

एनएमडीसी



NMDC

एन एम डी सी लिमिटेड  
NMDC Limited

(भारत सरकार का उद्यम) (A GOVT. OF INDIA ENTERPRISE)

पंजीकृत कार्यालय : 'खनिज भवन', 10-3-311/ए, कैसल हिल्स, मासाब टैंक, हैदराबाद - 500 028.  
Regd. Office : 'Khanij Bhavan' 10-3-311/A, Castle Hills, Masab Tank, Hyderabad - 500 028.  
नैगम पहचान संख्या / Corporate Identity Number : L13100TG1958 GOI 001674

No.18(5)/NMDC/2024-Sectt.

11<sup>th</sup> November, 2024

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai —400001 <b>Scrip Code - 526371</b>	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C- 1, Block G, Bandra-Kurla Complex, Bandra (East), Mumbai —400051 <b>Scrip Code - NMDC</b>	<b>The Calcutta Stock Exchange Limited</b> 7, Lyons Range, Murgighata, Dalhousie, Kolkata — 700001 <b>Scrip Code - 24131</b>
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Dear Sir / Madam,

**Sub. : Corporate Investors' Presentation on Company's Performance for the quarter ended 30<sup>th</sup> September 2024.**

**Ref. : Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Reference the captioned subject, kindly note that Corporate Investors' Presentation on Company's Performance for the quarter ended 30<sup>th</sup> September 2024 is enclosed herewith for kind reference.

The above information is also available on the Company's website on following link  
<https://www.nmdc.co.in/investors/investor-news>

Please take the same on record.

Thanking you.

Yours faithfully,  
for **NMDC Limited**

(Pravin Shekhar)  
Company Secretary & Compliance Officer

Encl: as above.

# *NMDC Limited Financial Results FY 2024-25 (H1)*

11.11.2024

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# Physical Performance in FY25 (Q2 v/s Q2 CPLY)

82.85



Production (LT)

CPLY: 88.56 LT  
(Best ever)

6%

97.27



Best Ever

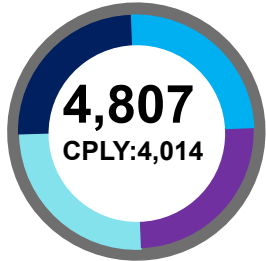
Sales (LT)

CPLY: 95.71 LT  
(Previous best)

2%

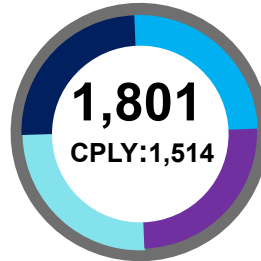
# Financial Performance in FY25 (Q2 v/s Q2 CPLY)

Revenue from operation (INR Cr) 20%



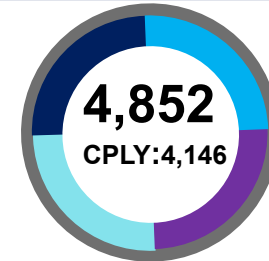
Best Ever: 6,794 INR Cr in Q2 FY'22

EBITDA (INR Cr) 19%



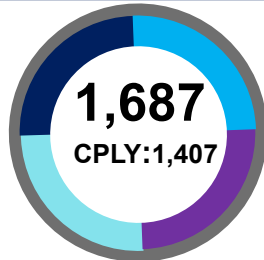
Best Ever: 3,203 INR Cr in Q2 FY'22

Average Sales Realization (Rs / T) 17%



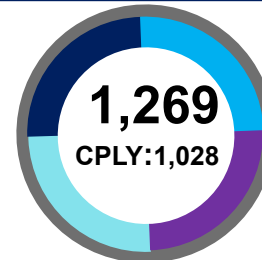
Best Ever: 7,443 INR/T in Q2 FY'22

PBT (INR Cr) 20%



Best Ever: 3,142 INR Cr in Q2 FY'22

PAT (INR Cr) 23%



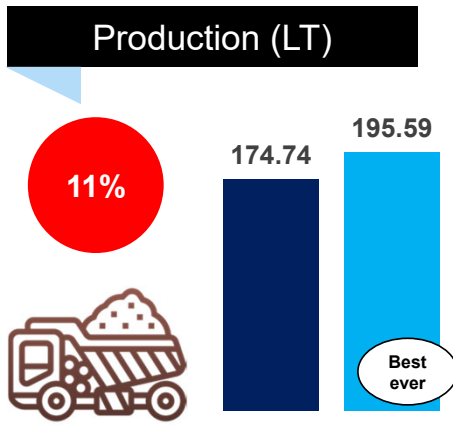
Best Ever: 2,341 INR Cr in Q2 FY'22

# Performance of FY25 (Q2) v/s FY24 (Q2)

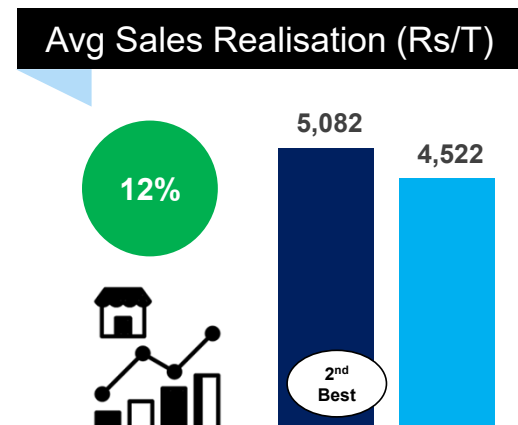
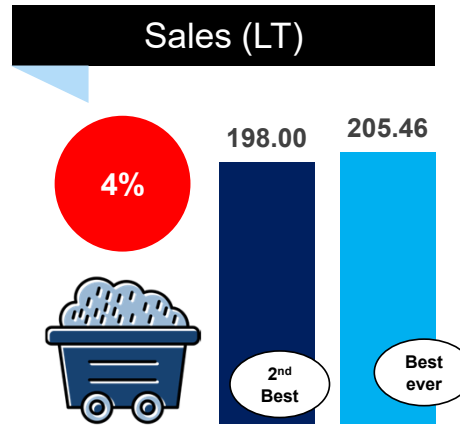
Financials Rs. Crore

Particulars	2024-25 (Q2)	2023-24 (Q2)	Variance	(%)
Iron Ore Production (LT)	82.85	88.56	(5.71)	(6%)
Iron Ore Sales (LT)	97.27	95.71	1.56	2%
Average Domestic Realisation (Rs./T)	4,852	4,146	706	17%
Iron ore Sales	4,720	3,968	752	19%
<b>Revenue from Operations</b>	<b>4,807</b>	<b>4,014</b>	<b>793</b>	<b>20%</b>
Interest Income from Deposits with Banks	263	246	17	7%
Other Income	97	75	22	29%
<b>Total Income</b>	<b>5,167</b>	<b>4,335</b>	<b>832</b>	<b>19%</b>
Royalty & Other Levy	823	705	118	17%
Additional Royalty	927	800	127	16%
Operational Expenses	1,250	1,144	106	9%
Stock Adjustment	480	280	200	71%
<b>Total Expenses (including discontinued3 operations)</b>	<b>3,480</b>	<b>2,928</b>	<b>552</b>	<b>19%</b>
EBITDA & Margin (%)	1,801 (37%)	1,514 (38%)	287	19%
<b>Profit Before Tax</b>	<b>1,687</b>	<b>1,407</b>	<b>280</b>	<b>20%</b>
<b>Profit After Tax</b>	<b>1,269</b>	<b>1,028</b>	<b>241</b>	<b>23%</b>

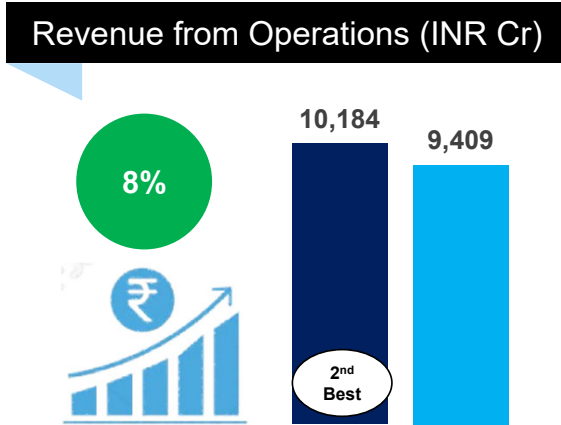
# Performance in FY25 (H1 v/s H1 CPLY)



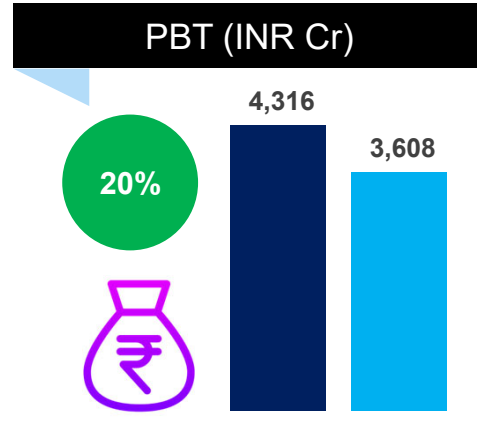
Previous Best: 176.78 LT in FY'22



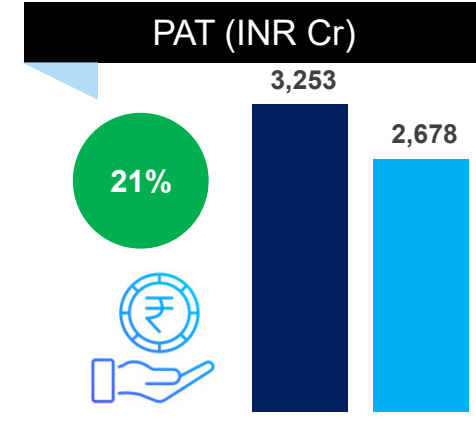
Best Ever: 7,125 INR/T in FY'22



Best Ever: 13,306 INR Cr in FY'22



Best Ever: 7,405 INR Cr in FY'22



Best Ever: 5,534 INR Cr in FY'22

■ FY'25 ■ FY'24

# Performance of FY25 (H1) v/s FY24 (H1)

Financials Rs. Crore

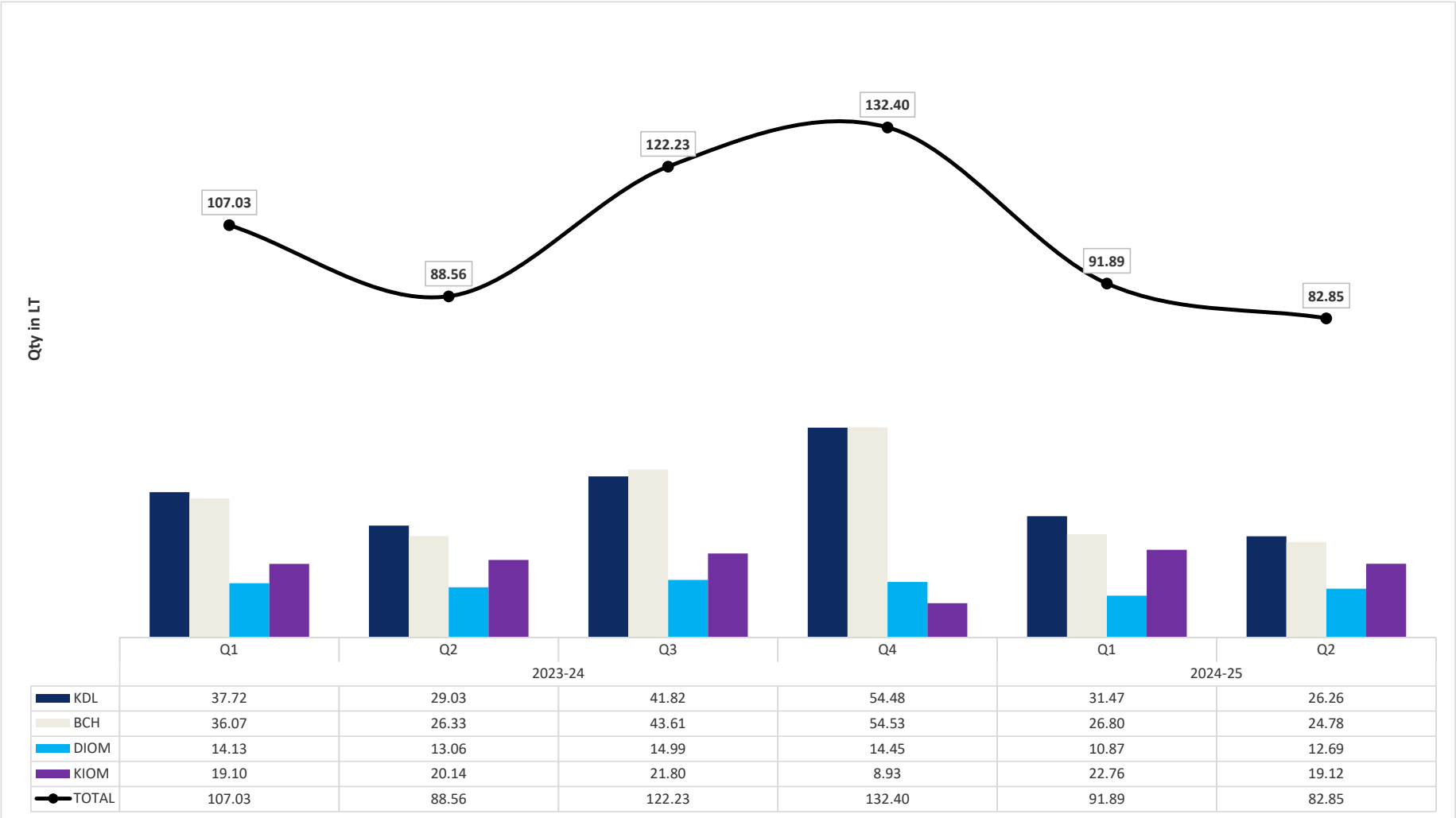
Particulars	2024-25 (H1)	2023-24 (H1)	Variance	(%)
Iron Ore Production (LT)	174.74	195.59	(20.85)	(11%)
Iron Ore Sales (LT)	198.00	205.46	(7.46)	(4%)
Average Domestic Realisation (Rs./T)	5,082	4,522	560	12%
Iron ore Sales	10,062	9,291	771	8%
<b>Revenue from Operations</b>	<b>10,184</b>	<b>9,409</b>	<b>775</b>	<b>8%</b>
Interest Income from Deposits with Banks	507	431	76	18%
Other Income	218	170	48	28%
<b>Total Income</b>	<b>10,909</b>	<b>10,010</b>	<b>899</b>	<b>9%</b>
Royalty & Other Levy	1,770	1,790	(20)	(1%)
Additional Royalty	2,003	2,034	(31)	(2%)
Operational Expenses	2,382	2,222	160	7%
Stock Adjustment	438	356	82	23%
<b>Total Expenses (including discontinued3 operations)</b>	<b>6,594</b>	<b>6,403</b>	<b>191</b>	<b>3%</b>
EBITDA & Margin (%)	4,526 (44%)	3,790 (40%)	736	19%
<b>Profit Before Tax</b>	<b>4,316</b>	<b>3,608</b>	<b>708</b>	<b>20%</b>
<b>Profit After Tax</b>	<b>3,253</b>	<b>2,678</b>	<b>575</b>	<b>21%</b>

# Performance of FY25 (Q2) v/s FY25 (Q1)

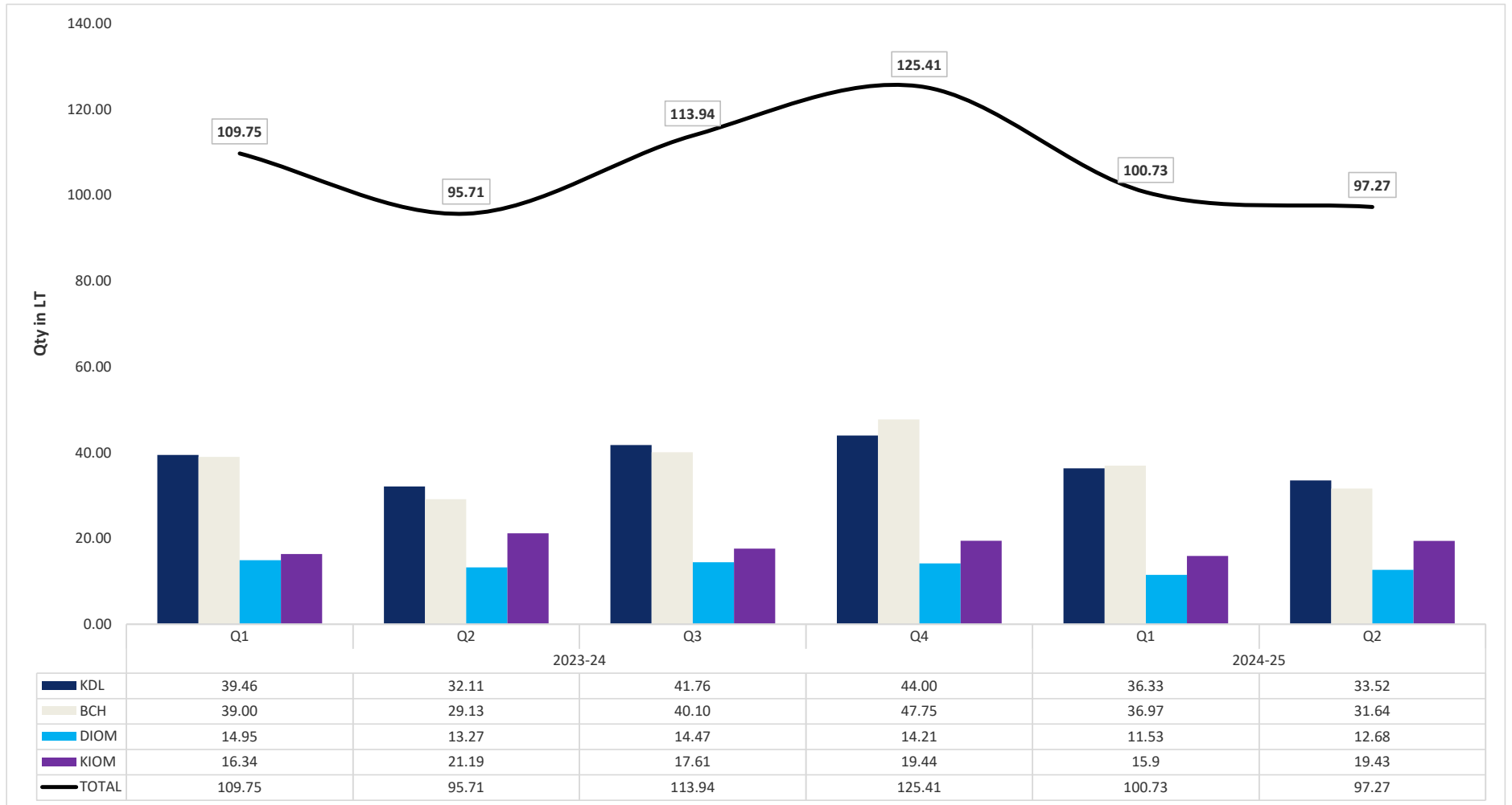
Financials Rs. Crore

Particulars	2024-25 (Q2)	2024-25 (Q1)	Variance	(%)
Iron Ore Production (LT)	82.85	91.89	(9.04)	(10%)
Iron Ore Sales (LT)	97.27	100.73	(3.46)	(3%)
Average Domestic Realisation (Rs./T)	4,852	5,304	(452)	(9%)
Iron ore Sales	4,720	5,342	(622)	(12%)
<b>Revenue from Operations</b>	<b>4,807</b>	<b>5,378</b>	<b>(571)</b>	<b>(11%)</b>
Interest Income	263	244	19	8%
Other Income	97	120	(23)	(19%)
<b>Total Income</b>	<b>5,167</b>	<b>5,742</b>	<b>(575)</b>	<b>(10%)</b>
Royalty & Other Levy	823	947	(124)	(13%)
Additional Royalty	927	1,076	(149)	(14%)
Operational Expenses	1,250	1,133	117	10%
Stock Adjustment	480	(41)	521	(1,271%)
<b>Total Expenses (including discontinued3 operations)</b>	<b>3,480</b>	<b>3,114</b>	<b>366</b>	<b>12%</b>
EBITDA & Margin (%)	1,801 (37%)	2,725 (51%)	(924)	(34%)
<b>Profit Before Tax</b>	<b>1,687</b>	<b>2,628</b>	(941)	(36%)
<b>Profit After Tax</b>	<b>1,269</b>	<b>1,984</b>	<b>(715)</b>	<b>(36%)</b>

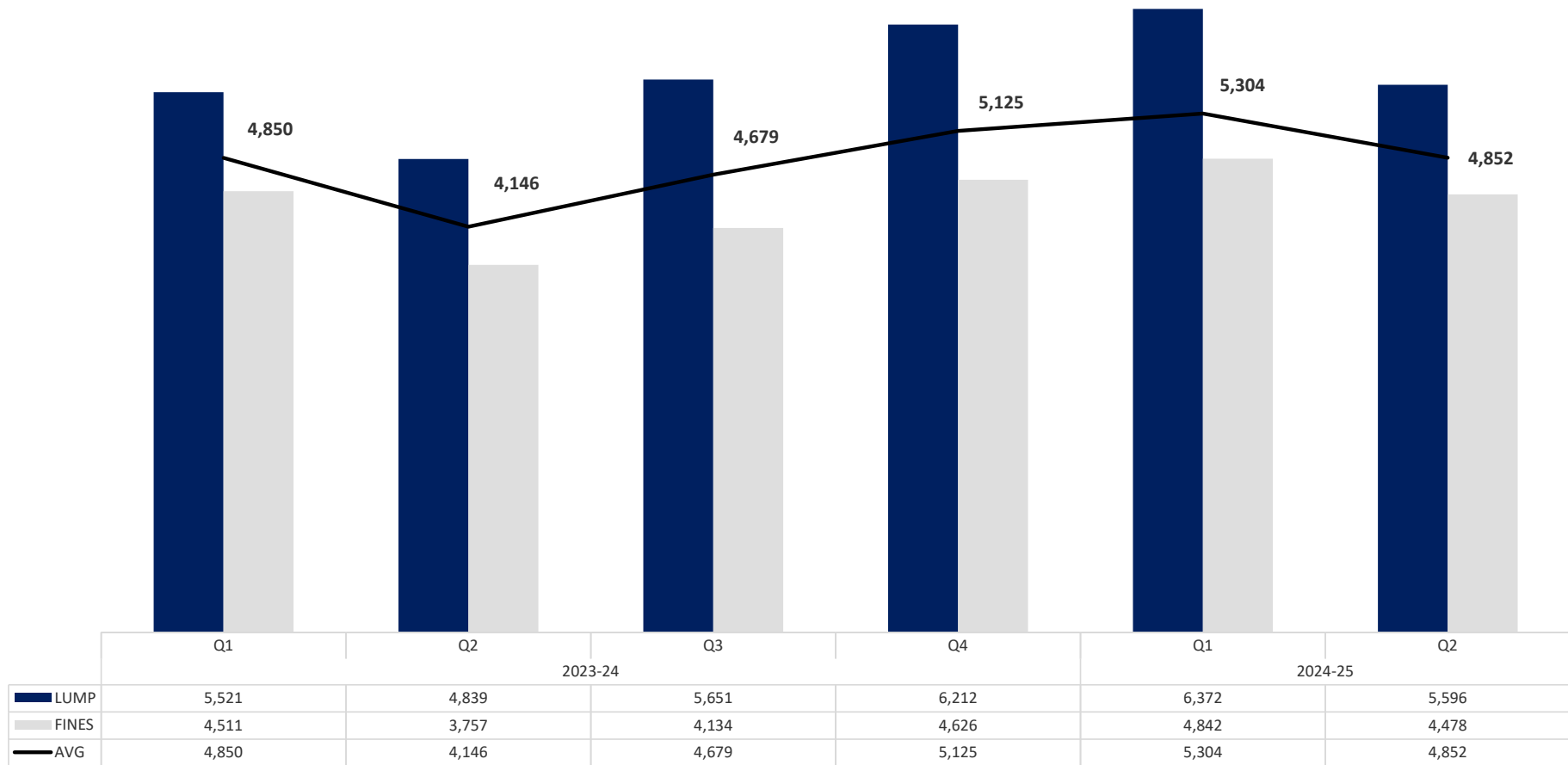
# Quarterly Iron Ore Production Trend



# Quarterly Iron Ore Sales Trend



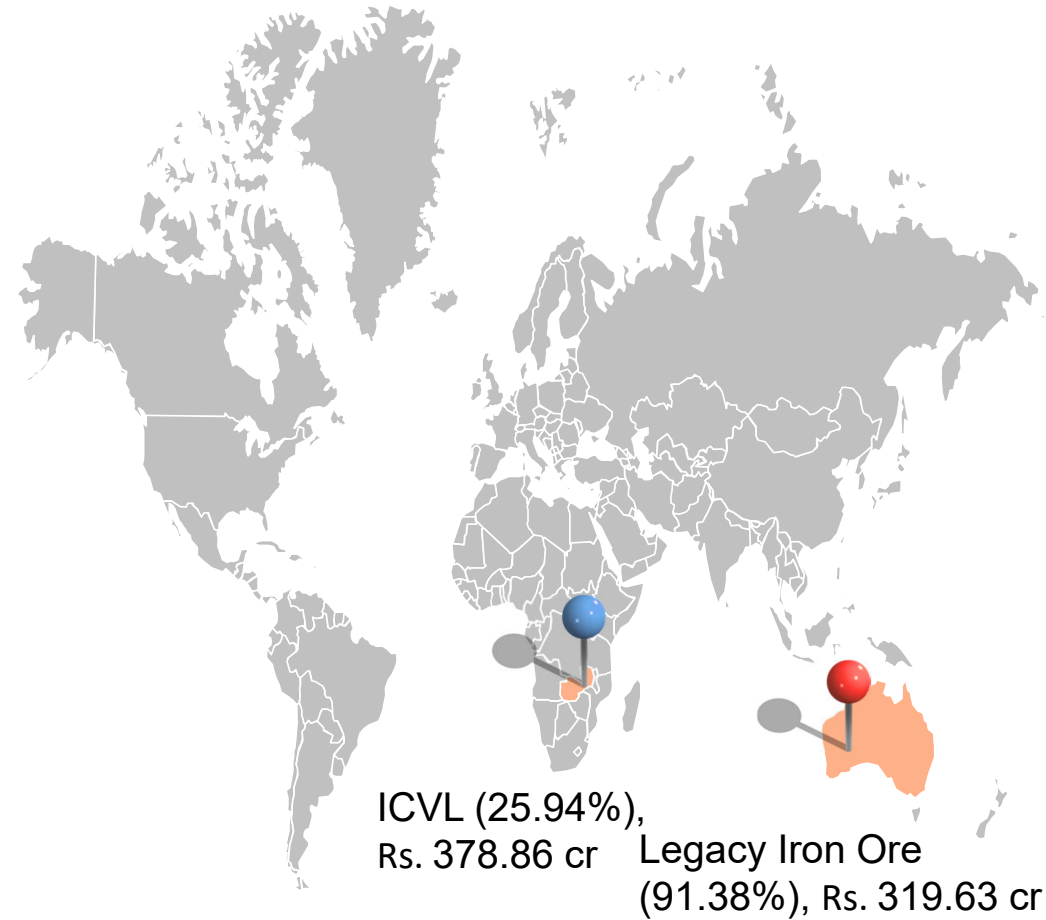
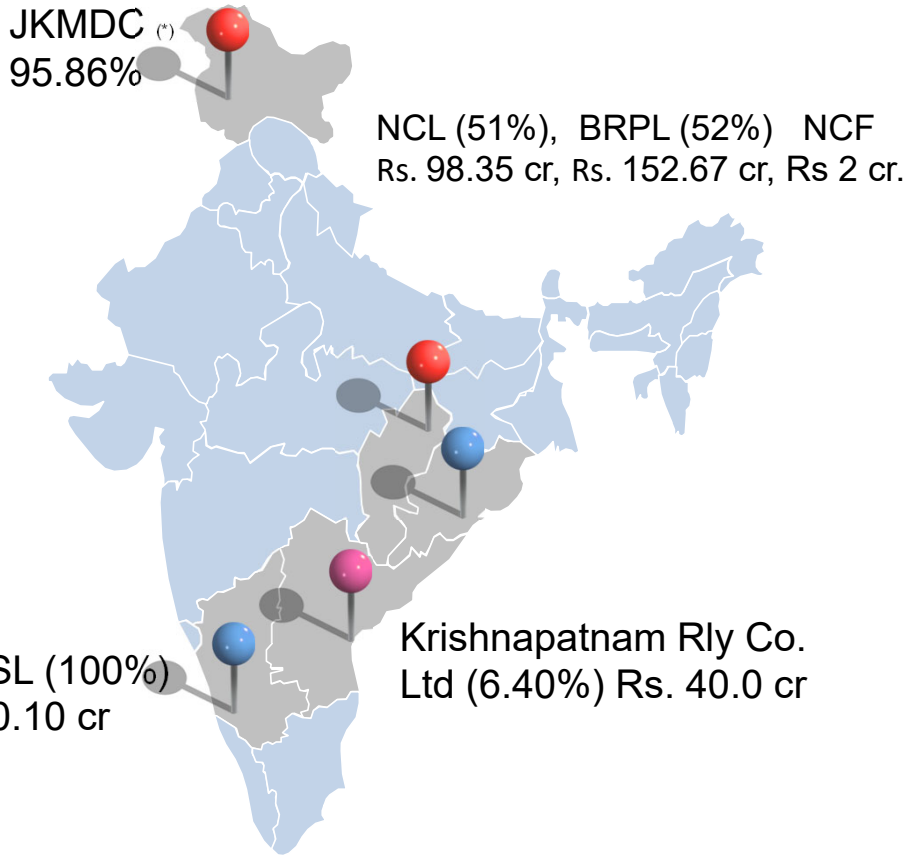
# Average Domestic Price of Iron Ore (Overall)



# Details of Top 25 Shareholders as on 30-09-2024

Sl. No.	Shareholder	No. of Shares	% Holding
1	PRESIDENT OF INDIA	1781633571	60.79
2	LICI ANNUITY NON-PAR	183920210	6.28
3	SBI ARBITRAGE OPPORTUNITIES FUND	32893202	1.12
4	PARAG PARIKH FLEXI CAP FUND	23606318	0.81
5	ADITYA BIRLA SUN LIFE TRUSTEE PRIVATE LIMITED A/C - ADITYA BIRLA SUN LIFE NIFTY 200 MOMENTUM 30 ETF	21396587	0.73
6	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	15993933	0.55
7	VANGUARD EMERGING MARKETS STOCK INDEX FUND, A SERIES OF VANGUARD INTERNATIONAL EQUITY INDEX FUNDS	14910193	0.51
8	KOTAK EQUITY ARBITRAGE FUND	14360674	0.49
9	NIPPON LIFE INDIA TRUSTEE LTD-A/C NIPPON INDIA GROWTH FUND	10640057	0.36
10	GOVERNMENT OF SINGAPORE	10569388	0.36
11	TATA MUTUAL FUND- TATA EQUITY P/E FUND	10122121	0.35
12	WISDOMTREE INDIA INVESTMENT PORTFOLIO, INC.	9246632	0.32
13	UTI NIFTY 200 MOMENTUM 30 INDEX FUND	9177334	0.31
14	BANDHAN MULTI CAP FUND	9123935	0.31
15	INVESCO INDIA ARBITRAGE FUND	9063000	0.31
16	ISHARES CORE MSCI EMERGING MARKETS ETF	9039290	0.31
17	EDELWEISS TRUSTEESHIP CO LTD AC- EDELWEISS MF AC- EDELWEISS MID CAP FUND	8654185	0.3
18	SBI LIFE INSURANCE CO. LTD	8123421	0.28
19	VANGUARD FIDUCIARY TRUST COMPANY INSTITUTIONAL TOTAL INTERNATIONAL STOCK MARKET INDEX TRUST II	7977589	0.27
20	ISHARES MSCI INDIA ETF	7398942	0.25
21	ICICI PRUDENTIAL QUANT FUND	7278540	0.25
22	PEOPLE'S BANK OF CHINA	6914886	0.24
23	ARTEMIS SMARTGARP GLOBAL EMERGING MARKETS EQUITY FUND	6230000	0.21
24	LSV EMERGING MARKETS EQUITY FUND LP	6167300	0.21
25	HDFC LIFE INSURANCE COMPANY LIMITED	6126708	0.21
	<b>Total</b>	<b>2230568016</b>	<b>76.13</b>

# Major Investment in Subsidiaries, JVs & Associates



**Total Investments - Rs. 991.65 crore**

(\*) Investment derated

Map is for general reference purpose only

Chhattisgarh Mega Steel Ltd – Rs 0.01 cr, JNMDC – Rs 0.01 cr, Investment in co-operative society – Rs 0.02 cr



Thank you

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India Shines

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