एनएमडीसी
NMDC
एन एम डी सी लिमिटेड
NMDC Limited
(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)
पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No. SEA202627059 **12th November 2026**

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 **Scrip Code – 526371** *Through BSE Listing Centre*	**National Stock Exchange of India Limited** Exchange Plaza, C- 1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai 400051 **Scrip Code –NMDC** *Through NEAPS*	**The Calcutta Stock Exchange Limited** 7, Lyons Range, Murgighata, Dalhousie, Kolkata - 700001 **Scrip Code – 24131** *Through Listing Compliances CSE India*

Dear Sir / Madam,

Sub: Corporate Investors' Presentation on Company's Performance for the Quarter and Half Year ended 30th September 2026.

Ref: Regulation 30 of SEBI (LODR) Regulations, 2015.

Reference to the captioned subject, kindly note that Corporate Investors' Presentation of Company's Performance for the Quarter and Half Year ended 30th September 2026 is enclosed herewith.

The above information is also available on the Company's website: https://www.nmdc.co.in/.

Thanking you,

Yours faithfully,
For **NMDC Limited**

ANIKET KULSHRESHTHA

Digitally signed by ANIKET KULSHRESHTHA
DN: c=IN, o=Personal, title=6638, 2.5.4.20=869762ca77eae6d7ca230851ded59cd0221f0f1f2faa5b16b4a7a06b1061dd9c, postalCode=500081, st=Telangana, serialNumber=69702bca78e35af8775aa64279d7ff6bd7c094f76cc63bef28a21ddc553e7f46, cn=ANIKET KULSHRESHTHA
Date: 2026.11.12 20:19:08 +05'30'

(Aniket Kulshreshtha)
Company Secretary

Encl.: As above.

दूरभाष /Phones: 040-235387 13-21 (9 Lines), 23538723, 23538767 फैक्स /Fax: +91-40-23538711
ई-मेल E-mail: hois@nmdc.co.in वेबसाइट Website: www.nmdc.co.in



NMDC Limited
Financial Results
FY 2026-27 H1

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Physical Performance in FY27 *(Q2 v/s Q2 CPLY)*

121.55 Best Ever



19%

Production (LT)

CPLY: 102.08 LT
(Previous best)

104.83 2nd best



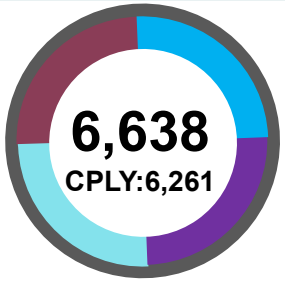
2%

Sales (LT)

CPLY: 107.16 LT
(Best Ever)

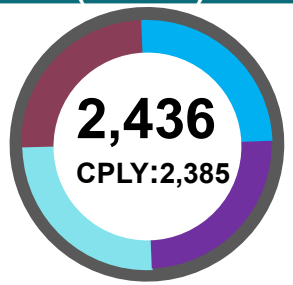
Financial Performance in FY27 (Q2 v/s Q2 CPLY)

Revenue from operation (INR Cr) 6%



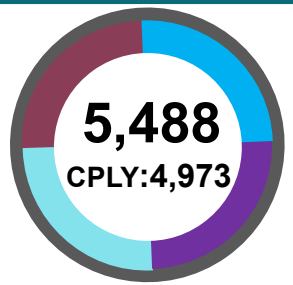
Best ever: 6,794 INR Cr in Q2 FY'22

EBITDA (INR Cr) 2%



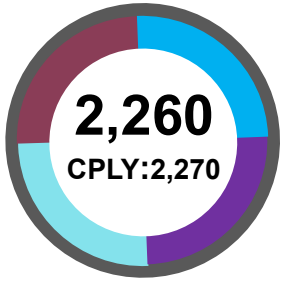
Best Ever: 3,203 INR Cr in Q2 FY'22

Average Iron ore Sales Realization (Rs / T) 10%



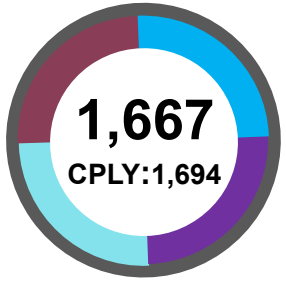
Best Ever: 7,443 INR/T in Q2 FY'22

PBT (INR Cr) 0.4%



Best Ever: 3,142 INR Cr in Q2 FY'22

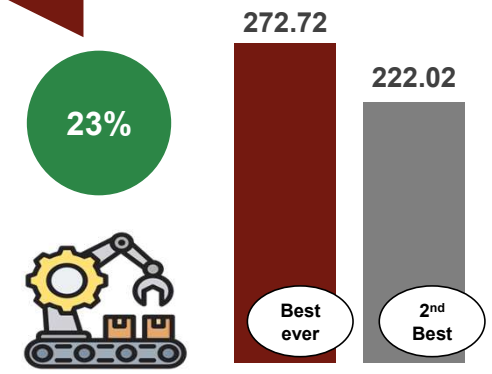
PAT (INR Cr) 2%



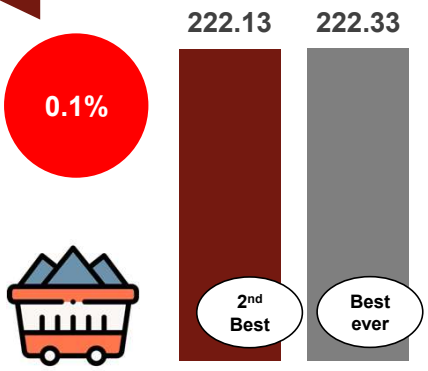
Best ever: 2,341 INR Cr in Q2 FY'22

Robust Performance in FY27 (H1 v/s H1 CPLY)

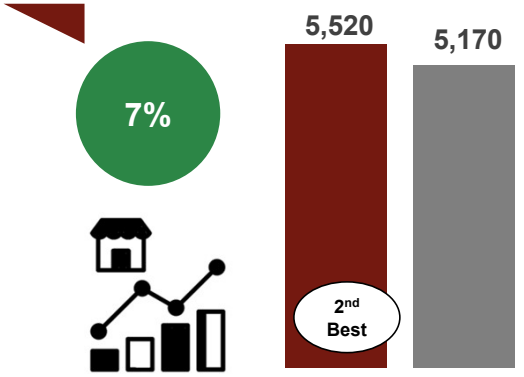
Production (LT)



Sales (LT)

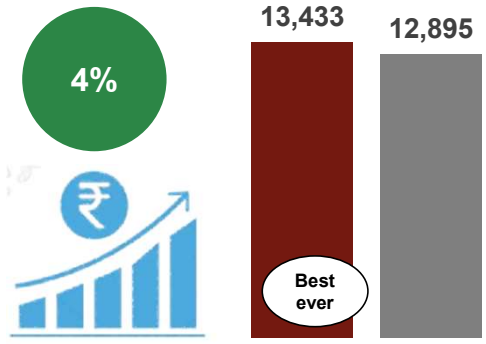


Avg Iron ore Sales Realisation (Rs/T)



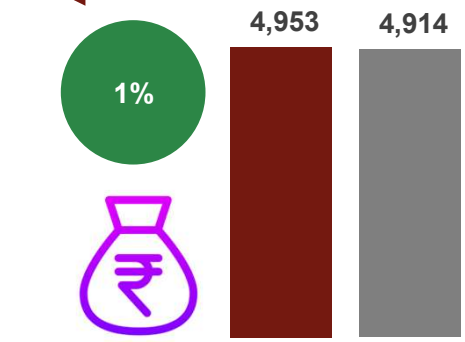
Best Ever: 7,125 Rs/T in FY'22

Revenue from Operations (INR Cr)



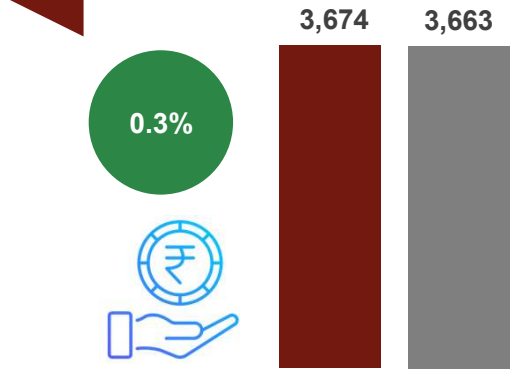
Previous best: 13,306 INR Cr in FY'22

PBT (INR Cr)



Best Ever: 7,405 INR Cr in FY'22

PAT (INR Cr)



Best Ever: 5,534 INR Cr in FY'22

FY'27 FY'26

Performance of FY27 (H1) v/s FY26 (H1)

Financials Rs. Crore

Particulars	2026-27 (H1)	2025-26 (H1)	Variance	(%)
Iron Ore Production (LT)	**272.72**	**222.02**	**50.7**	**23%**
Iron Ore Sales (LT)	**222.13**	**222.33**	**(0.2)**	**(0.1%)**
Ore transferred for Pellets - (LT)	19.65	13.70	5.95	43%
Average Domestic Realization (Rs./T)	5,520	5,170	350	7%
Iron ore Sales	12,261	11,495	766	7%
Other Sales	1,172	1,400	(228)	(16%)
Revenue from Operations	**13,433**	**12,895**	**538**	**4%**
Interest Income from Deposits with Banks	466	360	106	29%
Other Income	375	319	55	17%
Total Income	**14,274**	**13,574**	**699**	**5%**
Royalty & Other Levies	2,976	2,276	700	31%
Additional Amount (150% of Royalty)	3,349	2,581	768	30%
Purchase of Stock in Trade	-	523	(523)	(100%)
Pellets – Job Work Expenses	677	547	130	24%
Operational Expenses	3,749	2,668	1,081	41%
Stock Adjustment	(1,430)	65	(1,495)	(2,300%)
Total Expenses	**9,321**	**8,660**	**661**	**8%**
EBITDA & Margin (%)	5,253 (39%)	5,162 (40%)	91	2%
Profit Before Tax	**4,953**	**4,914**	**39**	**1%**
Profit After Tax	**3,674**	**3,663**	**11**	**0.3%**

Performance of FY27 (Q2) v/s FY26 (Q2)

Financials Rs. Crore

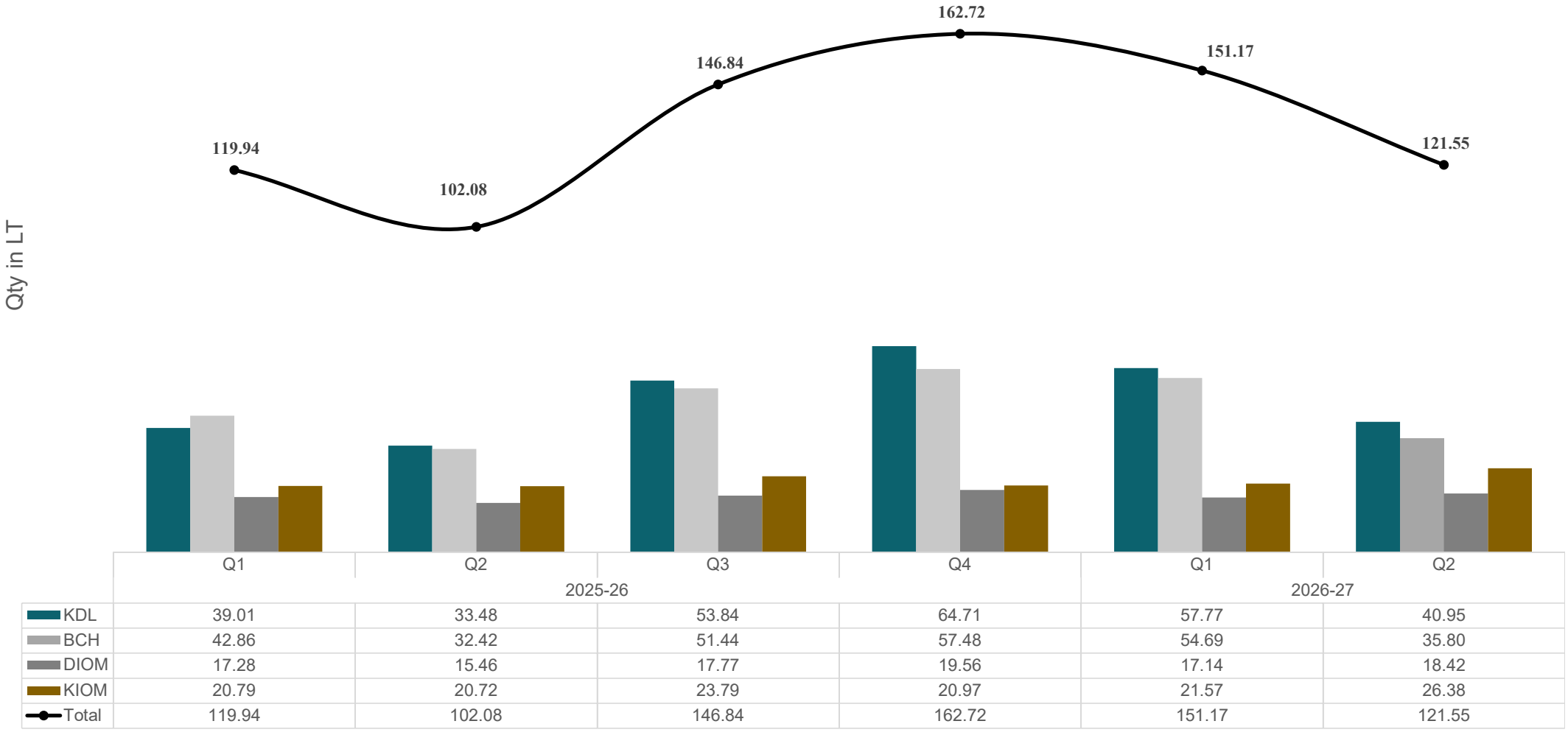
Particulars	2026-27 (Q2)	2025-26 (Q2)	Variance	(%)
Iron Ore Production (LT)	**121.55**	**102.08**	**19.47**	**19%**
Iron Ore Sales (LT)	**104.83**	**107.16**	**(2.33)**	**(2%)**
Ore transferred for Pellets - (LT)	11.47	8.10	3.37	42%
Average Domestic Realisation (Rs./T)	5,488	4,973	515	10%
Iron ore Sales	5,754	5,330	424	8%
Other Sales	884	931	(47)	(5%)
Revenue from Operations	**6,638**	**6,261**	**377**	**6%**
Interest Income	254	177	77	44%
Other Income	240	204	36	18%
Total Income	**7,132**	**6,642**	**490**	**7%**
Royalty & Other Levies	1,331	1,021	310	30%
Additional Amount (150% of Royalty)	1,499	1,156	343	30%
Purchase of Stock in Trade	-	431	(431)	(100%)
Pellets – Job Work Expenses	430	349	81	23%
Operational Expenses	1,948	1,314	634	48%
Stock Adjustment	(336)	101	(437)	(433%)
Total Expenses	**4,872**	**4,372**	**500**	**11%**
EBITDA & Margin (%)	2,436 (37%)	2,385 (38%)	51	2%
Profit Before Tax	**2,260**	**2,270**	**(10)**	**-**
Profit After Tax	**1,667**	**1,694**	**(27)**	**(2%)**

Performance of FY27 (Q2) v/s FY27 (Q1)

Financials Rs. Crore

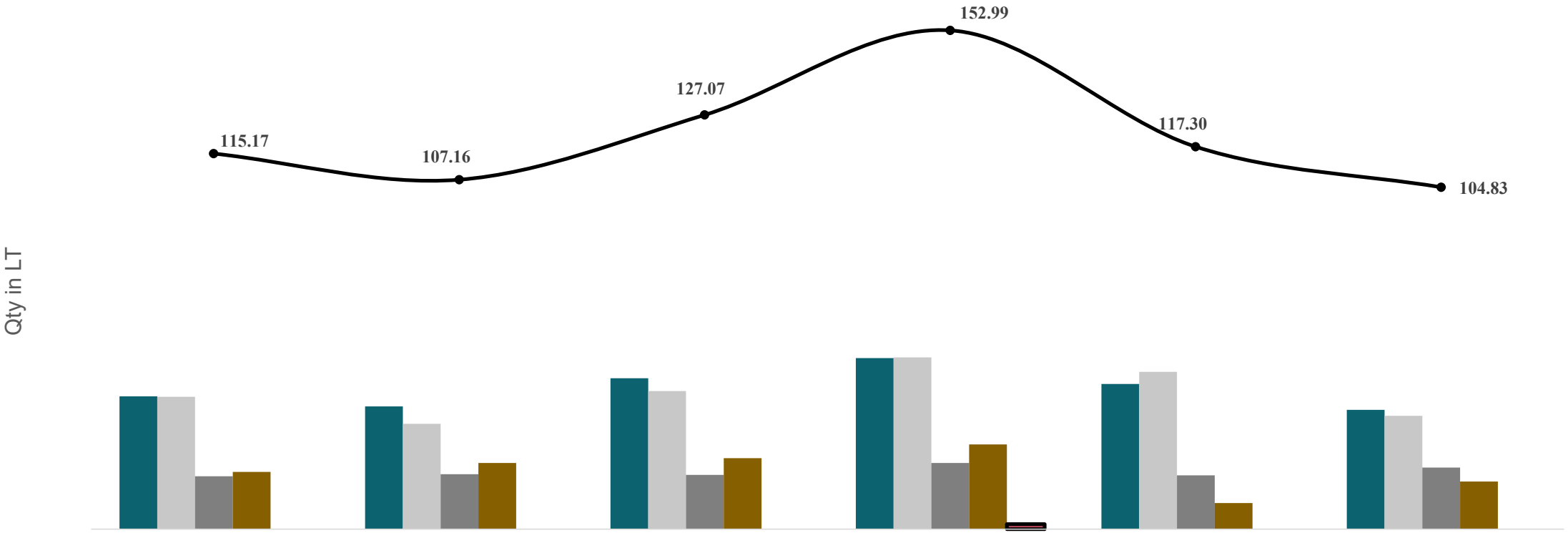
Particulars	2026-27 (Q2)	2026-27 (Q1)	Variance	(%)
Iron Ore Production (LT)	**121.55**	**151.17**	**(29.62)**	**(20%)**
Iron Ore Sales (LT)	**104.83**	**117.30**	**(12.47)**	**(11%)**
Ore transferred for Pellets - (LT)	11.47	8.19	3.28	40%
Average Domestic Realisation (Rs./T)	5,488	5,548	(60)	(1%)
Iron ore Sales	5,754	6,508	(754)	(12%)
Other Sales	884	287	597	208%
Revenue from Operations	**6,638**	**6,795**	**(157)**	**(2%)**
Interest Income	254	212	42	20%
Other Income	240	135	105	78%
Total Income	**7,132**	**7,142**	**(10)**	**(0.1%)**
Royalty & Other Levies	1,331	1,644	(313)	(19%)
Additional Amount (150% of Royalty)	1,499	1,851	(352)	(19%)
Purchase of Stock in Trade	-	-	-	-
Pellets – Job Work Expenses	430	249	181	73%
Operational Expenses	1,948	1,800	148	8%
Stock Adjustment	(336)	(1,094)	758	(69%)
Total Expenses	**4,872**	**4,450**	**422**	**9%**
EBITDA & Margin (%)	2,436 (37%)	2,817 (41%)	(381)	(14%)
Profit Before Tax	**2,260**	**2,692**	**(432)**	**(16%)**
Profit After Tax	**1,667**	**2,007**	**(340)**	**(17%)**

Quarterly Iron Ore Production Trend



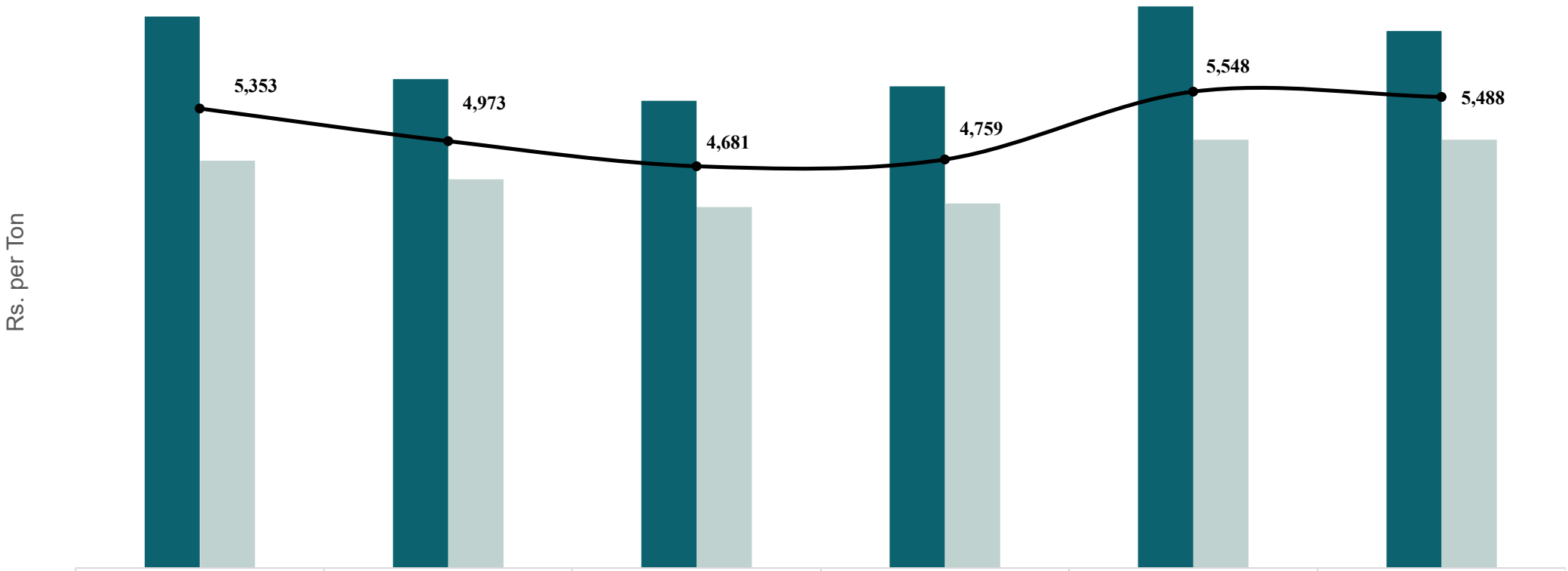
	Q1	Q2	Q3	Q4	Q1	Q2
	2025-26				2026-27	
KDL	39.01	33.48	53.84	64.71	57.77	40.95
BCH	42.86	32.42	51.44	57.48	54.69	35.80
DIOM	17.28	15.46	17.77	19.56	17.14	18.42
KIOM	20.79	20.72	23.79	20.97	21.57	26.38
Total	119.94	102.08	146.84	162.72	151.17	121.55

Quarterly Iron Ore Sales Trend



	Q1	Q2	Q3	Q4	Q1	Q2
	2025-26				2026-27	
KDL	40.71	37.66	46.31	52.46	44.53	36.57
BCH	40.62	32.33	42.34	52.68	48.25	34.74
DIOM	16.25	16.87	16.66	20.33	16.52	18.90
KIOM	17.59	20.30	21.76	25.97	7.99	14.62
AGPL				1.55		
Total	115.17	107.16	127.07	152.99	117.30	104.83

Average Domestic Price of Iron Ore (Overall)

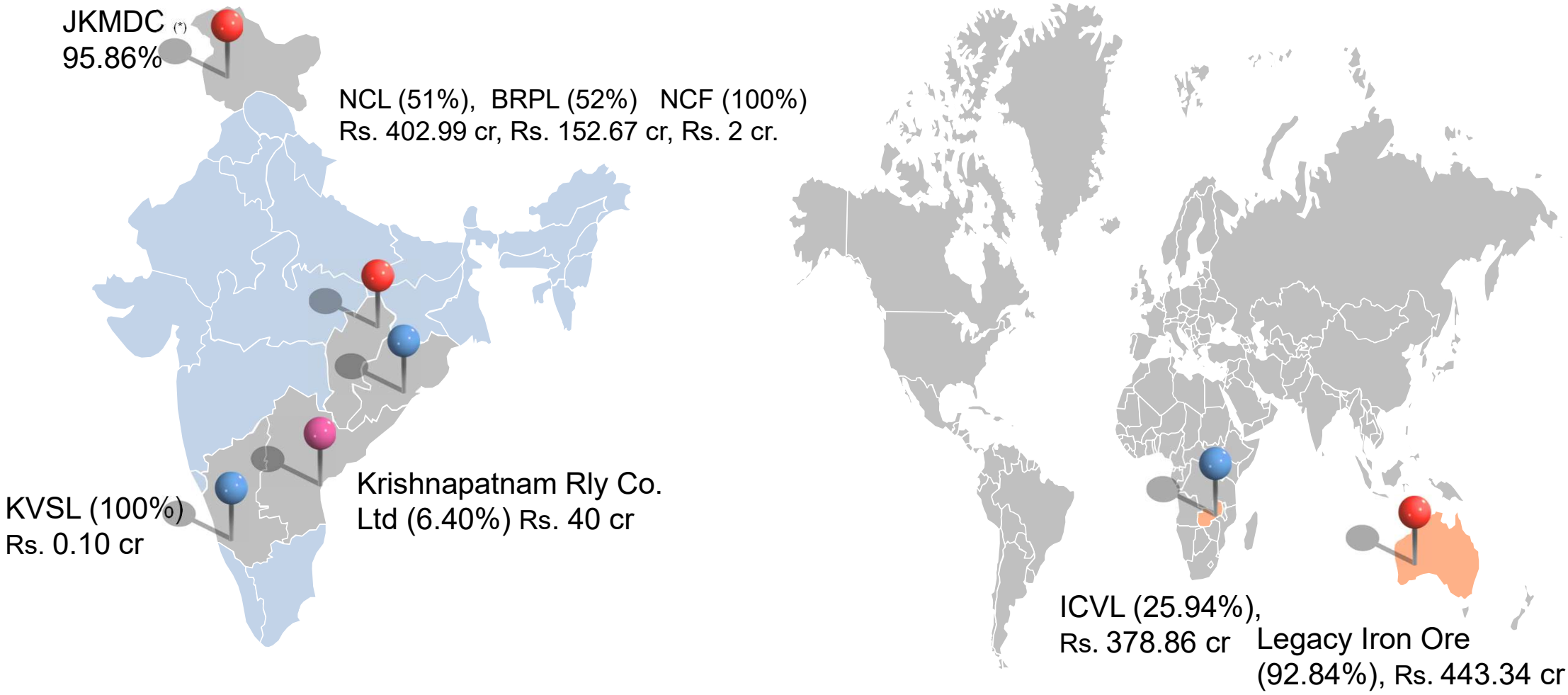


	Q1	Q2	Q3	Q4	Q1	Q2
	2025-26				2026-27	
LUMP	6,424	5,695	5,441	5,610	6,540	6,255
FINES	4,745	4,528	4,206	4,248	4,991	4,991
AVG	5,353	4,973	4,681	4,759	5,548	5,488

Details of Top 25 Shareholders as on 30-09-2026

Sl. No.	Shareholder	No. of Shares	% Holding
1	PRESIDENT OF INDIA	5344900713	60.79
2	LIFE INSURANCE CORPORATION OF INDIA - P & GS Fund	327495896	3.73
3	SBI QUANT FUND	111448795	1.27
4	SBI LIFE INSURANCE CO. LTD	79852737	0.91
5	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	70768643	0.8
6	ADITYA BIRLA SUN LIFE MUTUAL FUND - APEX HYBRID LONG-SHORT FUND	61491436	0.7
7	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	50792460	0.58
8	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	48874786	0.56
9	ROBECO CAPITAL GROWTH FUNDS- ROBECO QI EMERGING MARKETS ENHANCED INDEX EQUITIES PLUS	48739292	0.55
10	KOTAK NIFTY MIDCAP 50 ETF	46509048	0.53
11	ARTEMIS SMARTGARP GLOBAL EMERGING MARKETS EQUITY FUND	41653328	0.47
12	ICICI PRUDENTIAL S&P BSE 500 ETF	41462076	0.47
13	TATA RESOURCES & ENERGY FUND	36283849	0.41
14	ISHARES CORE MSCI EMERGING MARKETS ETF	35525370	0.40
15	CAISSE DE DEPOT ET PLACEMENT DU QUEBEC - WELLINGTON MANAGEMENT CANADA ULC - KOREAN MANDATE	29934962	0.34
16	INVESCO INDIA ARBITRAGE FUND	27135000	0.31
17	AUSTRALIANSUPER	26767122	0.3
18	VANGUARD FIDUCIARY TRUST COMPANY INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	25868597	0.29
19	NIPPON LIFE INDIA TRUSTEE LTD.- A/C NIPPON INDIA NIFTY 500 QUALITY 50 INDEX FUND	24882827	0.28
20	HDFC MUTUAL FUND-HDFC ARBITRAGE FUND	23658012	0.27
21	BNP PARIBAS FINANCIAL MARKETS - ODI	23002827	0.26
22	UTI-ARBITRAGE FUND	22020915	0.25
23	FUTURE FUND BOARD OF GUARDIANS MANAGED BY ROBECO HONG KONG LIMITED	21420839	0.24
24	THE COLLECTIVE LSV INTERNATIONAL (ACWI EX US) VALUE EQUITY FUND OF THE NORTHERN TRUST COMPANY SUB-ADVISED COLLECTIVE FUNDS TRUST	20463100	0.23
25	CANADA PENSION PLAN INVESTMENT BOARD	17994547	0.20
	Total	**6608947177**	**75.14**

Major Investment in Subsidiaries, JVs & Associates

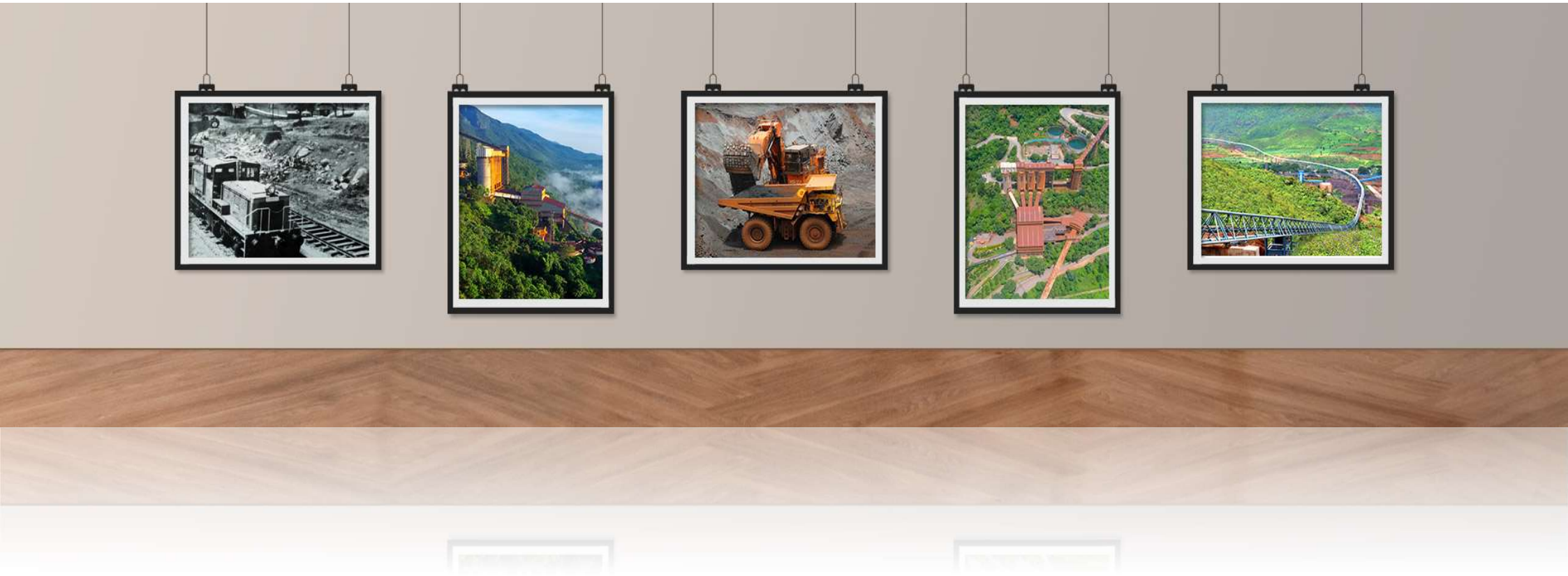


Total Investments - Rs. 1,419.98 crore

(*) Investment derated

Map is for general reference purpose only

Investment in co-operative society – Rs 0.02 cr



Thank you