

Date: 11th February ,2026

The Bombay Stock Exchange Limited
“P.J. Towers”
Dalal Street,
Mumbai-400001
Scrip Code: 500730

The National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (East), Mumbai-400051
Symbol: NOCIL

Dear Sir/Madam,

Subject: Outcome of Board Meeting of the Company held on Wednesday, i.e. 11th February,2026

Pursuant to Regulation 30 and Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform you that the Board of Directors, at its meeting held today i.e. **11th February,2026** at Mafatlal House, 4th Floor, Backbay Reclamation, Mumbai - 400020 has, inter alia, approved the Un-Audited Standalone and Consolidated Financial Results for the quarter and nine months ended on 31st December, 2025.

Accordingly, we have enclosed the following statements:

- a. Un-Audited Standalone financial results for the quarter and nine months ended 31st December, 2025;
- b. Un-Audited Consolidated financial results for the quarter and nine months ended 31st December, 2025 and
- c. Limited Review Report dated 11th February ,2026, submitted by the Company’s Statutory Auditors in respect of the Standalone and Consolidated Un-Audited financial results.

The meeting of the Board of Directors commenced at 12.00 Noon (IST) and concluded at 4.30 p.m. (IST).

We kindly request you to take the above on your records and acknowledge receipt.

Thanking you,

Yours faithfully,

For **NOCIL Limited**

Amit K. Vyas
Head-Legal and Company Secretary

Encl: as above

KALYANIWALLA & MISTRY LLP

CHARTERED ACCOUNTANTS

**REVIEW REPORT
TO THE BOARD OF DIRECTORS
NOCIL LIMITED**

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **NOCIL LIMITED** ("the Company") for the quarter and nine months ended December 31, 2025, together with the notes thereon, ("the Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, duly initialled by us for identification.
2. This Statement which is the responsibility of the Company's Management, has been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on February 11, 2026, and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013, read with relevant Rules issued thereunder, as applicable and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KALYANIWALLA & MISTRY LLP
CHARTERED ACCOUNTANTS
Firm Regn. No.: 104607W / W100166


Roshni R. Marfatia
PARTNER
M. No.: 106548
UDIN: 26106548LIKSZV4421



Mumbai: February 11, 2026.

LLP IN : AAH - 3437

REGISTERED OFFICE : ESPLANADE HOUSE, 29, HAZARIMAL SOMANI MARG, FORT, MUMBAI 400 001
TEL.: (91) (22) 6158 6200, 6158 7200 FAX: (91) (22) 6158 6275

KALYANIWALLA & MISTRY LLP

CHARTERED ACCOUNTANTS

REVIEW REPORT

TO THE BOARD OF DIRECTORS OF NOCIL LIMITED

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of **NOCIL LIMITED** ("the Company", "the Parent") and its subsidiary (the Parent and its subsidiary together referred to as "the Group") for the quarter and nine months ended December 31, 2025, together with the notes thereon, ("the Statement"), attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, duly initialled by us for identification.
2. This Statement which is the responsibility of the Parent's Management, has been reviewed by the Parent's Audit Committee and approved by the Parent's Board of Directors and has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 'Interim Financial Reporting' ('Ind AS 34'), prescribed under Section 133 of the Companies Act, 2013 as applicable and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the Company's wholly owned subsidiary, PIL Chemicals Limited.
5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.



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6. We did not review the interim financial results of a subsidiary included in the Statement of Consolidated Unaudited Financial Results, whose interim financial results reflect total revenue from operations (before consolidated adjustments) of Rs. 3.57 crores and Rs. 13.40 crores, net (loss)/profit after tax (before consolidated adjustments) of Rs. (0.16) crores and Rs. 1.68 crores and total comprehensive (loss)/income (before consolidated adjustments) of Rs. (0.10) crores and Rs. 1.73 crores for the quarter ended December 31, 2025, and for the period from April 1, 2025, to December 31, 2025, respectively, as considered in the Statement. These interim financial results have been reviewed by another auditor whose report has been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of this subsidiary, is based solely on the report of the other auditor and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.

For KALYANIWALLA & MISTRY LLP
CHARTERED ACCOUNTANTS

Firm Regn. No.: 104607W / W100166



Roshni R. Marfatia

PARTNER

M. No.: 106548

UDIN: 26106548LKCPN8558



Mumbai: February 11, 2026.



NOCIL LIMITED

Regd. Office : Mafatlal House, 3rd Floor, H. T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400 020, India.
Website : www.nocil.com, Email : investorcare@nocil.com, CIN : L99999MH1961PLC012003

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025

₹. in Crores

Sr. No.	Particulars	For the Quarter ended on			For the Nine Months ended on		For the year ended on
		31.12.2025 (Unaudited)	30.09.2025 (Unaudited)	31.12.2024 (Unaudited)	31.12.2025 (Unaudited)	31.12.2024 (Unaudited)	31.03.2025 (Audited)
1	Revenue from Operations	315.84	320.56	318.13	972.62	1,053.00	1,392.69
2	Other Income	9.09	16.02	14.77	31.47	33.18	38.58
3	Total Income (1+2)	324.93	336.58	332.90	1,004.09	1,086.18	1,431.27
4	Expenses						
	a) Cost of materials consumed	157.96	179.00	198.06	531.30	629.32	798.44
	b) Purchases of stock-in-trade	0.67	0.82	0.55	1.88	1.71	2.04
	c) Change in inventories of finished goods, work-in-progress and stock-in-trade	25.42	8.22	(21.77)	32.24	(31.25)	(2.26)
	d) Employee benefits expense	22.21	23.19	22.76	68.43	70.60	91.29
	e) Finance costs	0.34	0.35	0.43	1.06	1.42	1.78
	f) Depreciation and amortisation expense	13.55	13.30	13.23	40.19	39.09	52.26
	g) Other expenses	83.44	88.41	94.73	262.13	281.57	368.61
	Total Expenses	303.59	313.29	307.99	937.23	992.46	1,312.16
5	Profit Before Exceptional Item and Tax (3-4)	21.34	23.29	24.91	66.86	93.72	119.11
6	Exceptional Item Impact of Labour Codes (Refer to Note 4)	4.92	-	-	4.92	-	-
7	Profit Before Tax (5-6)	16.42	23.29	24.91	61.94	93.72	119.11
8	Tax Expense						
	Current Tax	4.75	5.77	5.53	16.83	22.48	27.28
	Deferred Tax / (credit)	(0.53)	0.26	0.62	(0.93)	(16.21)	(16.00)
	Prior year tax adjustment	-	-	0.25	-	0.25	0.25
	Total Tax Expense	4.22	6.03	6.40	15.90	6.52	11.53
9	Profit After Tax (7-8)	12.20	17.26	18.51	46.04	87.20	107.58
10	Other Comprehensive Income (OCI)						
	a) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	b) Items that will not be reclassified to profit or loss						
	Remeasurements of the defined benefit plans	(0.78)	(0.41)	0.36	(1.19)	0.25	(1.34)
	Income-tax on remeasurements of defined benefit plans	0.06	0.03	(0.02)	0.09	(0.01)	0.09
	Change in the fair value of investments in equity instruments	17.96	7.04	17.78	32.06	76.36	8.01
	Income-tax on Change in the fair value of investments in equity instruments	(2.55)	(1.02)	(2.53)	(4.56)	(12.13)	(2.35)
	Other Comprehensive income for the period	14.69	5.64	15.59	26.40	64.47	4.41
11	Total Comprehensive income for the period (9+10)	26.89	22.90	34.09	72.44	151.67	111.99
12	Paid-up Equity Share Capital (Face value ₹. 10/- each)	167.02	167.02	166.96	167.02	166.96	167.02
13	Reserves (excluding Revaluation Surplus)						1,586.39
14	Earnings per share (of ₹.10/- each) (not annualised)						
	- Basic	0.73	1.04	1.11	2.76	5.23	6.45
	- Diluted	0.73	1.03	1.10	2.75	5.21	6.43

Refer accompanying notes to the financial results

For and on behalf of the Board,

For NOCIL Limited

Anand V. S.
Managing Director
DIN : 07918665



Place: Mumbai
Date: 11 February 2026

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2025

₹. in Crores

Sr. No.	Particulars	For the Quarter ended on			For the Nine Months ended on		For the year ended on
		31.12.2025	30.09.2025	31.12.2024	31.12.2025	31.12.2024	31.03.2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	Revenue from Operations	315.84	320.56	318.13	972.62	1,053.00	1,392.69
2	Other Income	6.20	10.18	9.08	22.98	26.48	32.10
3	Total Income (1+2)	322.04	330.74	327.21	995.60	1,079.48	1,424.79
4	Expenses						
a)	Cost of materials consumed	157.96	179.00	198.06	531.30	629.32	798.44
b)	Purchases of stock-in-trade	0.67	0.82	0.55	1.88	1.71	2.04
c)	Change in inventories of finished goods, work-in-progress and stock-in-trade	25.29	8.54	(22.11)	32.51	(31.51)	(2.55)
d)	Employee benefits expense	23.11	24.13	23.56	71.20	73.27	94.79
e)	Finance costs	0.34	0.35	0.45	1.06	1.43	1.79
f)	Depreciation and amortisation expense	13.88	13.63	13.57	41.18	40.09	53.58
g)	Other expenses	81.99	85.75	94.04	256.01	277.00	362.56
	Total Expenses	303.24	312.22	308.12	935.14	991.31	1,310.65
5	Profit Before Exceptional Item and Tax (3-4)	18.80	18.52	19.09	60.46	88.17	114.14
6	Exceptional Item						
	Impact of Labour Codes (Refer to Note 4)	5.39	-	-	5.39	-	-
7	Profit Before Tax (5-6)	13.41	18.52	19.09	55.07	88.17	114.14
8	Tax Expense						
	Current Tax	4.86	6.20	5.71	17.63	23.18	28.18
	Deferred Tax / (credit)	(0.68)	0.20	0.24	(1.17)	(17.32)	(17.15)
	Prior year tax adjustment	(0.02)	-	0.24	(0.02)	0.24	0.25
	Total Tax Expense	4.16	6.40	6.19	16.44	6.10	11.28
9	Profit After Tax (7-8)	9.25	12.12	12.90	38.63	82.07	102.86
10	Other Comprehensive Income (OCI)						
a)	Items that will be reclassified to profit or loss	-	-	-	-	-	-
b)	Items that will not be reclassified to profit or loss						
	Remeasurements of the defined benefit plans	(0.77)	(0.42)	0.36	(1.22)	0.24	(1.37)
	Income-tax on remeasurements of defined benefit plans	0.07	0.02	(0.02)	0.10	(0.01)	0.10
	Change in the fair value of investments in equity instruments	18.01	7.04	17.77	32.13	76.28	7.96
	Income-tax on Change in the fair value of investments in equity instruments	(2.55)	(1.02)	(2.53)	(4.56)	(12.13)	(2.35)
	Other Comprehensive income for the period	14.76	5.62	15.58	26.45	64.38	4.34
11	Total Comprehensive income for the period (9+10)	24.01	17.74	28.48	65.08	146.45	107.20
12	Net Profit attributable to :						
	(a) Owners of the company	9.25	12.12	12.90	38.63	82.07	102.86
	(b) Non-Controlling Interests	-	-	-	-	-	-
13	Other Comprehensive Income attributable to :						
	(a) Owners of the company	14.76	5.62	15.58	26.45	64.38	4.34
	(b) Non-Controlling Interests	-	-	-	-	-	-
14	Total Comprehensive Income attributable to :						
	(a) Owners of the company	24.01	17.74	28.48	65.08	146.45	107.20
	(b) Non-Controlling Interests	-	-	-	-	-	-
15	Paid-up Equity Share Capital (Face value ₹. 10/- each)	167.02	167.02	166.96	167.02	166.96	167.02
16	Reserves (excluding Revaluation Surplus)						1,595.22
17	Earnings per share (of ₹. 10/- each) (not annualised)						
	- Basic	0.55	0.73	0.77	2.31	4.92	6.17
	- Diluted	0.55	0.73	0.76	2.31	4.90	6.15

For and on behalf of the Board,

For NOCIL Limited

Anand V. S.
Managing Director
DIN : 07918665



Place: Mumbai
Date: 11 February 2026



NOCIL LIMITED



ARVIND MAFATAL GROUP

NOCIL LIMITED

**Regd. Office : Mafatal House, 3rd Floor, H. T. Parekh Marg, Backbay Reclamation, Churchgate, Mumbai - 400 020, India.
Website : www.nocil.com, Email : investorcare@nocil.com, CIN : L99999MH1961PLC012003**

Notes :

- 1 The Statement of Standalone and Consolidated Unaudited Financial Results for the quarter and nine months ended 31 December 2025 ("Financial Results") are prepared and published in accordance with Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended, have been reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 11 February 2026. These Financial Results have been subjected to limited review by the statutory auditors of the NOCIL Limited ("the Company"). These Financial Results are prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standards 34 - 'Interim Financial Reporting' (Ind AS 34), as prescribed under Section 133 of the Companies Act, 2013, read with the relevant Rules issued thereunder and other accounting principles generally accepted in India.
- 2 The Statement of Consolidated Unaudited Financial Results of NOCIL Limited have been prepared in accordance with Ind AS 110 - 'Consolidated Financial Statements'. The Financial results of the wholly owned subsidiary company, PIL Chemicals Limited, have been consolidated with the Company. The Company, together with the subsidiary is referred to as 'The Group'.
- 3 The Group is primarily engaged in the business of manufacture of Rubber Chemicals, which in the context of Indian Accounting Standard (Ind AS) 108 on 'Operating Segments', constitutes a single reportable segment.
- 4 On November 21, 2025, the Government of India notified provisions of The Code on Wages, 2019, The Industrial Relations Code, 2020, The Code on Social Security, 2020 and The Occupational Safety, Health and Working Conditions Code, 2020, ('Labour Codes') which consolidate twenty-nine existing labour laws into a unified framework governing employee benefits during employment and post-employment.
The Ministry of Labour & Employment published draft Central Rules and FAQs to enable assessment of the financial impact due to changes in regulations. The Group has assessed and disclosed the incremental impact of these changes on the basis of best information available, consistent with the guidance provided by the Institute of Chartered Accountants of India. Considering the materiality and regulatory-driven, non-recurring nature of this impact, the Group has disclosed such incremental impact as "Impact of Labour Codes" under "Exceptional item" in the Financial Results for the quarter and nine months ended December 31, 2025. The incremental impact consisting of gratuity, leave encashment benefits and other long term employee benefits aggregating to ₹.4.92 crores and ₹.5.39 crores in The Statement of Standalone and Consolidated Unaudited Financial Results, respectively, for the quarter and nine months ended December 31, 2025, primarily arises due to change in the definition of the term "wages".
The Group continues to monitor the finalisation of Central and State Rules and clarifications from the Government on other aspects of the Labour Codes and would provide appropriate accounting effect on the basis of such developments, as needed.

For and on behalf of the Board,

For NOCIL Limited

Anand V. S.
Managing Director
DIN : 07918665



Place: Mumbai
Date: 11 February 2026