

एनएमडीसी



एन एम डी सी लिमिटेड NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.
नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No.18(5)/2024-Sectt.

12.08.2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400001	National Stock Exchange of India Limited Exchange Plaza, C- 1,Block G, Bandra-Kurla Complex, Bandra (East), Mumbai – 400051
Calcutta Stock Exchange Limited 7, Lyons Range, Murgighata, Dalhousie, Kolkata, West Bengal 700001	

Dear Sir / Madam,

Sub: Corporate Investors' Presentation on Company's Performance for the quarter ended 30.06.2024.

Ref: Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; BSE Equity Scrip ID: 526371, NSE Security ID: NMDC.

Reference the captioned subject, kindly note that Corporate Investors' Presentation on Company's Performance for the quarter ended 30.06.2024 is enclosed herewith for kind reference.

Please take note of the above information.

Thanking you,

Yours faithfully,
for NMDC Limited

A.S. Pardha Saradhi
Executive Director &
Company Secretary

Encl: As above.

NMDC Limited Financial Results FY 2024-25 (Q1)

12.08.2024

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NMDC

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Physical Performance in FY25 (Q1 v/s Q1 CPLY)

91.89

2nd Best



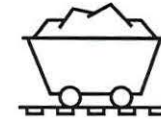
Production (LT)

CPLY: 107.03 LT
(Best Ever)

14%

100.73

2nd Best

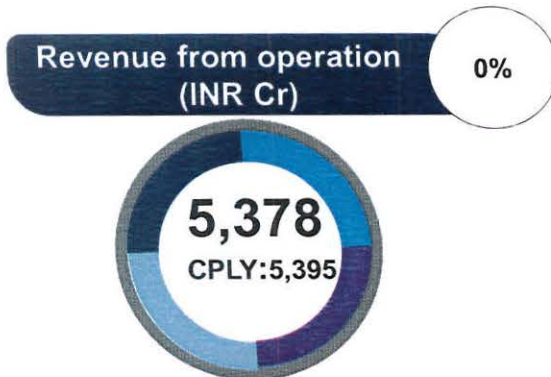


Sales (LT)

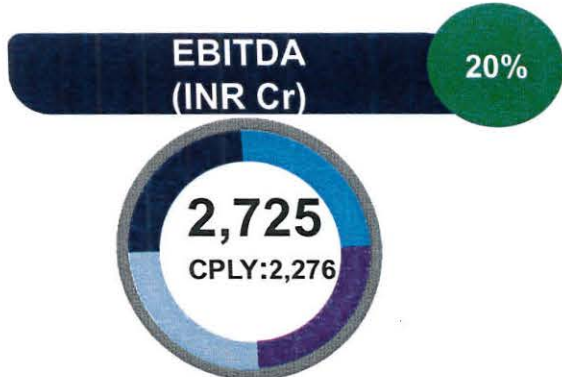
CPLY: 109.75 LT
(Best Ever)

8%

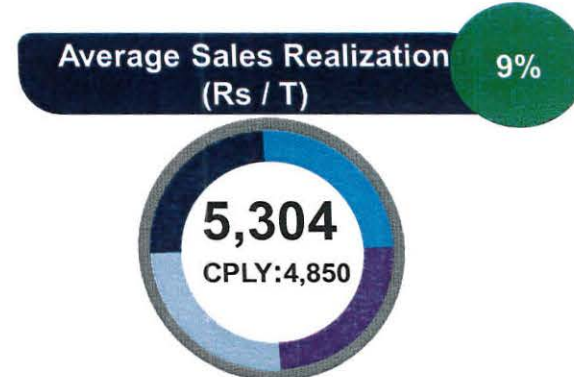
Financial Performance in FY25 (Q1 v/s Q1 CPLY)



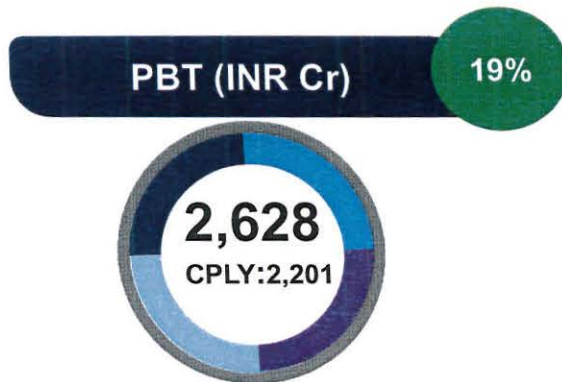
Best Ever: 6,512 INR Cr in Q1 FY'22



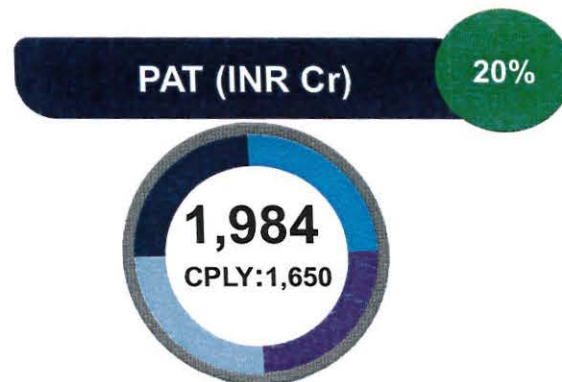
Best Ever: 4,322 INR Cr in Q1 FY'22



Best Ever: 6,823 INR/T in Q1 FY'22



Best Ever: 4,263 INR Cr in Q1 FY'22



Best Ever: 3,193 INR Cr in Q1 FY'22

Performance of FY25 (Q1) v/s FY24 (Q1)

Financials Rs. Crore

Particulars	2024-25 (Q1)	2023-24 (Q1)	Variance	(%)
Iron Ore Production (LT)	91.89	107.03	(15.14)	(14%)
Iron Ore Sales (LT)	100.73	109.75	(9.02)	(8%)
Average Domestic Realisation (Rs./T)	5,304	4,850	454	9%
Iron ore Sales	5,342	5,323	19	0%
Revenue from Operations	5,378	5,395	(17)	0%
Interest Income	244	185	59	32%
Other Income	120	95	25	26%
Total Income	5,742	5,675	67	1%
Royalty & Other Levy	947	1,086	(139)	(13%)
Additional Royalty	1,076	1,233	(157)	(13%)
Operational Expenses	1,132	1,079	53	5%
Stock Adjustment	(41)	77	(118)	(153%)
Total Expenses	3,114	3,474	(360)	(10%)
EBITDA & Margin (%)	2,725 (51%)	2,276 (42%)	449	20%
Profit Before Tax	2,628	2,201	427	19%
Profit After Tax	1,984	1,650	334	20%

Performance of FY25 (Q1) v/s FY24 (Q4)

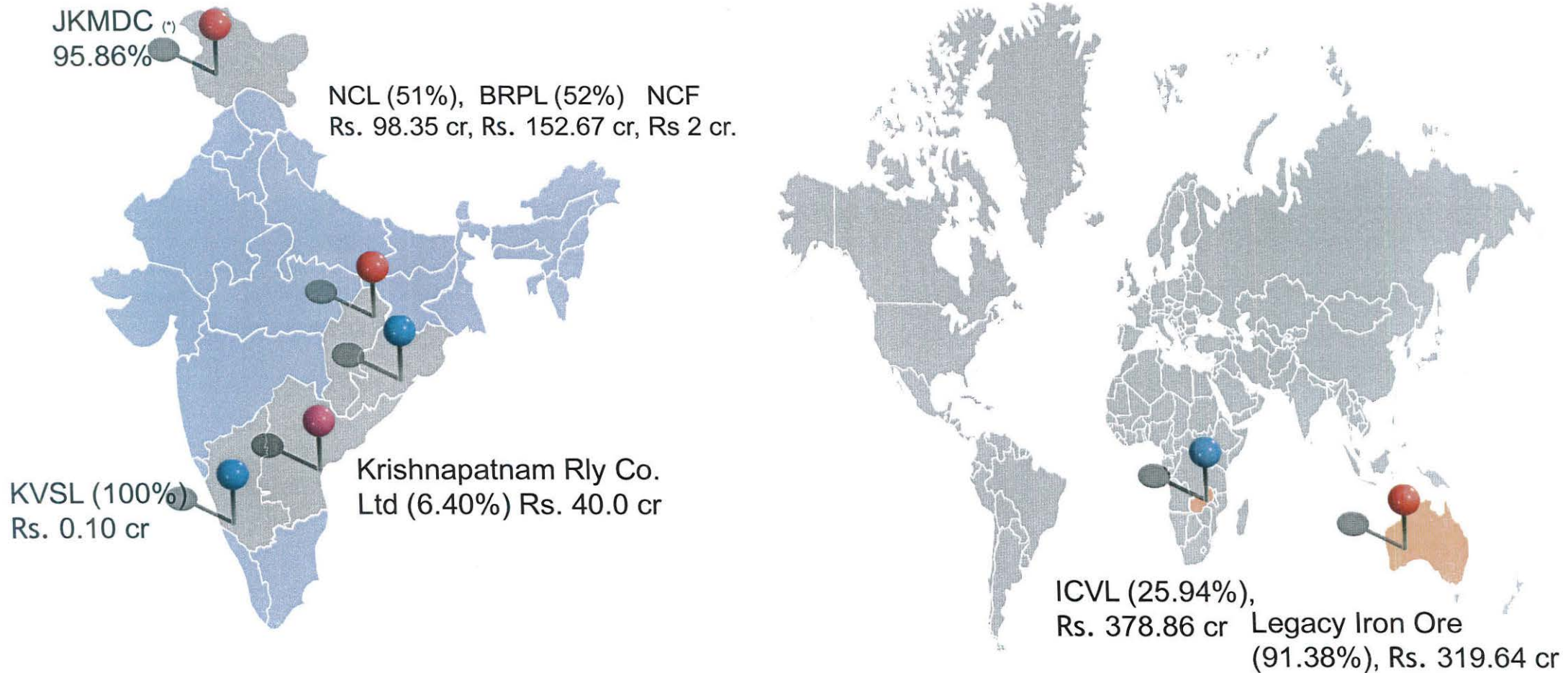
Financials Rs. Crore

Particulars	2024-25 (Q1)	2023-24 (Q4)	Variance	(%)
Iron Ore Production (LT)	91.89	132.40	(40.51)	(31%)
Iron Ore Sales (LT)	100.73	125.41	(24.68)	(20%)
Average Domestic Realisation (Rs./T)	5,304	5,125	179	3%
Iron ore Sales	5,342	6,427	(1,085)	(17%)
Revenue from Operations	5,378	6,475	(1,097)	(17%)
Interest Income	244	242	2	1%
Other Income	120	175	(55)	(31%)
Total Income	5,742	6,893	(1,151)	(17%)
Royalty & Other Levy	947	1,443	(496)	(34%)
Additional Royalty	1,076	1,626	(550)	(34%)
Operational Expenses	1,133	1,742	(609)	(35%)
Stock Adjustment	(41)	(353)	312	(88%)
Total Expenses	3,114	4,458	(1,344)	(30%)
EBITDA & Margin (%)	2,725 (51%)	2,554 (39%)	171	7%
Profit Before Tax	2,628	2,435	193	8%
Exceptional Expenditure	-	(30)	30	(100%)
Profit Before Tax after exceptional expenditure	2,628	2,405	223	9%
Profit After Tax	1,984	1,462	522	36%

Details of Top 25 Shareholders as on 30-06-2024

Sl. No.	Shareholder	No. of Shares	% Holding
1	PRESIDENT OF INDIA	1781633571	60.79
2	LIFE INSURANCE CORPORATION OF INDIA	192211210	6.56
3	PARAG PARIKH FLEXI CAP FUND	50760358	1.73
4	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE NIFTY 200 MOMENTUM 30 ETF	18150781	0.62
5	SBI ARBITRAGE OPPORTUNITIES FUND	16792294	0.57
6	QUANT MUTUAL FUND - QUANT MID CAP FUND	16742982	0.57
7	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	15884279	0.54
8	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	15185297	0.52
9	GOVERNMENT OF SINGAPORE	13555590	0.46
10	EDELWEISS TRUSTESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS AGGRESIVE HYBRID FUND	11818902	0.4
11	KOTAK EQUITY ARBITRAGE FUND	11289365	0.39
12	ISHARES CORE MSCI EMERGING MARKETS ETF	9039290	0.31
13	WISDOMTREE INDIA INVESTMENT PORTFOLIO, INC.	8692075	0.3
14	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	8213418	0.28
15	MIRAE ASSET NIFTY 200 ALPHA 30 ETF	7988090	0.27
16	ISHARES MSCI INDIA ETF	7952420	0.27
17	VANGUARD FIDUCIARY TRUST COMPANY INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	7815701	0.27
18	TATA MUTUAL FUND- TATA EQUITY P/E FUND	7521110	0.26
19	PEOPLE'S BANK OF CHINA	7179312	0.24
20	SBI LIFE INSURANCE CO. LTD	7123421	0.24
21	MIRAE ASSET ARBITRAGE FUND	6993820	0.24
22	HDFC LIFE INSURANCE COMPANY LIMITED	5945796	0.2
23	LSV EMERGING MARKETS EQUITY FUND LP	5907500	0.2
24	KBC EQUITY FUND	5898538	0.2
25	ARTEMIS SMARTGARP GLOBAL EMERGING MARKETS EQUITY FUND	5788000	0.2
	Total	2246083120	76.63

Major Investment in Subsidiaries, JVs & Associates



Total Investments - Rs. 991.66 crore

(*) Investment derated

Chhattisgarh Mega Steel Ltd - Rs 0.01 cr, JNMDC - Rs 0.01 cr, Investment in co-operative society - Rs 0.02 cr

Map is for general reference purpose only



Thank you

NMDC Mines
India Shines

#Ispati Irada

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