



NOCIL LIMITED

Mafatlal House, Backbay Reclamation, Mumbai - 400 020, India
T: 91 22 6636 4062 F: 9122 6636 4060 website : www.natocil.com

SEC/122B

31st July, 2012

The Secretary
The National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra Kurla Complex,
Bandra (East)
Mumbai-400 051.

Dear Sir,

Sub: **Outcome of the Board Meeting**

Pursuant to Clause 41 of the Listing Agreement, we have the pleasure in enclosing herewith Unaudited Financial Results of the Company for the 1st Quarter ended 30th June, 2012 as approved at the meeting of the Board of Directors held on 31st July, 2012 together with a copy of Limited Review Report dated 31st July, 2012 of our Statutory Auditors in respect of unaudited Financial Results for the quarter ended 30th June, 2012.

Kindly take the same on record.

Thanking you,

Yours truly,
For **NOCIL LIMITED**

(V.K. Gupte)
Company Secretary

Encl: as above

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**STATEMENT OF UNAUDITED STANDALONE RESULTS FOR THE QUARTER ENDED
30 JUNE 2012**

₹. In Lakhs

		For the Quarter ended on			For the year ended on
		30.06.2012 (Unaudited) (Reviewed)	31.03.2012 (Unaudited)	30.06.2011 (Unaudited) (Reviewed)	31.03.2012 (Audited)
1	Income from Operations				
	a) Net Sales (Net of excise duty)	12,769	12,288	11,706	47,678
	b) Other Operating Income	54	82	168	476
	Total Income from Operations (Net)	12,823	12,370	11,874	48,154
2	Expenses				
	a) Cost of materials consumed	7,943	7,623	6,951	29,930
	b) Purchases of stock in Trade	70	59	57	265
	c) Change in inventories of finished goods, work in progress & stock in trade	340	(210)	204	(709)
	d) Employee benefits expense	895	874	764	3,441
	e) Depreciation and amortization expense	178	301	195	899
	f) Utilities	1,182	1,203	1,054	4,738
	g) Other expense	1,684	1,890	1,678	7,197
	Total Expenses	12,292	11,740	10,903	45,761
3	Profit from Operations before other income, finance costs & exceptional items (1-2)	531	630	971	2,393
4	Other Income	741	890	154	2,319
5	Profit from ordinary activities before finance cost and exceptional items (3+4)	1,272	1,520	1,125	4,712
6	Finance cost	28	17	3	28
7	Profit from ordinary activities after finance costs but before exceptional items (5-6)	1,244	1,503	1,122	4,684
8	Exceptional Items -Diminution in value of investment, reversed	-	22	-	22
9	Profit from ordinary activities before Tax (7+8)	1,244	1,525	1,122	4,706
10	Tax expense	375	361	349	1307
11	Net Profit After Tax (9 - 10)	869	1,164	773	3,399
12	Paid up equity share capital (Face value ₹. 10)	16,079	16,079	16,079	16,079
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	17,205
14	Earnings per share (of ₹. 10 Each) (not annualized)				
	- Basic	0.54	0.72	0.48	2.11
	- Diluted	0.54	0.72	0.48	2.11
	See accompanying note to the financial results				



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PARTICULARS OF SHAREHOLDING	Standalone			
	For the Quarter ended on			For the Year ended on
	30.06.2012 (Unaudited) (Reviewed)	31.03.2012 (Unaudited)	30-06-2011 (Unaudited) (Reviewed)	31.03.2012 (Audited)
A) PARTICULARS OF SHAREHOLDING				
1. Public Shareholding:				
- Number of shares	101,835,201	101,836,382	108,008,201	101,836,382
- Percentage of shareholding	63.34	63.34	67.18	63.34
2. Promoters and Promoter Group Shareholding	58,951,779	58,950,598	52,778,779	58,950,598
a) Pledged / Encumbered				
- Number of shares	16,686,269	16,686,269	16,686,269	16,686,269
- Percentage of shares (as a % of total shareholding of Promoter and promoter group)	28.30	28.31	31.62	28.31
- Percentage of Shares (as a % of the total share Capital of the company)	10.38	10.38	10.38	10.38
b) Non- Encumbered				
- Number of shares	42,265,510	42,264,329	36,092,510	42,264,329
- Percentage of shares (as a % of total shareholding of Promoter and promoter group)	71.70	71.69	68.38	71.69
- Percentage of Shares (as a % of the total share Capital of the company)	26.29	26.28	22.44	26.28
PARTICULARS	3 Months ended on 30.06.2012			
B) INVESTORS COMPLAINT				
- Pending at the beginning of the quarter	-			
- Received during the quarter	-			
- Disposed off during the quarter	-			
- Remaining unresolved at the end of the Quarter	-			





Notes:

1. The company is primarily engaged in the business of manufacture of Rubber Chemicals, which in the context of Accounting Standard (AS 17) on "Segment Reporting" constitutes a single reportable segment.
2. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 31 July 2012.
3. The figures for the corresponding period have been regrouped, wherever necessary, to make them comparable.

In terms of our report attached

For DELOITTE HASKINS & SELLS
Chartered Accountants

A handwritten signature in black ink, appearing to read "P.B. Pardiwalla".

P.B. Pardiwalla
Partner

For and on behalf of the Board

For NOCIL Limited

A handwritten signature in black ink, appearing to read "C.R. Gupte".
(C.R. Gupte)
Managing Director

Place : Mumbai

Date : 31 July 2012

AUDITORS' REPORT ON LIMITED REVIEW OF UNAUDITED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF NOCIL LIMITED

We have reviewed the accompanying statement of Unaudited Financial Results of NOCIL Limited ("the Company") for the quarter ended 30 June 2012 ("the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410- Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatements. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an opinion.

Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards referred to in Section 211 (3C) of the Companies Act, 1956 and other recognised accounting practices and policies, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the stock exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.

DHS

Deloitte Haskins & Sells

Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements and the particulars relating to undisputed investor complaints from the details furnished by the Registrars.

For **DELOITTE HASKINS & SELLS**

Chartered Accountants

(Registration No. 117366W)

P.B. Pardiwalla

P.B. Pardiwalla

Partner

Membership No. 40005

MUMBAI, 31 July 2012