

एनएमडीसी



एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No. SEA202627012

30th May 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 Scrip Code – 526371 <u>Through BSE Listing Centre</u>	National Stock Exchange of India Limited Exchange Plaza, C- 1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai - 400051 Scrip Code – NMDC <u>Through NEAPS</u>	The Calcutta Stock Exchange Limited 7, Lyons Range, Murgighata, Dalhousie, Kolkata - 700001 Scrip Code – 24131 <u>Through Listing Compliances</u> <u>CSE India</u>
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Dear Sir/Madam,

Sub: Corporate Investors' Presentation on Company's Performance for the quarter and year ended 31st March 2026.

Ref: Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Reference the captioned subject, kindly note that Corporate Investors' Presentation on Company's Performance for the quarter and year ended 31st March 2026 is enclosed herewith for kind reference.

The above information is also available on the Company's website on following link <https://www.nmdc.co.in/investors/investor-news>

Thanking you,

Yours faithfully,
for **NMDC Limited**

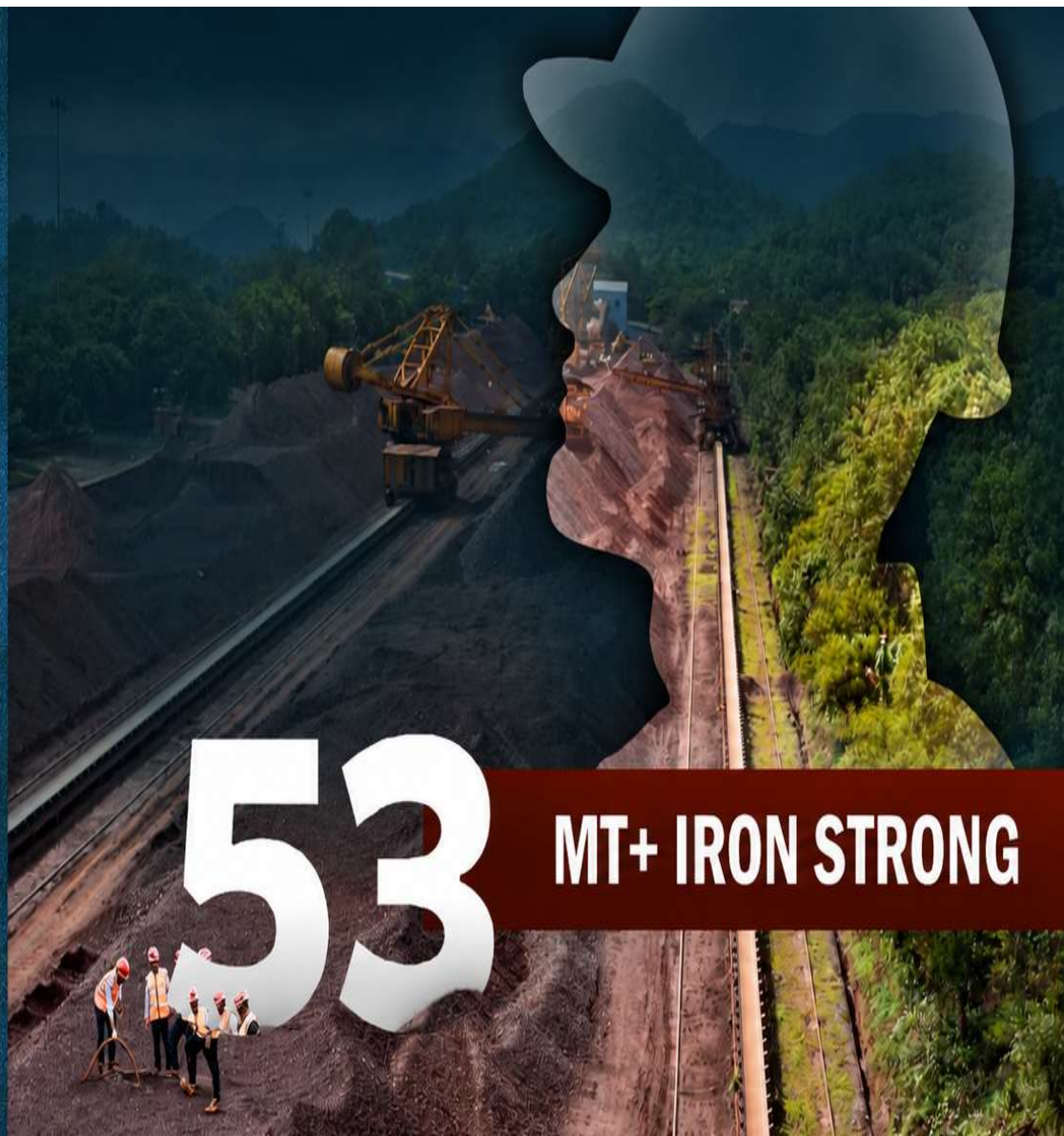
(Pravin Shekhar)
Company Secretary & Compliance Officer



NMDC Limited Financial Results FY 2025-26

FY26

a watershed year
where momentum
turned into scale



53

MT+ IRON STRONG

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Physical Performance in *FY26* (Q4 v/s Q4 CPLY)

162.72

Best
ever Q4



22%

Production (LT)

CPLY: 133.07 LT

152.99

Best
ever Q4



21%

Sales (LT)

CPLY: 126.68 LT
(Previous best)

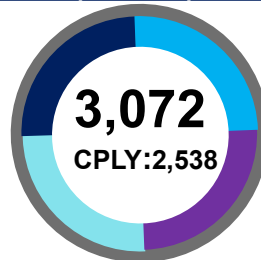
Financial Performance in FY26 (Q4 v/s Q4 CPLY)

Revenue from operation (INR Cr) **61%**



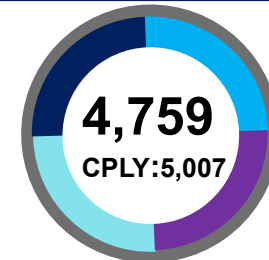
Previous Best: 6,953 INR Cr in Q4 FY'25

EBITDA (INR Cr) **21%**



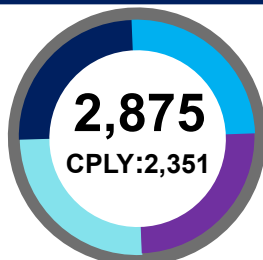
Best Ever: 4,330 INR Cr in Q4 FY'21

Average Iron ore Sales Realization (Rs / T) **5%**



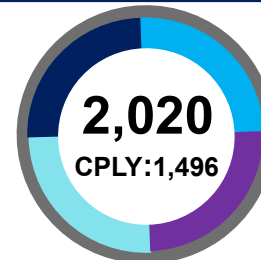
Best Ever: 6,138 INR/T in Q4 FY'21

PBT (INR Cr) **22%**



Best Ever: 4,267 INR Cr in Q4 FY'21

PAT (INR Cr) **35%**



Best Ever: 2,838 INR Cr in Q4 FY'21

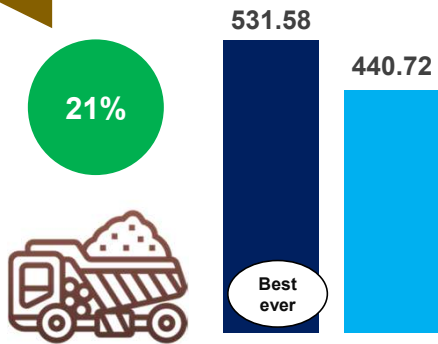
Performance of FY26 (Q4) v/s FY25 (Q4)

Financials Rs. Crore

Particulars	2025-26 (Q4)	2024-25 (Q4)	Variance	(%)
Iron Ore Production (LT)	162.72	133.07	29.65	22%
Iron Ore Sales (LT)	152.99	126.68	26.31	21%
Ore transferred for Pellets - Job work (LT)	6.58	5.94	0.64	11%
Average Domestic Realization (Rs./T)	4,759	5,007	(248)	(5%)
Iron ore Sales	7,280	6,343	937	15%
Other Sales	3,893	610	3,283	538%
Revenue from Operations	11,173	6,953	4,220	61%
Interest Income from Deposits with Banks	203	245	(42)	(17%)
Other Income	225	246	(21)	(9%)
Total Income	11,601	7,444	4,157	56%
Royalty & Other Levies	1,527	1,359	168	12%
Additional Amount (150% of Royalty)	1,708	1,541	167	11%
Purchase of Stock in Trade	2,837	83	2,754	3,318%
Pellets – Job Work Expenses	398	211	187	89%
Operational Expenses	2,043	1,916	127	7%
Stock Adjustment	213	(17)	230	(1,353%)
Total Expenses	8,726	5,093	3,633	71%
EBITDA & Margin (%)	3,072 (27%)	2,538 (37%)	534	21%
Profit Before Tax	2,875	2,351	524	22%
Profit After Tax	2,020	1,496	524	35%

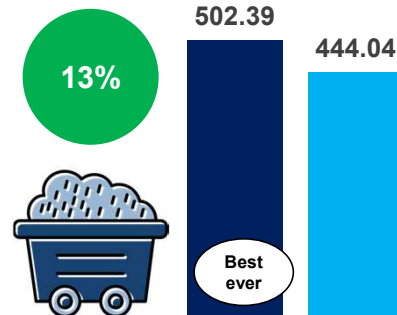
Robust Performance in FY26

Production (LT)



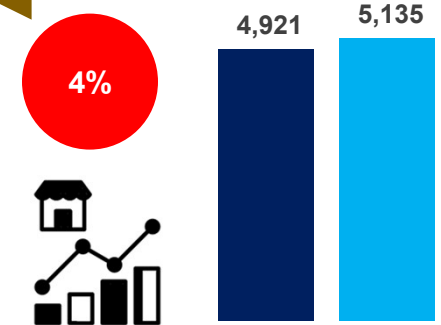
Previous Best: 450.22 LT in FY'24

Sales (LT)



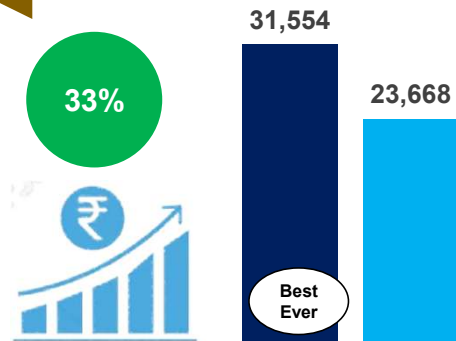
Previous Best: 444.81 LT in FY'24

Average Iron ore Sales Realization (Rs / T)



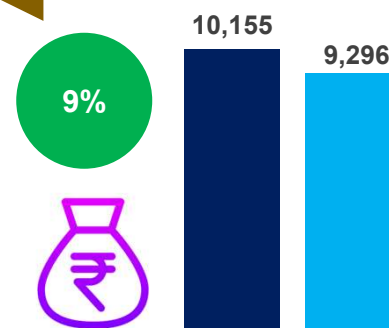
Best Ever: 6,302 Rs/T in FY'22

Revenue from Operations (INR Cr)



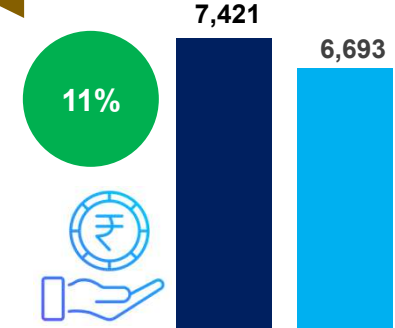
Previous Best: 25,965 INR Cr in FY'22

PBT (INR Cr)



Best Ever: 13,022 INR Cr in FY'22

PAT (INR Cr)



Best Ever: 9,448 INR Cr in FY'22

■ FY'26 ■ FY'25

Performance of FY26 v/s FY25

Financials Rs. Crore

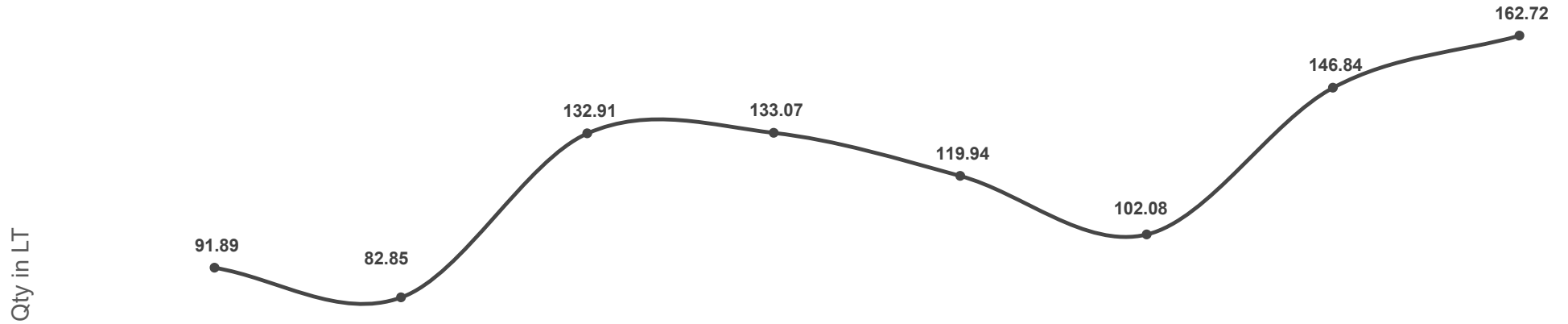
Particulars	2025-26 (12M)	2024-25 (12M)	Variance	(%)
Iron Ore Production (LT)	531.58	440.72	90.86	21%
Iron Ore Sales (LT)	502.39	444.04	58.35	13%
Ore transferred for Pellets - Job work (LT)	30.08	7.04	23.04	327%
Average Domestic Realization (Rs./T)	4,921	5,135	(214)	(4%)
Iron ore Sales	24,723	22,803	1,920	8%
Other Sales	6,831	865	5,966	690%
Revenue from Operations	31,554	23,668	7,886	33%
Interest Income from Deposits with Banks	756	1,019	(263)	(26%)
Other Income	707	571	136	24%
Total Income	33,017	25,259	7,758	31%
Royalty & Other Levies	5,207	4,534	673	15%
Additional Amount (150% of Royalty)	5,875	5,172	703	14%
Purchase of Stock in Trade	3,942	197	3,745	1,901%
Pellets – Job Work Expenses	1,361	258	1,103	428%
Operational Expenses	6,252	5,719	533	9%
Stock Adjustment	225	82	143	174%
Total Expenses	22,862	15,962	6,900	43%
EBITDA & Margin (%)	10,737 (34%)	9,847 (42%)	890	9%
Profit Before Tax	10,155	9,296	859	9%
Profit After Tax	7,421	6,693	728	11%

Performance of FY26 (Q4) v/s FY26 (Q3)

Financials Rs. Crore

Particulars	2025-26 (Q4)	2025-26 (Q3)	Variance	(%)
Iron Ore Production (LT)	162.72	146.84	15.88	11%
Iron Ore Sales (LT)	152.99	127.07	25.92	20%
Ore transferred for Pellets - Job work (LT)	6.58	9.80	(3.22)	(33%)
Average Domestic Realisation (Rs./T)	4,759	4,681	78	2%
Iron ore Sales	7,280	5,949	1,331	22%
Other Sales	3,893	1,537	2,356	153%
Revenue from Operations	11,173	7,486	3,687	49%
Interest Income	203	193	10	5%
Other Income	225	163	62	38%
Total Income	11,601	7,842	3,759	48%
Royalty & Other Levies	1,527	1,405	122	9%
Additional Amount (150% of Royalty)	1,708	1,585	123	8%
Purchase of Stock in Trade	2,837	582	2,255	387%
Pellets – Job Work Expenses	398	417	(19)	(5%)
Operational Expenses	2,043	1,540	503	33%
<u>Stock Adjustment</u>	213	(53)	266	(502%)
Total Expenses	8,726	5,476	3,250	59%
EBITDA & Margin (%)	3,072 (27%)	2,504 (33%)	568	23%
Profit Before Tax	2,875	2,366	509	22%
Profit After Tax	2,020	1,738	282	16%

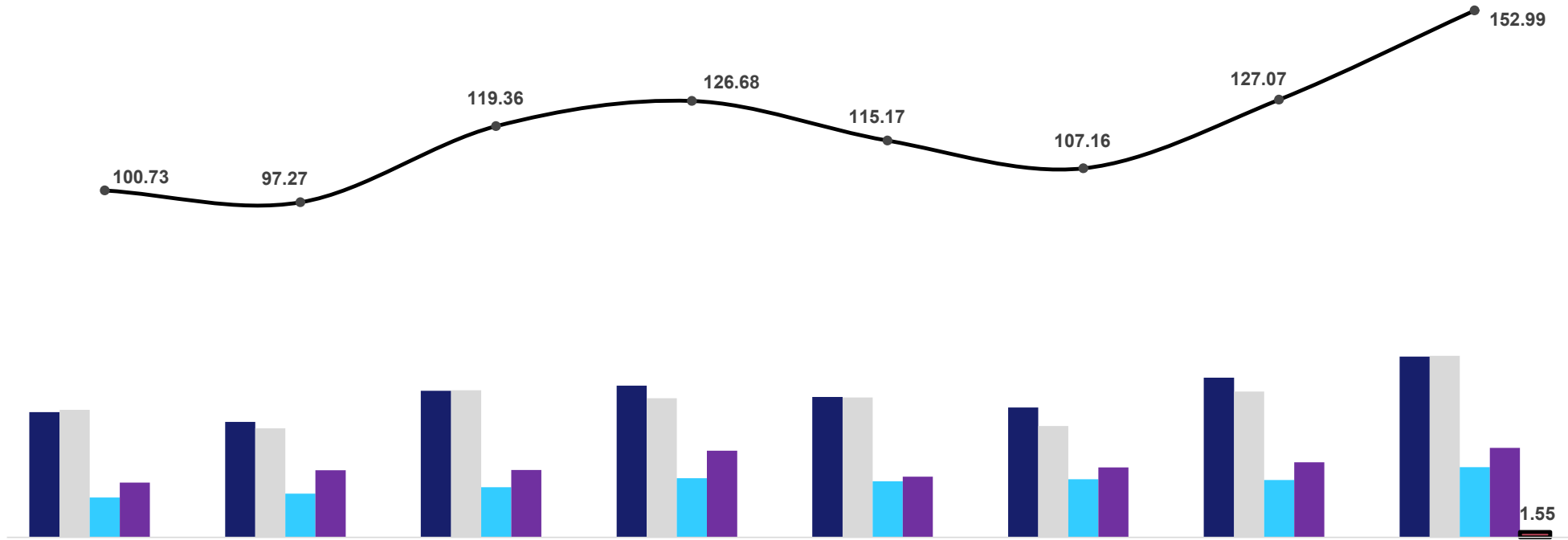
Quarterly Iron Ore Production Trend



	2024-25				2025-26			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
KDL	31.47	26.26	48.08	48.89	39.01	33.48	53.84	64.71
BCH	26.80	24.78	47.26	46.55	42.86	32.42	51.44	57.48
DIOM	10.87	12.69	15.57	16.59	17.28	15.46	17.77	19.56
KIOM	22.75	19.12	22.00	21.04	20.79	20.72	23.79	20.97
Total	91.89	82.85	132.91	133.07	119.94	102.08	146.84	162.72

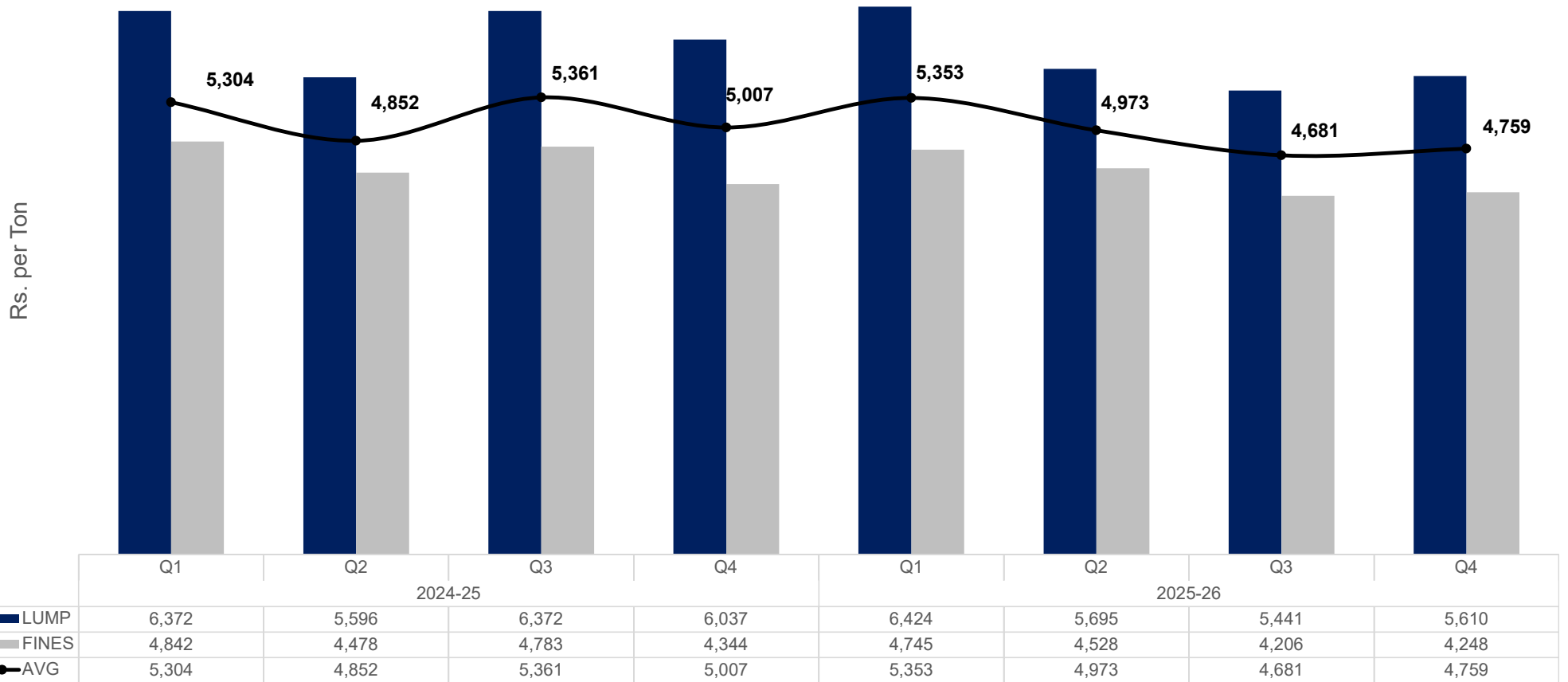
Quarterly Iron Ore Sales Trend

Qty in LT



	2024-25				2025-26			
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4
KDL	36.33	33.52	42.54	44.01	40.71	37.66	46.31	52.46
BCH	36.97	31.63	42.70	40.39	40.62	32.33	42.34	52.68
DIOM	11.53	12.68	14.55	17.14	16.25	16.87	16.66	20.33
KIOM	15.90	19.44	19.57	25.14	17.59	20.30	21.76	25.97
AGPL								1.55
Total	100.73	97.27	119.36	126.68	115.17	107.16	127.07	152.99

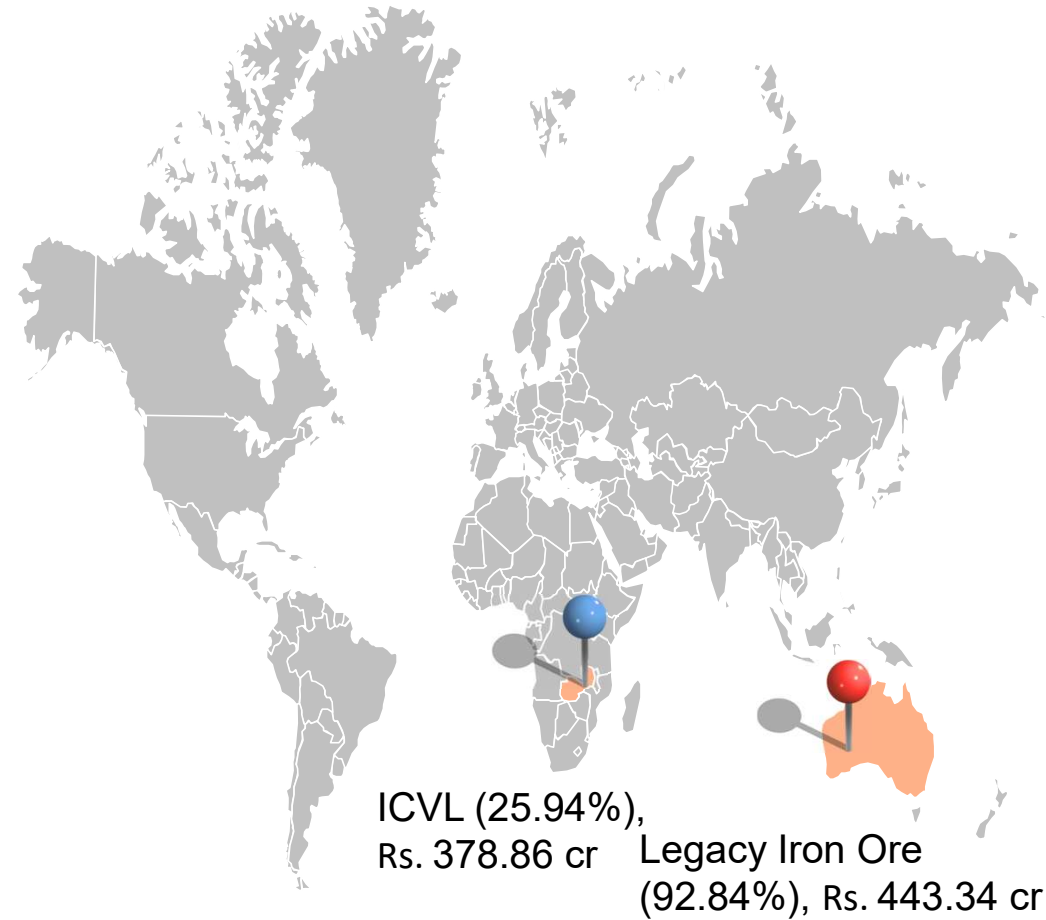
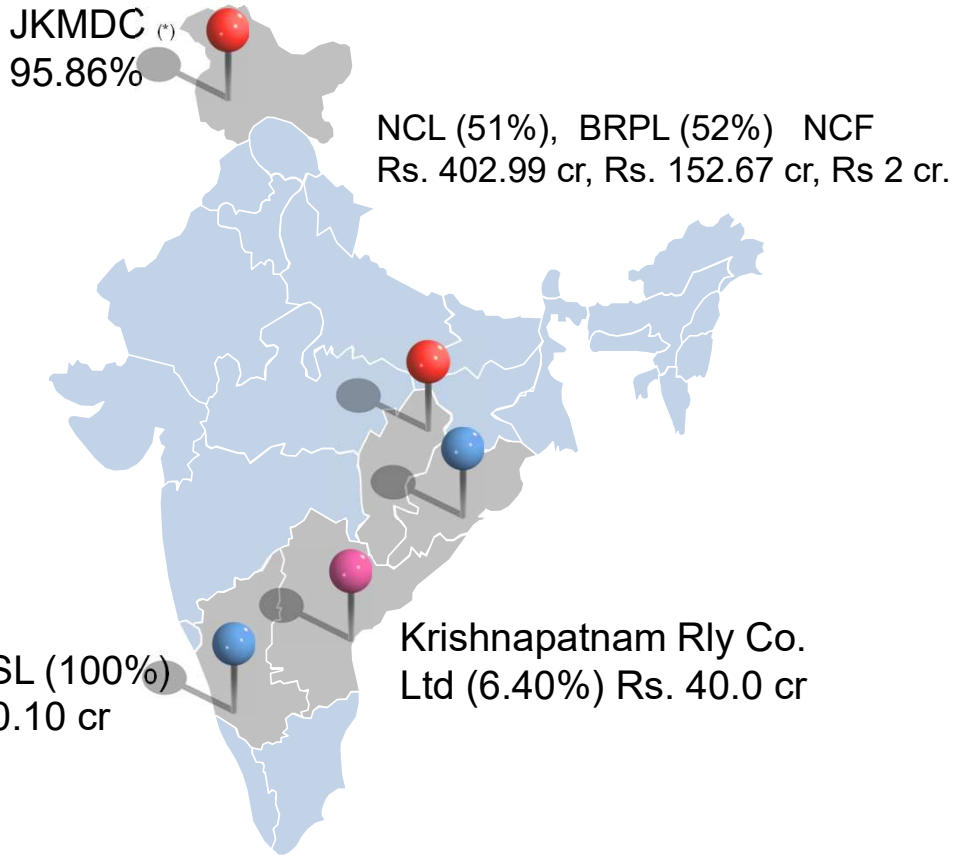
Average Domestic Price of Iron Ore (Overall)



Details of Top 25 Shareholders as on 31-03-2026

Sl. No.	Shareholder	No. of Shares	% Holding
1	PRESIDENT OF INDIA	5344900713	60.79
2	LIFE INSURANCE CORPORATION OF INDIA	430217392	4.89
3	SBI NIFTY 500 INDEX FUND	120218423	1.37
4	SBI LIFE INSURANCE CO. LTD	80415253	0.91
5	EDELWEISS TRUSTESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	73086410	0.83
6	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C ADITYA BIRLA SUN LIFE PSU EQUITY FUND	60597785	0.69
7	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	50424947	0.57
8	KOTAK MAHINDRA TRUSTEE CO LTD A/C KOTAK BSE PSU INDEX FUND	48906312	0.56
9	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	47713430	0.54
10	ICICI PRUDENTIAL MIDCAP 150 INDEX FUND	44484804	0.51
11	ARTEMIS SMARTGARP GLOBAL EMERGING MARKETS EQUITY FUND	38300000	0.44
12	ISHARES CORE MSCI EMERGING MARKETS ETF	34558576	0.39
13	TATA NIFTY MIDCAP 150 INDEX FUND	28694670	0.33
14	ROBECO CAPITAL GROWTH FUNDS - ROBECO QI EMERGING MARKETS SUSTAINABLE ENHANCED INDEX EQUITIES II	28638987	0.33
15	QUANT MUTUAL FUND - QUANT MID CAP FUND	25355470	0.29
16	VANGUARD FIDUCIARY TRUST COMPANY INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	25305630	0.29
17	NIPPON LIFE INDIA TRUSTEE LTD- A/C NIPPON INDIA GROWTH MID CAP FUND	24639903	0.28
18	BANDHAN FLEXI CAP FUND	22572599	0.26
19	THE NEW INDIA ASSURANCE COMPANY LIMITED	20826332	0.24
20	THE COLLECTIVE LSV INTERNATIONAL (ACWI EX US) VALUE EQUITY FUND OF THE NORTHERN TRUST COMPANY SUB-ADVISED COLLECTIVE FUN	20463100	0.23
21	LSV EMERGING MARKETS EQUITY FUND LP	18960700	0.22
22	AUSTRALIANSUPER	18052700	0.21
23	UTI NIFTY MIDSMALLCAP 400 MOMENTUM QUALITY 100 INDEX FUND	16757226	0.19
24	DSP EQUITY SAVINGS FUND	16749314	0.19
25	EMERGING MARKETS CORE EQUITY 2 PORTFOLIO OF DFA INVESTMENT DIMENSIONS GROUP INC.	16721442	0.19
	Total:	6657562118	75.74

Major Investment in Subsidiaries, JVs & Associates



Total Investments - Rs. 1,419.98 crore

(*) Investment derated

Investment in co-operative society – Rs 0.02 cr

Map is for general reference purpose only



Thank you

NMDC Mines
India Shines

#Ispati Irada

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