

FETTL TONE LLP

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Niva Bupa Health Insurance Company Limited		
Name(s) of the seller and Persons Acting in Concert (PAC) with the seller	Fettle Tone LLP		
Whether the seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange of India Ltd and BSE Ltd		
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	319,128,920	17.47%	17.47%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	319,128,920	17.47%	17.47%
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	172,926,829	9.47%	9.47%
b) VRs acquired /sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer /seller	Nil	Nil	Nil
e) Total (a+b+c+d)	172,926,829	9.47%	9.47%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	146,202,091	8.00%	8.00%
b) Shares encumbered with the seller	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the seller to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition /sale	Nil	Nil	Nil
Total (a+b+c+d)	146,202,091	8.00%	8.00%

FETTL TONE LLP

Regd. Office: Suite F9C, Grand Hyatt Plaza, Santacruz (E), Mumbai 400 055, India. T: +91 22 6682 4821
 Email Id: compliance@truenorth.co.in
 Registered with limited liability

LLPIN: AAP-4049

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Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 2, 2025
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.18,270,263,980 comprising of 1,827,026,398 equity shares having face value of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs.18,270,263,980 comprising of 1,827,026,398 equity shares having face value of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition / sale	Rs.18,270,263,980 comprising of 1,827,026,398 equity shares having face value of Rs. 10/- each

(*) Total Shares/Total share capital/ voting capital has been taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 i.e. as on March 31, 2025.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC as on March 31, 2025.

For Fettle Tone LLP

RAHUL VIJAY MEHTA
Digitally signed by
RAHUL VIJAY MEHTA
Date: 2025.06.04
14:48:49 +05'30'

Signature of the ~~acquirer~~ / seller / Authorised Signatory

Place: Mumbai

Date: June 4, 2025

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