Reliance
Industries Limited

January 4, 2019

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

National Stock Exchange of India Limited
Exchange Plaza
Plot No C/1, G Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Scrip Code: 500325

Trading Symbol: "RELIANCE"

Dear Sirs,

Sub: Approval from Reserve Bank of India - Update

We refer to our communication dated June 28, 2018 regarding application made by the Company to Reserve Bank of India, in terms of the Foreign Exchange Management (Cross Border Merger) Regulations 2018 for its approval for the proposed amalgamation of Reliance Holding USA Inc, a wholly owned step down subsidiary of the Company with Reliance Energy Generation and Distribution Limited (REGDL), a wholly owned subsidiary of the Company and subsequent amalgamation of REGDL with the Company. In this context we inform that RBI has accorded its approval to the said application and the Board will consider the said proposal for amalgamation at a meeting.

Kindly take the same on record.

Thanking you,

Yours faithfully,
For Reliance Industries Limited

Sandeep Deshmukh
Vice President
Corporate Secretarial

Encl.: As above

Copy to:

The Luxembourg Stock Exchange
Societe de la Bourse de Luxembourg
35A boulevard Joseph II
B P 165, L-2011 Luxembourg

Singapore Stock Exchange
2 Shenton Way, #19-00
SGX Centre 1,
Singapore 068804

Taipei Stock Exchange
15F, No.100, Sec.2,Roosevelt Road,
Taipei, Taiwan, 10084