



NOCIL LIMITED

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ARVIND MAFATLAL GROUP
The ethics of excellence

27th January, 2020

National Stock Exchange of India,
Exchange Plaza, 5th Floor, Plot no. C/1, G Block
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Scrip Code: NOCIL EQ

Subject: Additional Agenda to be considered in the Board Meeting to be held on Thursday, January 30, 2020

Dear Sir/Madam,

This is further to our letter dated 30th December 2019 whereby we had informed the Exchanges that a Meeting of the Board of Directors of the Company is scheduled to be held on 30th January, 2020 at Mafatlal House, Backbay Reclamation, Mumbai 400 020, inter alia, to consider and approve the Unaudited Financial Results (standalone and consolidated) of the Company for the quarter and nine months period ending 31st December, 2019. A copy of the earlier letter is enclosed.

Now we wish to inform you that in meeting of the Board of Directors of the Company to be held on Thursday, January 30, 2020, the Board of Directors will also consider the proposal of amalgamation of Suremi Trading Private Limited ('Suremi') and Sushripada Investments Private Limited ('Sushripada'), the promoter group companies, with NOCIL Limited ('NOCIL') through a Scheme of Amalgamation ('the Scheme').

Suremi and Sushripada hold 12.54 % and 5.41% of the Equity share capital of NOCIL.

There will be no dilution in the shareholding of promoter group and public shareholders, pursuant to the proposed amalgamation, if approved by the Board.

We request you to take the above on your record.

Thanking you,

Yours faithfully
For **NOCIL Limited**

Amit K. Vyas
Assistant Vice President (Legal)
& Company Secretary

Encl.: as above



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OUR COMMITMENT TO SUSTAINABILITY

