAL	5,63,52,484	34.01%	34.01%	38,700	0.02%	0.02%	5,63,91,184	34.04%	34.04%

Date: 29th September 2020

Place: Mumbai

For and on behalf of Sushripada Investments Private Limited

Vipul Popat
Director

