Reliance
Industries Limited

November 9, 2018

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East)
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: "**RELIANCE**"

Dear Sirs,

Sub: Intimation under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Allotment of second tranche of Privately Placed Debentures (PPDs- Series H)

Further to our letter dated July 27, 2018, we inform that the Company has allotted Second tranche of unsecured non-convertible redeemable debentures (PPD – Series H), aggregating to Rs. 3,000 crore, issued on private placement basis.

The detailed disclosure as regards issuance of PPDs pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as follows:

Sr. No.	Particulars	PPDs
1	Issue size	Rs. 3,000 crore (30,000 Unsecured Redeemable Non-Convertible Debentures of the face value of Rs. 10,00,000 each)
2	Type of Issue	Private Placement
3	Proposed to be listed	On "BSE Limited" and "National Stock Exchange of India Limited"
4	Credit Rating	"CRISIL AAA/ Stable" ("CRISIL TRIPLE A rating with stable outlook") by CRISIL Limited, "ICRA AAA/ Stable" ("ICRA TRIPLE A rating with stable outlook") by ICRA Limited and "CARE AAA/ Stable" ("CARE TRIPLE A rating with stable outlook") by CARE Ratings Limited. This indicates "highest degree of

		safety" with respect to timely payment of interest and principal on the Debentures.
5	Date of Allotment	November 9, 2018
6	Tenor	The PPD – Series H shall be redeemed at par at the end of 10 years from the Date of Allotment i.e. November 9, 2028
7	Date of Maturity	November 9, 2028 (As per Business Day Convention)
8	Coupon Rate	8.95% per annum payable on the respective Coupon Payment Date(s).
9	Details of coupon/ interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flows table below
10	Charge/security, if any, created over the assets	The PPD Series H are 'unsecured'
11	Special right / interest / privileges attached to the instrument, and changes thereof	Nil

Cash Flows for each PPD

Illustration on Coupon Payment Date(s) and Redemption Date for one Debenture of Rs. 10,00,000 each is given in the following table:

Cash Flows	Date	No. of Days in Coupon Period	Amount (in Rs.)*
1st Coupon	November 11, 2019	365	89,500
2nd Coupon	November 9, 2020	366	89,500
3rd Coupon	November 9, 2021	365	89,500
4th Coupon	November 9, 2022	365	89,500
5th Coupon	November 9, 2023	365	89,500
6th Coupon	November 11, 2024	366	89,500
7th Coupon	November 10, 2025	365	89,500

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Cash Flows	Date	No. of Days in Coupon Period	Amount (in Rs.)*
8th Coupon	November 9, 2026	365	89,500
9th Coupon	November 9, 2027	365	89,500
10th Coupon	November 9, 2028	366	89,500
Redemption	November 9, 2028		10,00,000

**Note: The interest payments are rounded to nearest rupee as per FIMMDA 'Handbook on market practices'*

Thanking you,

Yours faithfully,
For **Reliance Industries Limited**

Sandeep Deshmukh
Vice President
Corporate Secretarial

Copy to:

The Luxembourg Stock Exchange Societe de la Bourse de Luxembourg 35A boulevard Joseph II B P 165, L-2011 Luxembourg	Singapore Stock Exchange 2 Shenton Way, #19-00 SGX Centre 1, Singapore 068804	Taipei Stock Exchange 15F, No.100, Sec. 2, Roosevolt Road, Taipei, Taiwan, 10084