



NOCIL LIMITED

Mafatlal House, Backbay Reclamation, Mumbai - 400 020, India
T: 91 22 6636 4062 F: 9122 6636 4060 website : www.natocil.com

SEC/122N

21st October, 2011

✓ The Secretary
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex
Bandra (East)
Mumbai-400 051

Dear Sir,

Sub: **Outcome of the Board Meeting**

Pursuant to Clause 41 of the Listing Agreement, we have the pleasure in enclosing herewith Unaudited Financial Results of the Company for the 2nd Quarter ended 30th September, 2011 as approved at the meeting of the Board of Directors held on 21st October, 2011.

Further, we wish to inform you that Statutory Auditors of the Company have carried out "Limited Review" in respect of unaudited financial results for the above and the "Limited Review Report" shall be submitted to your office shortly.

Kindly take the same on record.

Thanking you,

Yours truly,
For **NOCIL LIMITED**

(V.K. Gupte)
Company Secretary

Encl: as above

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UNAUDITED (REVIEWED) FINANCIAL RESULTS FOR THE QUARTER ENDED 30 SEPTEMBER 2011

₹ in Lakhs

	For the Quarter ended on		For the SIX months ended on		For the year ended on
	30.09.2011 (UnAudited)	30.09.2010 (UnAudited)	30.09.2011 (Unaudited)	30.09.2010 (Unaudited)	31.03.2011 (Audited)
	(Reviewed)	(Reviewed)	(Reviewed)	(Reviewed)	
1 a) Net Turnover	11835	10,609	23,640	21,732	45,107
b) Other Operating Income	84	81	188	141	248
2 Expenditure					
a) (Increase)/Decrease in stock of finished products & stock in process	-1,352	202	-1,149	-1,192	-1,651
b) Consumption of raw materials	8,436	5,946	15,601	13,774	28,508
c) Purchase of traded goods	74	50	132	102	216
d) Employees cost	866	646	1,552	1,375	2,626
e) Depreciation	200	188	395	375	799
f) Utilities	1,355	1,102	2,410	2,125	4,254
g) Other expenditure	1,759	1,372	3,327	2,998	6,390
h) Total	11,338	9,506	22,268	19,557	41,142
3 Profit from Operations before Other Income, Interest & Tax (1-2)	581	1,184	1,560	2,316	4,213
4 Other Income	529	62	675	195	600
5 Profit before Interest & Tax (3 + 4)	1,110	1,246	2,235	2,511	4,813
6 Interest	5	4	8	6	12
7 Profit before Tax	1,105	1,242	2,227	2,505	4,801
8 Tax Expense	301	430	649	837	1,469
9 Profit After Tax (7 - 8)	804	812	1,578	1,668	3,332
10 Paid up equity share capital (face value Rs. 10)	16,079	16,079	16,079	16,079	16,079
11 Reserves excluding Revaluation Reserve					14,927
12 Earning per share (Basic & Diluted) (in ₹.)	0.50	0.50	0.98	1.04	2.07
13 Aggregate of Public Shareholding:					
- Number of shares	105,743,701	108,008,201	105,743,701	108,008,201	108,008,201
- Percentage of shareholding	65.77	67.18	65.77	67.18	67.18
14 Promoters and promoter group Shareholdings	55,043,279	52,778,779	55,043,279	52,778,779	52,778,779
a) Pledged / Encumbered					
- Number of Shares	16,686,269	33,471,269	16,686,269	33,471,269	31,021,269
- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	30.31	63.42	30.31	63.42	58.78
- Percentage of Shares (as a % of the total share capital of the Company)	10.38	20.82	10.38	20.82	19.29
b) Non-encumbered					
- Number of Shares	38,357,010	19,307,510	38,357,010	19,307,510	21,757,510
- Percentage of Shares (as a % of total shareholding of promoter and promoters group)	69.69	36.58	69.69	36.58	41.22
- Percentage of Shares (as a % of the total share capital of the Company)	23.86	12.00	23.86	12.00	13.52

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NOTES :

1. Statement of Assets & Liabilities.

PARTICULARS	As at 30-9-2011	As at 30-9-2010	As at 31-3-2011
SOURCE			
SHAREHOLDERS' FUNDS:			
a) Capital	16079	16079	16079
b) Reserves and Surplus	16504	14385	14927
LOAN FUNDS	4000	0	0
DEFERRED TAX LAIBILITY	2166	2089	2096
TOTAL	38749	32553	33102
APPLICATION			
NET FIXED ASSETS	15239	10546	12409
INVESTMENTS	2483	2483	2483
CURRENT ASSETS, LOANS AND ADVANCES			
a) Inventories	11806	9058	10665
b) Sundry Debtors	9820	8204	8668
c) Cash and Bank Balances	3320	4224	4325
d) Other Current Assets	0	0	0
LESS : CURRENT LIABILITIES AND PROVISIONS			
a) Current Liabilities	8642	5527	8427
b) Provisions	1979	1880	3021
NET CURRENT ASSETS	21027	19523	18210
TOTAL	38749	32553	33102

- The Company is primarily engaged in the business of manufacture of Rubber Chemicals which in the context of Accounting Standard (AS 17) on "Segment Reporting" constitutes a single reportable segment.
- There were no pending investor complaints at the beginning of the quarter and one complaint was received and resolved during the quarter. There was no complaint pending at the end of the quarter.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 21 October 2011
- Figures for the previous period have been regrouped / reclassified wherever necessary

For and on behalf of the Board.

For NOCIL Limited

(C.R. Gupte)
Managing Director

Mumbai, October 21, 2011



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