



March 8, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No. C/1, G Block, Bandra-Kurla
Complex, Bandra (East)
Mumbai 400 051

Scrip Code: **500325**

Trading Symbol: **"RELIANCE"**

Dear Sirs,

SUB: INTIMATION UNDER REGULATION 30(2) OF SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015 - ALLOTMENT OF UNSECURED REDEEMABLE NON CONVERTIBLE DEBENTURES

Further to our letter dated July 27, 2018, we inform that the Company has allotted 70,000 listed Unsecured Redeemable Non-Convertible Debentures of face value of Rs.10,00,000 each aggregating Rs.7,000 crore (PPD Series J), issued on private placement basis.

The detailed disclosure as regards issuance of aforesaid PPDs pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 is as follows:

Sr. No.	Particulars	PPD Series J
1	Issue size	Rs.7,000 crore (70,000 listed Unsecured Redeemable Non-Convertible Debentures of face value of Rs.10,00,000 each aggregating to Rs.7,000 crore)
2	Type of Issue	Private Placement
3	Proposed to be listed	On "BSE Limited" and "National Stock Exchange of India Limited"

4	Credit Rating	“CRISIL AAA/Stable” (“CRISIL TRIPLE A with Stable outlook”) by CRISIL Limited, “[ICRA] AAA (Stable)” (“ICRA TRIPLE A rating with Stable outlook”) by ICRA Limited and “CARE AAA/Stable” (“CARE TRIPLE A rating with Stable outlook”) by CARE Ratings Limited. This indicates “highest degree of safety” with respect to timely payment of interest and principal on the Debentures.
5	Date of Allotment	March 8, 2019
6	Tenor	PPD Series J Debentures shall be redeemed at par on March 8, 2022 (i.e. at the end of 3 years from the Date of Allotment)
7	Date of Maturity	March 8, 2022 (As per Business Day Convention)
8	Coupon Rate	8.30% per annum payable on the respective Coupon Payment Date(s).
9	Payment of Issue Price and Pay-In Dates	March 8, 2019
10	Details of coupon/interest offered, Schedule of payment of coupon/interest and principal	Refer to the Cash Flow table below
11	Charge/security, if any, created over the assets	PPD Series J are ‘unsecured’
12	Special right / interest / privileges attached to the instrument, and changes thereof	Nil

Cash Flow for each PPD

Illustration of Coupon Payment Date(s) and Redemption Date for one (1) Debenture of Rs. 10,00,000 each is given in the following table:



Cash Flows	Date	No. of Days in Coupon Period	Amount (in Rs.)*
1 st Coupon	March 9, 2020	366	83,000
2 nd Coupon	March 8, 2021	365	83,000
3 rd Coupon	March 8, 2022	365	83,000
Redemption	March 8, 2022		10,00,000

**Note: The interest payments are rounded to nearest rupee as per FIMMDA 'Handbook on market practices'*

Thanking you,

Yours faithfully,

For **Reliance Industries Limited**

A handwritten signature in black ink, appearing to read "Sandeep Deshmukh", is written over a light blue horizontal line.

Sandeep Deshmukh

Vice President

Corporate Secretarial

Copy to:

The Luxembourg Stock Exchange	Singapore Stock Exchange	Taipei Stock Exchange
Societe de la Bourse de Luxembourg	2 Shenton Way, #19-00 SGX Centre 1, Singapore 068804	15F, No.100, Sec. 2, Roosevelt Road, Taipei, Taiwan, 10084
35A boulevard Joseph II		
B P 165, L-2011 Luxembourg		