



भारत सरकार
GOVERNMENT OF INDIA
कोयला मंत्रालय
MINISTRY OF COAL
शास्त्री भवन, नई दिल्ली
SHASTRI BHAWAN, NEW DELHI

Date: 03rd July 2018

The Managing Director
National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai 400 051

The Managing Director
BSE Limited
Phiroze Jeejeebhoy Towers
Mumbai-400 001

Sub: Disclosure of acquisition/ disposal of securities under regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (the "SEBI Insider Trading Regulations")

Dear Sir(s),

Please find enclosed herewith disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 w.r.t. 14,57,876 equity shares of NLC India Limited sold by Government of India acting through Ministry of Coal.

Since Government of India through Ministry of Coal holds more than 5% shares of NLC India Limited, this disclosure is being submitted in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For and on behalf of the President of India:

Ministry of Coal, Government of India


(Kishore Kumar)
Under Secretary to Government of India
Email Id :- soca2.moc@nic.in

किशोर कुमार / KISHORE KUMAR
अवर सचिव / Under Secy.
भारत सरकार / Govt. of India
कोयला मंत्रालय / Ministry of Coal
शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	NLC India Limited		
Name(s) of the seller acquirer and Persons Acting in Concert (PAC) with the acquirer	The President of India, acting through and represented by the Ministry of Coal, Government of India (the "Seller")		
Whether the seller acquirer belongs to Promoter/Promoter group	Yes, the Seller is the Promoter of the Company.		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited ("BSE") and The National Stock Exchange of India Limited ("NSE")		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition /disposal under consideration, holding of :			
a) Shares carrying voting rights	128,46,03,208 Equity Shares	84.04%	84.04%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	128,46,03,208 Equity Shares	84.04%	84.04%
Details of acquisition /sale	14,57,876 Equity Shares	0.10%	0.10%
a) Shares carrying voting rights acquired /sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC			

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शास्त्री भवन / Shastri Bhawan
नई दिल्ली / New Delhi

(specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	14,57,876 Equity Shares	0.10%	0.10%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	128,31,45,332 Equity Shares	83.94%	83.94%
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	128,31,45,332 Equity Shares	83.94%	83.94%
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market sale of shares.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 29, 2018		
Equity share capital / total voting capital of the TC before the said acquisition/sale	1528568427 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	1528568427 equity shares		
Total diluted share/voting capital of the TC after the said acquisition/sale	1528568427 equity shares		

Note:

(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock

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Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/Seller/ Authorised Signatory

(Kishore Kumar)

Under Secretary to Government of India

Email Id :- soca2.moc@nic.in

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Place: Delhi

Date: 03.07.2018