

DISCLOSURE UNDER REGULATION 10(6) IN RESPECT OF ACQUISITION MADE UNDER REGULATION 10 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1.	Name of the Target Company (TC)	N K INDUSTRIES LIMITED			
2.	Name of the acquirer(s)	Mrs. Ashitaben Nilesh Patel			
3.	Name of the stock exchange where shares of the TC are listed	Bombay Stock Exchange; National Stock Exchange Ahmedabad Stock Exchange Chennai Stock Exchange Delhi Stock Exchange			
4.	Details of the transaction including rationale, if any, for the transfer/acquisition of shares	Inter-se transfer between the promoters			
5.	Relevant regulation under which the acquirer is exempted from making open offer	Regulation 10(i)(a)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation (10(5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange	Yes Yes 19/08/2015			
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)		Actual	
	a) Name of the transferor/seller	N K Oil Mills Private Limited			
	b) Date of acquisition	26/08/2015		27/08/2015	
	c) Number of shares/voting rights of the acquisitions from each person mentioned in 7(a) above	1094073		1094073	
	d) Total shares proposed to be acquired/actually acquired as a % of diluted share capital of TC	1094073		1094073	
	e) Price at which shares are proposed to be acquired/actually acquired	Rs.1 /- per share (As per current book value)		Rs.1 /- per share (As per current book value)	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
	- Each Acquirer/Transferee(*)				
	- Ashitaben Nilesh Patel	179816	2.99	1273889	21.20
	- Each Seller/Transferor				
	- N K Oil Mills Private Limited	1989223	33.10	895150	14.89

Note: (*) Shareholding of each entity shall be shown separately and then collectively in a group.

+ *A.N. Patel*

Mrs. Ashita Nileshbhai Patel

Date: 27th August, 2015

Place: Ahmedabad