NOCIL LIMITED

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Part I STATEMENT OF STANDALONE AND CONSOLIDATED AUDITED /UNAUDITED RESULTS FOR THE QUARTER AND YEAR ENDED 31 MARCH 2015

₹ in Lakhs

Sr. No	PARTICULARS	For the Quarter ended on			Standalone For the Year ended on		Consolidated For the year ended on	
		31.3.2015 (Unaudited)	31.12.2014 (Unaudited)	31.3.2014 (Unaudited)	31.3.2015 (Audited)	31.3.2014 (Audited)	31.3.2015 (Audited)	31.3.2014 (Audited)
1	**Income from Operations**							
a)	Net sales (Net of excise duty)	18,931	17,669	17,234	71,602	59,357	71,602	59,357
b)	Other operating income	75	42	55	298	257	298	257
	Total income from operations (net)	**19,006**	**17,711**	**17,289**	**71,900**	**59,614**	71,900	**59,614**
2	**Expenses**							
a)	Cost of materials consumed	9,835	9,446	10,143	43,412	35,343	43,412	35,343
b)	Purchases of stock-in-trade	110	115	120	384	408	384	408
c)	Change in inventories of finished goods, work-in-progress & stock-in-trade	154	(175)	(79)	(4,939)	(849)	(4,939)	(849)
d)	Employee benefits expense	1,205	1,216	1,134	4,810	4,101	5,028	4,274
e)	Depreciation and amortisation expense (refer note 1 below)	338	340	436	1,360	1,756	1,450	1,874
f)	Utilities	1,628	1,335	1,477	6,153	5,911	6,581	6,325
g)	Other expenses	2,861	2,631	2,505	10,892	8,608	10,106	7,876
	Total expenses	**16,131**	**14,908**	**15,736**	**62,072**	**55,278**	**62,022**	**55,251**
3	**Profit from operations before other income, finance costs & exceptional items (1-2)**	**2,875**	**2,803**	**1,553**	**9,828**	**4,336**	**9,878**	**4,363**
4	Other income	13	63	273	389	1,076	397	1,083
5	**Profit from ordinary activities before finance costs and exceptional items (3+4)**	**2,888**	**2,866**	**1,826**	**10,217**	**5,412**	**10,275**	**5,446**
6	Finance costs	378	422	422	1,651	1,739	1,651	1,739
7	**Profit from ordinary activities after finance costs but before exceptional items (5-6)**	**2,510**	**2,444**	**1,404**	**8,566**	**3,673**	**8,624**	**3,707**
8	Exceptional Items -Voluntary retirement scheme(refer note 3 below)	-	-	-	-	(203)	-	(203)
9.	**Profit from ordinary activities before Tax(7+8)**	**2,510**	**2,444**	**1,404**	**8,566**	**3,470**	**8,624**	**3,504**
10	Tax expense	799	796	396	2,890	1,108	2,914	1,119
11	**Net Profit for the period/year (9 - 10)**	**1,711**	**1,648**	**1,008**	**5,676**	**2,362**	**5,710**	**2,385**
12	Paid up equity share capital (face value Rs. 10 each)	16,079	16,079	16,079	16,079	16,079	16,079	16,079
13	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	25,263	21,558	25,417	21,677
14	**Earnings per share (of Rs. 10 each) (not annualised)**							
	- Basic	1.06	1.03	0.63	3.53	1.47	3.55	1.48
	- Diluted	1.03	1.03	0.63	3.50	1.47	3.52	1.48

See accompanying notes to the financial results

Part II SELECTED INFORMATION FOR THE QUARTER AND YEAR ENDED 31 MARCH 2015

A	**PARTICULARS OF SHAREHOLDING**					
1.	Public Shareholding:					
	- Number of shares	10,12,90,201	10,12,90,201	10,18,35,201	10,12,90,201	10,18,35,201
	- Percentage of shareholding	63.00	63.00	63.34	63.00	63.34
2.	Promoters and Promoter Group Shareholding	5,94,96,779	5,94,96,779	5,89,51,779	5,94,96,779	5,89,51,779
a)	Pledged / Encumbered					
	- Number of shares	85,36,667	29,16,667	-	85,36,667	-
	- Percentage of shares (as a % of total shareholding of promoter and promoter group)	14.35	4.90	-	14.35	-
	- Percentage of shares (as a % of the total share capital of the Company)	5.31	1.81	-	5.31	-
b)	Non- encumbered					
	- Number of shares	5,09,60,112	5,65,80,112	5,89,51,779	5,09,60,112	5,89,51,779
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	85.65	95.10	100.00	85.65	100.00
	- Percentage of shares (as a % of the total share capital of the Company)	31.69	35.19	36.66	31.69	36.66

Particulars	3 months ended on 31.03.2015
B INVESTOR COMPLAINTS	
Pending at the beginning of the quarter	-
Received during quarter	-
Disposed off during the quarter	-
Remaining unresolved at the end of the quarter	-

Notes:

1. Depreciation for the period /year ended 31 March 2015 has been provided in accordance with the Schedule II of the Companies Act, 2013

2. The Company is primarily engaged in the business of manufacture of Rubber Chemicals, which, in the context of Accounting Standard (AS 17) on "Segment Reporting", constitutes a single reportable segment.

3. During the previous year ended 31 March 2014, the company implemented a voluntary retirement scheme at its Navi Mumbai plant. The compensation paid during the previous year under the said scheme of Rs. 203 lacs was debited to the Statement of Profit and Loss and shown as an exceptional item.

4. The Directors have recommended a dividend of Re. 1/- per equity share of Rs. 10/- each (10 %) for the year ended 31 March 2015.

5. The figures of last quarters are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarters of the respective financial years.

6. The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 30 April 2015.

7. The figures for the corresponding periods/year have been regrouped, wherever necessary.

For and on behalf of the Board,

For NOCIL Limited

(C.R. Gupte)
Managing Director

Place : Mumbai
Date : 30 April, 2015

NOCIL LIMITED

Statement of Assets and Liabilities

₹. in Lakhs

Particulars	Standalone		Consolidated	
	As at 31 March,2015 (Audited)	As at 31 March,2014 (Audited)	As at 31 March,2015 (Audited)	As at 31 March,2014 (Audited)
A. EQUITY AND LIABILITIES				
(1) Shareholders' funds				
(a) Share capital	16,079	16,079	16,079	16,079
(b) Reserves and surplus	25,263	21,558	25,417	21,677
Sub Total - Shareholders' Funds	**41,342**	**37,637**	41,496	37,756
(2) Non-current liabilities				
(a) Long-term borrowings	5,050	7,183	5,050	7,183
(b) Deferred tax liabilities (net)	4,138	3,897	4,290	4,026
(c) Long-term provisions	1,332	1,150	1,355	1,165
Sub Total - Non-current liabilities	**10,520**	**12,230**	10,695	12,374
(3) Current Liabilities				
(a) Short-term borrowings	7,548	5,906	7,548	5,906
(b) Trade payables	8,929	12,410	8,387	11,727
(c) Other current liabilities	5,166	4,081	5,169	4,090
(d) Short-term provisions	2,209	1,381	2,211	1,382
Sub Total - Current Liabilities	**23,852**	**23,778**	23,315	23,105
TOTAL - EQUITY AND LIABILITIES	**75,714**	**73,645**	**75,506**	**73,235**
B. ASSETS				
(1) Non-current assets				
(a) Fixed assets	29,661	30,490	31,428	32,328
(b) Non-current investments	4,731	4,731	2,243	2,243
(c) Long-term loans and advances	3,618	4,576	3,808	4,751
Sub Total - Non-current assets	**38,010**	**39,797**	37,479	39,322
(2) Current assets				
(a) Inventories	18,750	15,988	18,773	16,013
(b) Trade receivables	16,719	14,772	16,719	14,772
(c) Cash and cash equivalents	475	1,500	755	1,527
(d) Short-term loans and advances	1,737	1,561	1,753	1,574
(e) Other current assets	23	27	27	27
Sub Total - Current assets	**37,704**	**33,848**	38,027	33,913
TOTAL - ASSETS	**75,714**	**73,645**	**75,506**	**73,235**

For and on behalf of the Board,

For NOCIL Limiteed

(C R Gupte)
Managing Director