

Hrishikesh A. Mafatlal
Mafatlal Bungalow, 10, Altamount Road, Cumballa Hill, Mumbai - 400026

Date: March 31, 2021

To,
The Manager,

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500730	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: NOCIL
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Sub: Report under Regulation 10(6) in respect of the acquisition under Regulation 10(1)(d)(ii) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Please find attached herewith the requisite report under Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of the shares allotted pursuant to the Scheme of Amalgamation of Suremi Trading Private Limited and Sushripada Investments Private Limited with NOCIL Limited and their respective Shareholders ('the Scheme'), as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 3rd March, 2021 (which became effective on 19th March, 2021).

This is for your information and records.



Hrishikesh A. Mafatlal

CC: NOCIL Limited

Mafatlal House, H.T. Parekh Marg,
Backbay Reclamation,
Churchgate, Mumbai 400 020

Format for Disclosures under Regulation 10(6) Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	NOCIL Limited	
2.	Name of the acquirer(s)	1. Hrishikesh A. Mafatlal 2. Priyavrata H. Mafatlal 3. Hrishikesh A. Mafatlal as a Trustee of Gurukripa Trust	
3.	Name of the stock exchange where shares of the TC are listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)	
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares.	Pursuant to the Scheme of Amalgamation of Suremi Trading Private Limited and Sushripada Investments Private Limited with NOCIL Limited and their respective Shareholders, as approved by the Hon'ble National Company Law Tribunal, Mumbai Bench vide its Order delivered on 3 rd March, 2021 (which became effective on 19 th March 2021), 3,11,17,689 Equity Shares of Rs. 10/- each fully paid up were issued by TC to the shareholders of Suremi Trading Private Limited and Sushripada Investment Private Limited on 30 th March 2021	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(ii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	No	
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor/seller:	Not Applicable	Not Applicable
	b. Date of acquisition	Not Applicable	

	c.	Number of shares/voting rights in respect of the acquisitions from each person mentioned in 7(a) above	Not Applicable			
	d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	Not Applicable			
	e.	Price at which shares are proposed to be acquired / actually acquired	Not applicable			
8.	Shareholding details		Pre-Transaction		Post-Transaction	
			No. of shares held of TC	% w.r.t total share capital of TC	No. of shares held of TC	% w.r.t total share capital of TC
	a	Each Acquirer/ Transferee(*)				
		Hrishikesh A. Mafatlal	900	0.00	7,91,468	0.48
		Priyavrata H. Mafatlal	12,056	0.01	12,495	0.01
		Hrishikesh A. Mafatlal as a Trustee of Gurkripa Trust	100	0.00	3,03,26,782	18.25
		Total	13,056	0.01	3,11,30,745	18.73
	b	Each Seller/ Transferor				
		Suremi Trading Private Limited	2,15,99,859	12.99	Refer Note 1	
		Sushripada Investments Private Limited	95,17,830	5.73		
		Total	3,11,17,689	18.72		

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Note 1:

Pursuant to the Scheme of Amalgamation of Suremi Trading Private Limited ('Suremi') and Sushripada Investments Private Limited ('Sushripada') with NOCIL Limited ('NOCIL'), 2,15,99,859 equity shares held by Suremi in NOCIL and 95,17,830 equity shares held by Sushripada in NOCIL were cancelled and same number of shares were issued and allotted to the shareholders of Suremi and Sushripada in the proportion of their shareholding in Suremi and Sushripada

respectively. Further there is no change in the total promoter shareholding of NOCIL pursuant to the above-mentioned transfer.

Date: March 31, 2021

Place: Mumbai



Hrishikesh A. Mafatlal

Date: March 31, 2021

Place: Mumbai



Priyavrata H. Mafatlal

Date: March 31, 2021

Place: Mumbai



Hrishikesh H. Mafatlal as a trustee of Gurukripa Trust

Date: March 31, 2021

Place: Mumbai