Reliance
Industries Limited

July 19, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: "RELIANCE"

Dear Sirs,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Investment by Brookfield in Tower Infrastructure Trust

Reliance Industrial Investments and Holdings Limited ("**RIIHL**"), a wholly-owned subsidiary of Reliance Industries Limited ("**RIL**"), has entered into an agreement with BIF IV Jarvis India Pte Limited, an affiliate of Brookfield Asset Management Inc. ("**Brookfield**") for an investment by Brookfield (along with co-investors) of Rs. 25,215 crore in the units proposed to be issued by the Tower Infrastructure Trust ("**Trust**") in accordance with the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014. Brookfield's investment is subject to conditions precedent, including receipt of requisite government and regulatory approvals.

RIIHL is the Sponsor of the Trust and the Trust currently holds 51% of the issued and paid up equity share capital of Reliance Jio Infratel Private Limited ("**RJIPL**") to which the tower assets undertaking of Reliance Jio Infocomm Limited ("**RJIL**") was transferred as a going concern pursuant to a scheme of arrangement sanctioned by NCLT, Ahmedabad bench.

Proceeds from the investment by Brookfield will be used to repay certain existing financial liabilities of RJIPL and acquiring the balance 49% of equity share capital of RJIPL, currently held by RIL.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

Savithri Parekh
Joint Company Secretary and Compliance Officer

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way, #19-00
SGX Centre 1, Singapore
068804

Taipei Stock Exchange
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Taipei, Taiwan, 10084