Reliance
Industries Limited

October 17, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East)
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **"RELIANCE"**

Dear Sirs,

Sub: Intimation under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of first tranche of Privately Placed Debentures (PPDs- Series G)

Further to our letter dated July 27, 2018, we inform that the Company has allotted First tranche of unsecured non-convertible redeemable debentures (PPD – Series G), aggregating to Rs. 3,500 crore, issued on private placement basis.

The detailed disclosure as regards issuance of PPDs pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as follows:

Sr. No.	Particulars	PPDs
1	Issue size	Rs. 3,500 crore (35,000 Unsecured Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000 each)
2	Type of Issue	Private Placement
3	Proposed to be listed	On "BSE Limited" and "National Stock Exchange of India Limited"
4	Credit Rating	"CRISIL AAA/ Stable" ("CRISIL TRIPLE A rating with stable outlook") by CRISIL Limited, "ICRA AAA/ Stable" ("ICRA TRIPLE A rating with stable outlook") by ICRA Limited and "CARE AAA/ Stable" ("CARE TRIPLE A rating with stable outlook") by CARE Ratings Limited. This indicates "highest degree of

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		safety" with respect to timely payment of interest and principal on the Debentures.
5	Date of Allotment	October 17, 2018
6	Tenor	The PPD – Series G shall be redeemed at par at the end of 10 years from the Date of Allotment i.e. October 17, 2028
7	Date of Maturity	October 17, 2028 (As per Business Day Convention)
8	Coupon Rate	9.05% per annum payable on the respective Coupon Payment Date(s).
9	Details of coupon/ interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Charge/security, if any, created over the assets	The PPD Series G are 'unsecured'
11	Special right / interest / privileges attached to the instrument, and changes thereof	Nil

Cash Flows for each PPD

Illustration on Coupon Payment Date(s) and Redemption Date for one Debenture of Rs. 10,00,000 each is given in the following table:

Cash Flows	Date	No. of Days in Coupon Period	Amount (in Rs.)
1st Coupon	October 17, 2019	365	90,500
2nd Coupon	October 19, 2020	366	90,500
3rd Coupon	October 18, 2021	365	90,500
4th Coupon	October 17, 2022	365	90,500
5th Coupon	October 17, 2023	365	90,500
6th Coupon	October 17, 2024	366	90,500
7th Coupon	October 17, 2025	365	90,500
8th Coupon	October 19, 2026	365	90,500
9th Coupon	October 18, 2027	365	90,500

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10th Coupon	October 17, 2028	366	90,500
Redemption	October 17, 2028		10,00,000

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

K Sethuraman
Group Company Secretary and
Chief Compliance Officer

Copy to:

The Luxembourg Stock Exchange Societe de la Bourse de Luxembourg 35A boulevard Joseph II B P 165, L-2011 Luxembourg	Singapore Stock Exchange 2 Shenton Way, #19-00 SGX Centre 1, Singapore 068804	Taipei Stock Exchange 15F, No.100, Sec. 2, Roosevolt Road, Taipei, Taiwan, 10084