



NOCIL LIMITED

Mafatlal House, Backbay Reclamation, Mumbai - 400 020, India
T: 91 22 6636 4062 F: 9122 6636 4060 website : www.natocil.com

SEC/122N

29th January, 2013

The Secretary
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
Mumbai-400 051

Dear Sir,

Sub: **Outcome of the Board Meeting**

Pursuant to Clause 41 of the Listing Agreement, we have the pleasure in enclosing herewith Unaudited Financial Results of the Company for the 3rd Quarter ended 31st December, 2012 as approved at the meeting of the Board of Directors held on 29th January, 2013 together with a copy of Limited Review Report dated 29th January, 2013 of our Statutory Auditors in respect of unaudited Financial Results for the quarter ended 31st December, 2012.

Kindly take the same on record.

Thanking you,

Yours truly,
For **NOCIL LIMITED**

(V.K. Gupte)
Company Secretary

Encl: as above

DESANSE-NSDLISE-OutcomeBM-29.1.13.doc



ARVIND MAFATLAL GROUP
The ethics of excellence



NOCIL LIMITED

Mafatlal House, Backbay Reclamation, Mumbai - 400 020, India
T: 91 22 6636 4062 F: 9122 6636 4060 website : www.natocil.com

**STATEMENT OF STANDALONE UNAUDITED RESULTS FOR THE QUARTER AND NINE MONTHS ENDED
31 DECEMBER 2012**

₹ in Lakhs

PARTICULARS	For the Quarter ended on			For the Nine months ended on		For the year ended on
	31.12.2012 (Unaudited) (Reviewed)	30.09.2012 (Unaudited) (Reviewed)	31.12.2011 (Unaudited) (Reviewed)	31.12.2012 (Unaudited) (Reviewed)	31.12.2011 (Unaudited) (Reviewed)	31.03.2012 (Audited)
1 Income from Operations						
a) Net sales (Net of excise duty)	11,350	12,657	12,083	36,777	35,392	47,678
b) Other operating income	57	75	60	186	367	447
Total income from operations (net)	11,407	12,732	12,143	36,963	35,759	48,125
2 Expenses						
a) Cost of materials consumed	7,800	7,972	7,180	23,715	22,307	29,930
b) Purchases of stock-in-trade	87	60	74	218	206	265
c) Change in inventories of finished goods, work-in-progress & stock-in-trade	(1,030)	190	650	(500)	(499)	(709)
d) Employee benefits expense	921	894	848	2,710	2,567	3,441
e) Depreciation and amortisation expense	177	180	203	535	599	899
f) Utilities	1,212	1,398	1,126	3,792	3,535	4,738
g) Other expense	1,790	1,708	1,759	5,149	5,307	7,197
Total expenses	10,957	12,402	11,840	35,619	34,022	45,761
3 Profit from operations before other income, finance costs & exceptional items (1-2)	450	330	303	1,344	1,737	2,364
4 Other income	202	462	652	1,371	1,455	2,348
5 Profit from ordinary activities before finance costs and exceptional items (3+4)	652	792	955	2,715	3,192	4,712
6 Finance costs	86	57	3	171	11	28
7 Profit from ordinary activities after finance costs but before exceptional items (5-6)	566	735	952	2,544	3,181	4,684
8 Exceptional Items						
-Diminution in value of investment, reversed	-	-	-	-	-	22
9 Profit from ordinary activities before Tax(7+8)	566	735	952	2,544	3,181	4,706
10 Tax expense	25	160	296	560	946	1307
11 Net Profit after tax (9 - 10)	541	575	656	1,984	2,235	3,399
12 Paid up equity share capital (face value Rs. 10)	16,079	16,079	16,079	16,079	16,079	16,079
13 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	17,205
14 Earnings per share (of Rs. 10 each) (not annualised)						
- Basic	0.34	0.36	0.41	1.23	1.39	2.11
- Diluted	0.34	0.36	0.41	1.23	1.39	2.11
See accompanying notes to the financial results						



ARVIND MAFATLAL GROUP
The ethics of excellence

DHS



PARTICULARS	For the Quarter ended on			For the nine month ended on		For the year ended on
	31.12.2012 (Unaudited) (Reviewed)	30.09.2012 (Unaudited) (Reviewed)	31.12.2011 (Unaudited) (Reviewed)	31-12-2012 (Unaudited) (Reviewed)	31-12-2011 (Unaudited) (Reviewed)	31.03.2012 (Audited)
A PARTICULARS OF SHAREHOLDING						
1. Public Shareholding:						
- Number of Shares	101,835,201	101,835,201	103,185,201	101,835,201	103,185,201	101,836,382
- Percentage of Shareholding	63.34	63.34	64.18	63.34	64.18	63.34
2. Promoters and Promoter Group Shareholding	58,951,779	58,951,779	57,601,779	58,951,779	57,601,779	58,950,598
a) Pledged / Encumbered						
- Number of shares	16,686,269	16,686,269	16,686,269	16,686,269	16,686,269	16,686,269
- Percentage of shares (as a % of total shareholding of promoter and promoter group)	28.30	28.30	28.97	28.30	28.97	28.31
- Percentage of shares (as a % of the total share capital of the Company)	10.38	10.38	10.38	10.38	10.38	10.38
b) Non- encumbered						
- Number of shares	42,265,510	42,265,510	40,915,510	42,265,510	40,915,510	42,264,329
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	71.70	71.70	71.03	71.70	71.03	71.69
- Percentage of shares (as a % of the total share capital of the Company)	26.28	26.28	25.45	26.28	25.45	26.28
Particulars	3 months ended on 31-12-12					
B INVESTORS COMPLAINTS						
Pending at the beginning of the quarter	-					
Received during quarter	1					
Disposed off during the quarter	1					
Remaining unresolved at the end of the quarter	-					

WHS



Notes:

1. The Company is primarily engaged in the business of manufacture of Rubber Chemicals which, in the context of Accounting Standard (AS 17) on "Segment Reporting", constitutes a single reportable segment.
2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 29th January 2013.
3. Previous period/year figures have been regrouped, wherever necessary.

In Terms of our report attached

For and on behalf of the Board

**For DELOITTE HASKINS & SELLS
Chartered Accountants**

For NOCIL Limited

P.B. Pardiwalla

**P.B. Pardiwalla
Partner**

(Signature)

**(C.R.Gupte)
Managing Director**

Place : Mumbai

Date : January 29, 2013

AUDITORS' REPORT ON LIMITED REVIEW OF UNAUDITED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF NOCIL LIMITED

We have reviewed the accompanying statement of Standalone Unaudited Results of NOCIL Limited ("the Company") for the quarter and nine months ended 31 December 2012 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410- Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

DHS

Deloitte Haskins & Sells

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to undisputed investor complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**

Chartered Accountants

(Registration No. 117366W)



P.B. Pardiwalla

Partner

Membership No. 40005

Mumbai, 29 January 2013