



Nitiraj Engineers Limited

CIN No: L31909MH1999PLC119231

Reg office : 306 A, Bhabha Bldg., N.M.Joshi Marg, Delisle Road, Mumbai-400 011

Corp Office : Plot No. J-25, J26 MIDC Awadhan DHULE – 424006

Email ID : Investor@nitiraj.net, Website www.nitiraj.net; Tel : 02562, 239080

Date – 13/02/2026

To,
The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot C-1,
Block G, Bandra Kurla Complex, Bandra (E),
Mumbai – 400051

(Company ID: NITIRAJ ISIN: INE439T01012)

Subject: Outcome of Board Meeting held on Friday, February 13, 2026

Ref: Regulation 30 read with regulation 33 of SEBI (Listing Obligation and Disclosures Requirement) Regulation, 2015.

Dear Sir/Madam,

Pursuant to above mentioned provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended we hereby inform you that the Board of Directors of the company at its meeting held today i.e. **13th February, 2026** has inter – alia, Considered and Approved the Unaudited Standalone financial results of the Company along with Limited Review Report for the Quarter ended 31st December, 2025.

Copies of such Financial Results along with Limited Review Report are attached herewith.

The Financial Results are also available on the website of the company at <https://nitiraj.net/> and website of National Stock Exchanges of India

The meeting was commenced at 4.00 PM and concluded at 4.20 PM

Kindly take the same on record and oblige.

Thanking You,

FOR NITIRAJ ENGINEERS LIMITED

Rajesh Bhatwal
Managing Director
DIN: 00547575

Encl: as above

REGD.OFFICE : 306 A, BHABHA BLDG., N. M. JOSHI MARG, DELISLE ROAD MUMBAI - 400 011 (M.S.) ☎ : (022) 23094161, 23001941

• BRANCH OFFICES •

CHHATTISGARH

Ambikapur : 222508 Raipur : 4045448
Bilaspur : 401606 Raigarh : 9301155785

MAHARASHTRA

Akola : 2422857 Jalgaon : 2217179
Buldhana : 244854 Nashik : 2316875

ORISSA

Balangir : 09338885585 Jeypore : 251572
Berhampur : 2224641 Sambalpur : 2541598

Independent Auditor's Review Report on quarterly and year to date unaudited Financial Results pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

**Review Report to
The Board of Directors
Nitiraj Engineers Limited**

1. We have reviewed the accompanying statement of unaudited financial results of Nitiraj Engineers Ltd ("the Company") for the quarter ended December 31, 2025 and year to date from April 01, 2025 to December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").

2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing as issued by the ICAI and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

SHARP AARTH & CO LLP

Chartered Accountants

4. Based on our review conducted as stated in para 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For and on behalf of

For SHARP AARTH & CO. LLP

Chartered Accountants

ICAI Firm Registration No.132748W/W100823

Harshal Jethale

Partner

Membership No.141162

UDIN: 26141162ABCWYY7145

Jalgaon

13th February, 2026



SHARP AARTH & CO LLP

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STATEMENT OF FINANCIAL RESULTS FOR THE QUARTER & NINE MONTHS ENDED DECEMBER 31, 2025

(Rs in Lacs)

Sl. No.	Particulars	Quarter Ended			Nine Months Ended		Year Ended
		December 31,2025	September 30,2025	December 31,2024	December 31,2025	December 31,2024	March 31,2025
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	INCOME						
(a)	Revenue from operations	1,130.69	1,638.89	3,708.20	3,823.30	5,391.10	7,651.72
(b)	Other income	34.12	40.48	8.62	110.94	56.10	90.82
	Total Income (I)	1,164.82	1,679.36	3,716.82	3,934.24	5,447.21	7,742.54
2	EXPENSES						
(a)	Cost of materials consumed	344.93	834.41	1,914.86	1,819.87	2,985.79	3,764.22
(b)	Changes in inventories of finished goods and work-in-process	130.96	(170.70)	(198.63)	(184.07)	(521.17)	(51.38)
(c)	Employee benefits expense	156.33	205.52	187.37	526.37	487.38	655.46
(d)	Finance costs	0.65	3.26	7.07	4.25	10.36	20.04
(e)	Depreciation and amortization expense	92.27	90.78	92.81	264.16	260.30	351.38
(f)	Other expenses	387.70	498.41	842.72	1,277.07	1,570.57	2,340.40
	Total Expenses (II)	1,112.84	1,461.68	2,846.21	3,707.66	4,793.23	7,080.12
3	Profit/(loss) before tax (I) - (II)	51.98	217.68	870.61	226.58	653.97	662.42
4	Tax expense:						
(a)	Current tax	13.31	28.07	153.06	41.37	153.06	155.79
(b)	Adjustment of Tax Relating to Earlier Periods	-	-	-	-	-	5.84
(c)	Deferred tax	(0.74)	26.84	66.11	15.42	12.26	17.68
	Total Tax Expenses	12.56	54.90	219.17	56.79	165.32	179.32
5	Profit/(loss) for the quarter/year	39.42	162.78	651.44	169.79	488.65	483.10
6	Other Comprehensive Income						
	A. Other Comprehensive income not to be reclassified to profit and loss in subsequent periods:						
	Remeasurement of gains (losses) on defined benefit plans	0.49	0.49	1.52	1.48	4.56	(0.12)
	Income tax effect	(0.12)	(0.12)	(0.38)	(0.37)	(1.15)	0.03
	Fair Value of Equity Instruments through Other Comprehensive Income						(19.06)
	Income tax effect						4.80
	B. Other Comprehensive income to be reclassified to profit and loss in subsequent periods:	-	-	-			-
	Total other comprehensive income/(loss) for the quarter/year, net of tax	0.37	0.37	1.14	1.10	3.41	(14.35)
	Total comprehensive income for the quarter/year, net of tax	39.78	163.15	652.58	170.90	492.07	468.75
7	Paid up Equity Share Capital (Face value Rs 10/- each.)	1,025.10	1,025.10	1,025.10	1,025.10	1,025.10	1,025.10
8	Basic and Diluted earnings per share (INR)	0.38	1.59	6.35	1.66	4.77	4.71

Notes to financial results:

- 1) The statements have been reviewed by the Audit Committee and approved by the Board at their respective meeting held on 13th February, 2026. The Auditors of the Company have carried out a Limited Review of the above financials results for the quarter & nine months ended 31st December, 2025 in the terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2) This above financial statements have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies to the extent applicable.
- 3) In accordance with IND AS 108 "Operating Segments," the company has assessed its business activities and determined that it operates only one reportable segment.
- 4) The figures for the corresponding previous period have been regrouped/reclassified wherever necessary to make them comparable.

For Nitiraj Engineers Limited

(Rajesh R. Bhatwal)
Managing Director
Din No.00547575

Mumbai
13th February, 2026