NITIN SPINNERS LTD.

NITIN

CONFIDENCE IN TEXTILES
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REF: NSL/SG/2026-27/
Date: 31.10.2026

BSE Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

Company Code – 532698

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra (E),
Mumbai – 400 051.
Company ID - NITINSPIN

Sub. : Investors' Presentation on the Financial Results for the Quarter and Half Year ended 30th September, 2026 in pursuant to Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations 2015, please find attached copy of Investors' Presentation on the Financial Results for Quarter and Half Year ended 30th September, 2026. The same is also available on the website of the Company www.nitinspinners.com.

This is for your information & records please.

Thanking you,
Yours faithfully,
For- Nitin Spinners Ltd.

SUDHIR KUMAR GARG
Digitally signed by SUDHIR KUMAR GARG
Date: 2026.10.31 15:32:37 +05'30'

(Sudhir Garg)
Company Secretary & VP (Legal)
M.No. ACS 9684

Encl. a/a

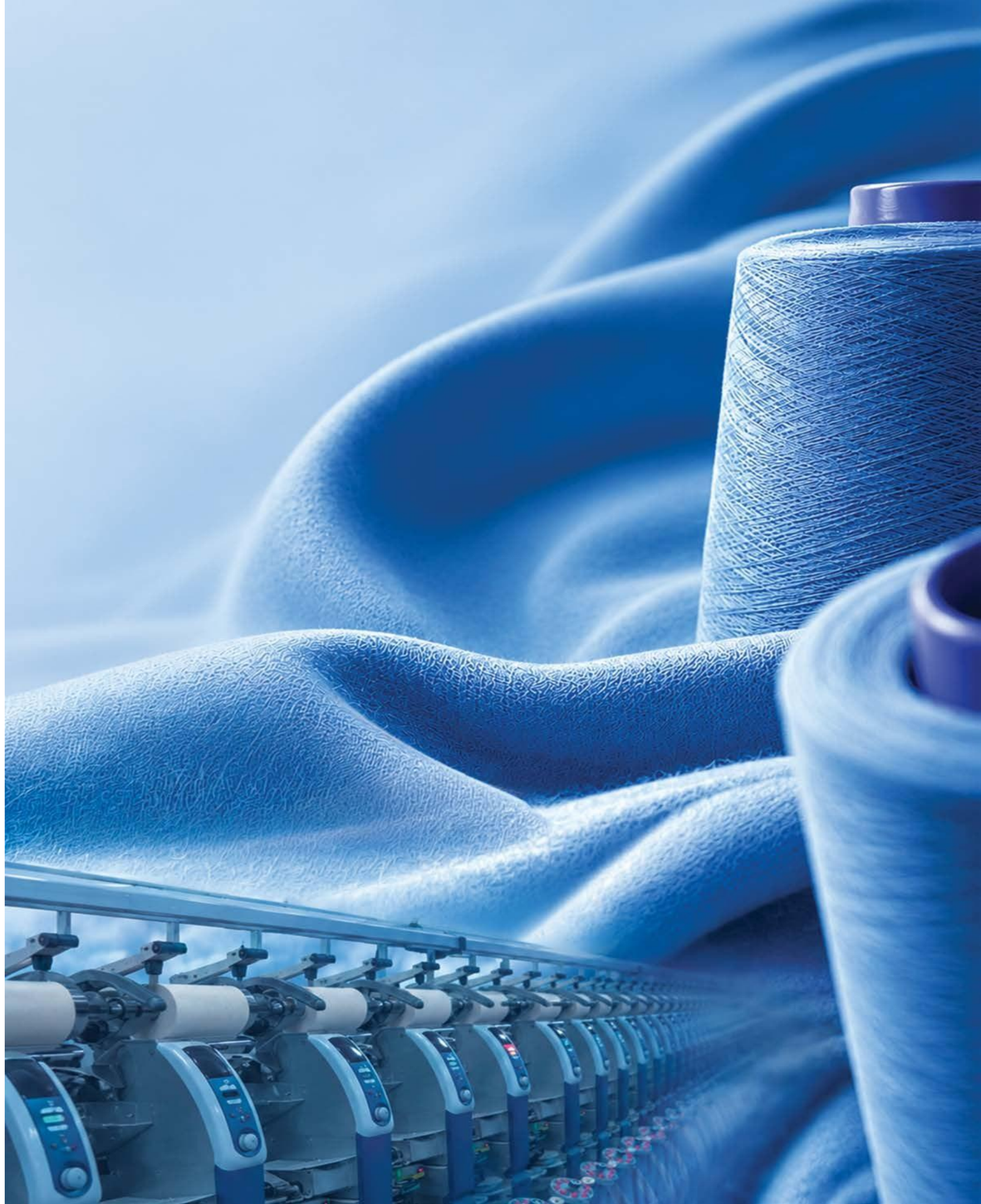
SUPIMA® WORLD'S FINEST COTTONS
intertek
intertek
UKAS MANAGEMENT SYSTEMS
COTTON USA
USTERIZED®

Nitin Spinners Limited

Capacity.
Capability.
Consistency.

The Integrated Advantage: Fibre to Finished Fabric

Investor Presentation | Q2 FY27



Safe Harbors

Nitin Spinners Limited

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This presentation contains certain forward looking statements concerning the Company's future business prospects and business profitability, which are subject to a number of risks and uncertainties and the actual results could materially differ from those in such forward looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition (both domestic and international), economic growth in India and abroad, ability to attract and retain highly skilled professionals, time and cost over runs on contracts, our ability to manage our international operations, government policies and actions regulations, interest and other fiscal costs generally prevailing in the economy. The Company does not undertake to make any announcement in case any of these forward looking statements become materially incorrect in future or update any forward looking statements made from time to time by or on behalf of the Company.

Index

1)	Q2 & H1 FY27 Performance Highlights
2)	Growth Roadmap
3)	The Integrated Advantage
4)	Multi-fold Growth Over the Decade
5)	Way Forward

Q2 & H1 FY27 Performance Highlights

Management Commentary

Commenting on the results, Mr. Dinesh Nolkha – Chairman and Managing Director said:

"Q2FY27 has been a landmark quarter for the company, we achieved some key milestones together: highest-ever quarterly revenue, highest-ever quarterly exports and highest-ever quarterly revenue from our fabric business.

EBITDA margin was sustained at 17.8%, supported by higher yarn realizations, optimum capacity utilization and ongoing cost saving measures. Exports contributed 68% to the quarterly revenue, driven by better demand.

On the capacity expansion front, we have commenced trial production of griege woven fabric. As the new weaving and finishing capacities ramp up, a larger share of our yarn will be consumed in-house, adding value to our portfolio and strengthening our margin profile. With favourable trade policies, an expanding presence in value-added fabrics, a well-diversified export footprint and an increasing share of renewable energy in our energy mix, we are well positioned to sustain this momentum and deliver profitable and sustainable growth in the year ahead."

	Revenue	EBITDA	PAT
Q2FY27	Rs. 985.15 Crs + 29.6% YoY	Rs. 175.47 Crs + 76.3% YoY	Rs. 88.66 Crs + 154.9% YoY
H1FY27	Rs. 1,860.18 Crs + 19.8% YoY	Rs. 331.05 Crs + 57.0% YoY	Rs. 163.93 Crs + 116.4% YoY

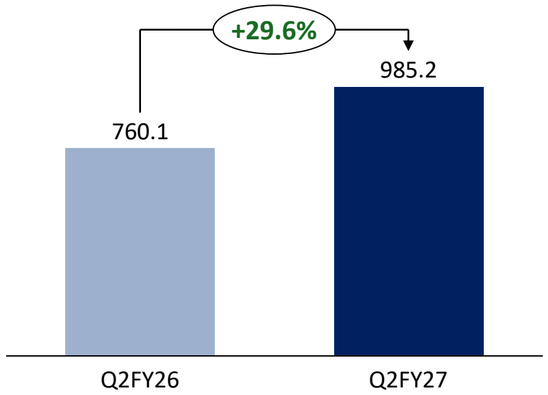
Highest-Ever Quarterly and Half-Yearly Revenue

Performance Highlights

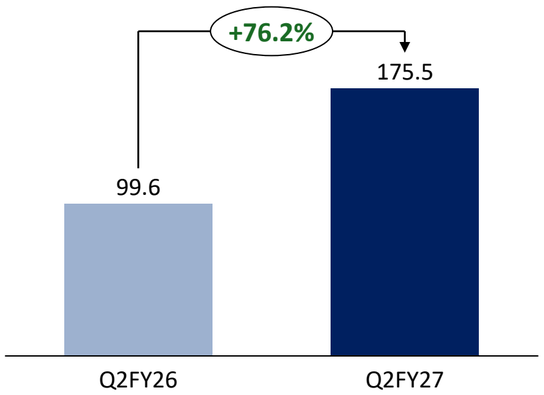
Nitin Spinners Limited

Q2FY27

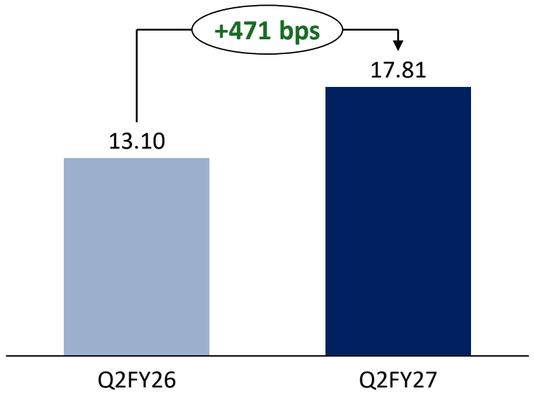
Revenue (in Rs. Crs)



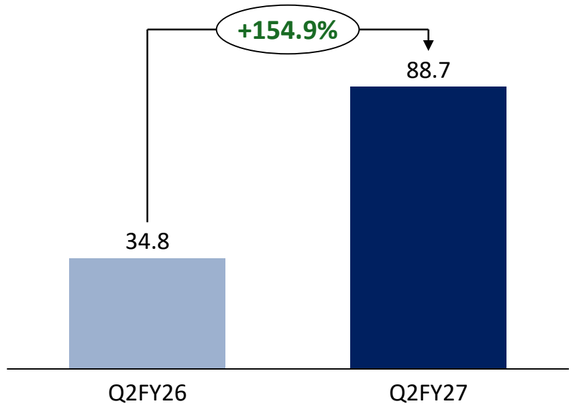
EBITDA (in Rs. Crs)



EBITDA Margin (%)

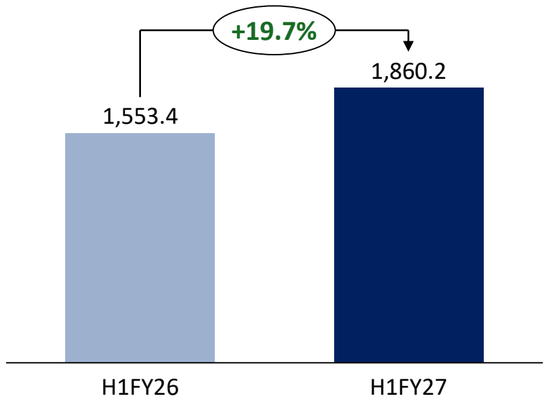


PAT (in Rs. Crs)

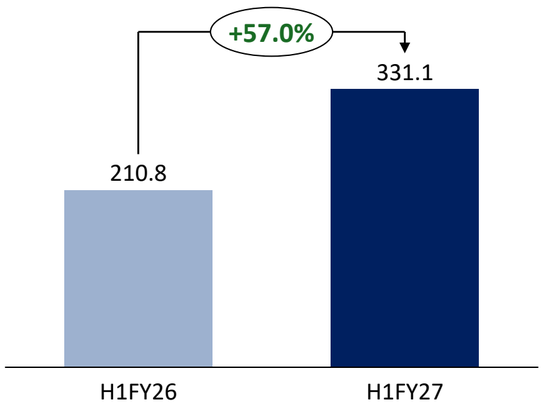


H1FY27

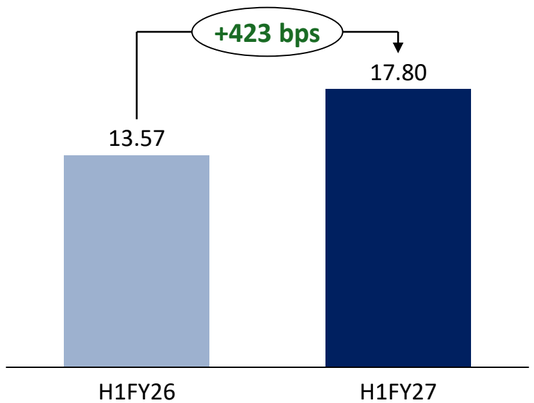
Revenue (in Rs. Crs)



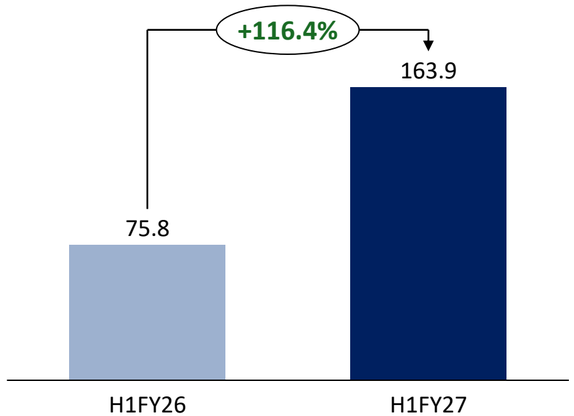
EBITDA (in Rs. Crs)



EBITDA Margin (%)



PAT (in Rs. Crs)

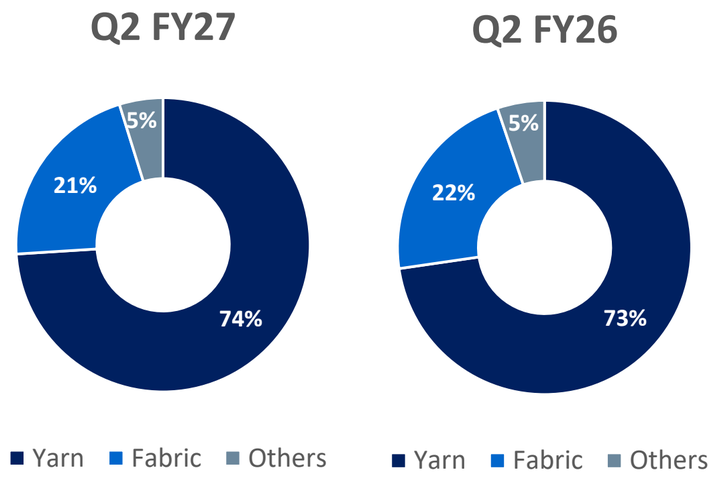


Business Mix

Nitin Spinners Limited

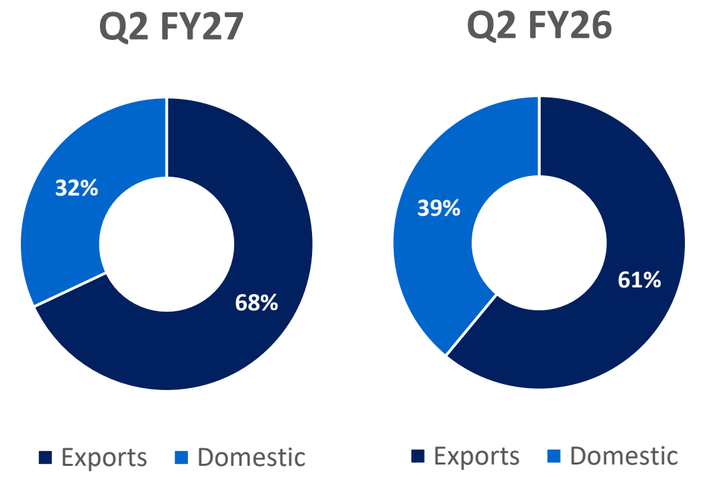
	Q2 FY27		Q2 FY26		H1 FY27		H1 FY26	
Products	**Rs. Crs**	**%**	**Rs. Crs**	**%**	**Rs. Crs**	**%**	**Rs. Crs**	**%**
Yarn	728.8	74.0%	555.8	73.1%	1,362.3	73.2%	1,137.2	73.2%
Fabrics	208.8	21.2%	164.5	21.6%	397.5	21.4%	335.4	21.6%
Others	47.6	4.8%	39.8	5.2%	100.4	5.4%	80.8	5.2%
Total	**985.2**	**100%**	**760.1**	**100%**	**1,860.2**	**100%**	**1,553.4**	**100%**

Product Wise Breakup



	Q2 FY27		Q2 FY26		H1 FY27		H1 FY26	
Geographical Split	**Rs. Crs**	**%**	**Rs. Crs**	**%**	**Rs. Crs**	**%**	**Rs. Crs**	**%**
Exports	670.0	68.0%	463.3	61.0%	1,240.3	66.7%	954.9	61.5%
Domestic	315.1	32.0%	296.8	39.0%	619.9	33.3%	598.5	38.5%
Total	**985.2**	**100%**	**760.1**	**100%**	**1,860.2**	**100%**	**1,553.4**	**100%**

Geographical Split



Production And Sales Volume

	Q2 FY27	Q2 FY26	H1 FY27	H1 FY26
Production				
Yarn (MT)	27,117	26,346	53,651	53,548
Knitted Fabric (MT)	991	1,060	2,456	2,164
Woven & Finished Fabrics				
Griege Woven Fabric Production (Mn Mtrs)	9.69	9.11	19.21	17.83
Finished Fabric Production (Mn Mtrs)	7.92	8.01	16.04	16.08
Trial production of Griege Woven Fabrics (Mn Mtrs)*	*4.1*	-	*4.1*	-
Sales Volume				
Yarn (MT)	21,861	21,371	42,846	44,140
Knitted Fabric (MT)	1,066	1,002	2,478	2,126
Woven Fabrics (Mn Mtrs)	11.80	8.34	20.82	16.76

More yarn now goes into in-house fabric manufacturing

*Part of the ongoing brownfield expansion of 35 million metres p.a., which is yet to commence commercial production.

Profit And Loss Statement

Nitin Spinners Limited

Particulars (Rs. Crs)	Q2FY27	Q2FY26	Y-o-Y	H1FY27	H1FY26	Y-o-Y
Total Revenue	985.2	760.1	29.6%	1,860.2	1,553.4	19.8%
EBITDA	**175.5**	**99.6**	**76.3%**	**331.1**	**210.8**	**57.0%**
EBITDA Margin (%)	**17.81%**	**13.10%**	**471 bps**	**17.80%**	**13.57%**	**423 bps**
Depreciation	38.2	37.3		75.8	74.1	
Other Income	1.6	0.6		4.1	2.4	
Finance Cost	19.9	16.1		39.3	37.1	
Profit Before Tax	**119.0**	**46.9**		**220.0**	**102.0**	
Tax	30.3	12.1		56.0	26.2	
Profit After Tax	**88.7**	**34.8**	**154.9%**	**163.9**	**75.8**	**116.4%**
PAT Margin (%)	**9.00%**	**4.58%**	**442 bps**	**8.81%**	**4.88%**	**393 bps**
EPS (in Rs.)	15.77	6.19		29.16	13.48	
Cash EPS (in Rs.)	22.57	12.82		42.65	26.66	

Balance Sheet Statement

Nitin Spinners Limited

Assets (Rs. Crs)	Sept-26	Mar-26
Non-current assets	**2,505.0**	**1,768.2**
Property, Plant and Equipment	1,438.5	1489.1
Capital Work-in-Progress	915.2	102.4
Intangible Assets	0.2	0.2
Investments	25.7	17.1
Other Non-Current Assets	125.5	159.3
Current assets	**1,236.0**	**1,146.5**
Inventories	493.1	607.7
Financial Assets		
(i) Trade Receivables	603.7	431.9
(ii) Cash and Cash Equivalents	0.1	3.0
(iii) Bank Balances other than (ii)	8.3	5.7
(iv) Other Financial Assets	0.3	0.3
Other Current Assets	130.5	98.0
TOTAL	**3,741.0**	**2,914.6**

Equity & Liabilities (Rs. Crs)	Sept-26	Mar-26
EQUITY	**1,621.5**	**1470.7**
Equity Share Capital	56.2	56.2
Other Equity	1,565.3	1414.5
Non-Current Liabilities	**1,340.8**	**693.6**
Financial Liabilities		
Borrowings	1,183.3	545.2
Deferred Tax Liabilities (Net)	132.2	122.6
Provisions	7.7	7.4
Deferred Govt. Grant	17.6	18.5
Current liabilities	**778.7**	**750.3**
Financial Liabilities		
(i) Borrowings	596.8	579.3
(ii) Trade Payables	113.2	101.6
(iii) Other Financial Liabilities	42.5	39.5
Other Current Liabilities	10.4	14.2
Deferred Govt. Grant	1.8	1.8
Provisions	2.8	8.6
Current Tax Liabilities (Net)	11.3	5.3
TOTAL	**3,741.0**	**2,914.6**

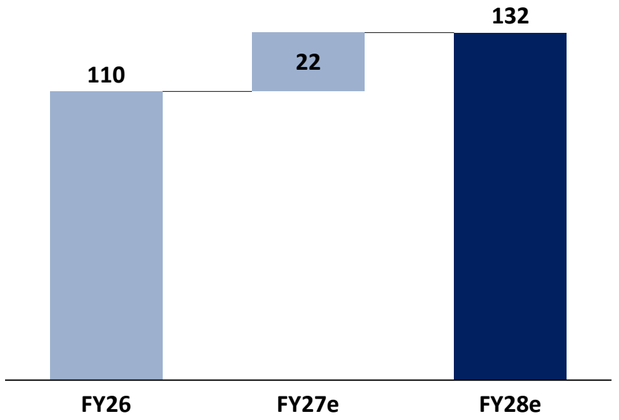
Cash Flow Statement

Particulars (Rs. Crs)	Sept-26	Sept-25
Operating profit before working capital changes	334.2	215.7
Changes in working capital	(88.1)	189.2
Cash generated from operations	246.0	404.9
Direct taxes paid (net of refund)	(36.8)	(24.6)
Net Cash from Operating Activities	**209.3**	**380.3**
Net Cash from Investing Activities	**(811.5)**	**(84.1)**
Net Cash from Financing Activities	**599.4**	**(303.3)**
Net Change in Cash and Cash Equivalents	**(2.9)**	**(7.04)**

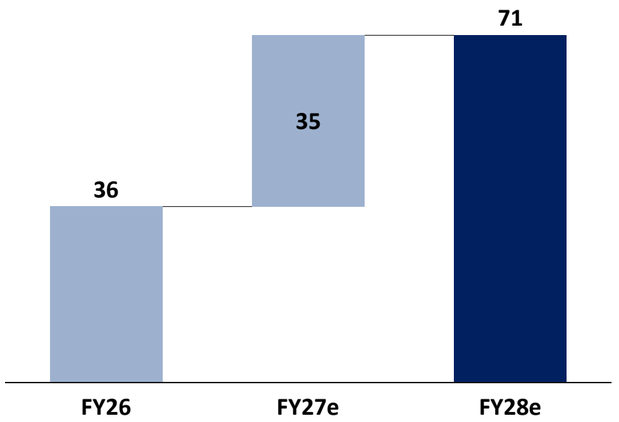
Growth Roadmap

Capex Update

Annual Yarn Capacity (in Thousand Tonnes)



Annual Finished Woven Fabric Capacity (in Mn Mtrs.)



Fabric Capacity Expansion Will Lead to Rising Captive Yarn Consumption

Key Rationale

- Adding premium and value added products
- Widen product portfolio
- To enter new markets
- Integrated operations
- Reduce operational costs
- Reduce carbon footprint
- Responsible sourcing
- Margin expansion

Policy Benefits

- This Project shall be eligible for Interest Subsidy, Capital subsidy and Electricity Duty Benefits under Rajasthan Investment Promotion Scheme (RIPS) 2024

Value Added Products

Fabric made from Dyed Yarn

Dyed Yarn

The projects are in the advanced stage of commissioning, with partial trial production already commenced. Full commissioning is expected by the end of December 2026.

Strategic Growth Levers

Nitin Spinners Limited

Building a more profitable, more integrated and future-ready Nitin Spinners

01

Fibre-to-Fabric integration

- **~60%** of the new 22,400 MTPA spinning capacity feeds in-house fabric
- Fabric rises to **~30%** of revenue by FY28

02

Structural Margin Levers

- Fabric mix adds **100-150** bps
- Renewables save ~**Rs.50** Crore per annum
- RIPS 2024 incentives on new capex

03

Premium Product Portfolio

- Compact and Fine counts up to Ne 100, Supima, Giza, organic, slub, core-spun and new blends

04

Global Reach, FTA-Ready

- Presence in **55+** countries
- Exports contributed **67%** of H1 FY27 revenue
- **UK** and **EU** trade agreements expected to further widen access

05

Disciplined Growth

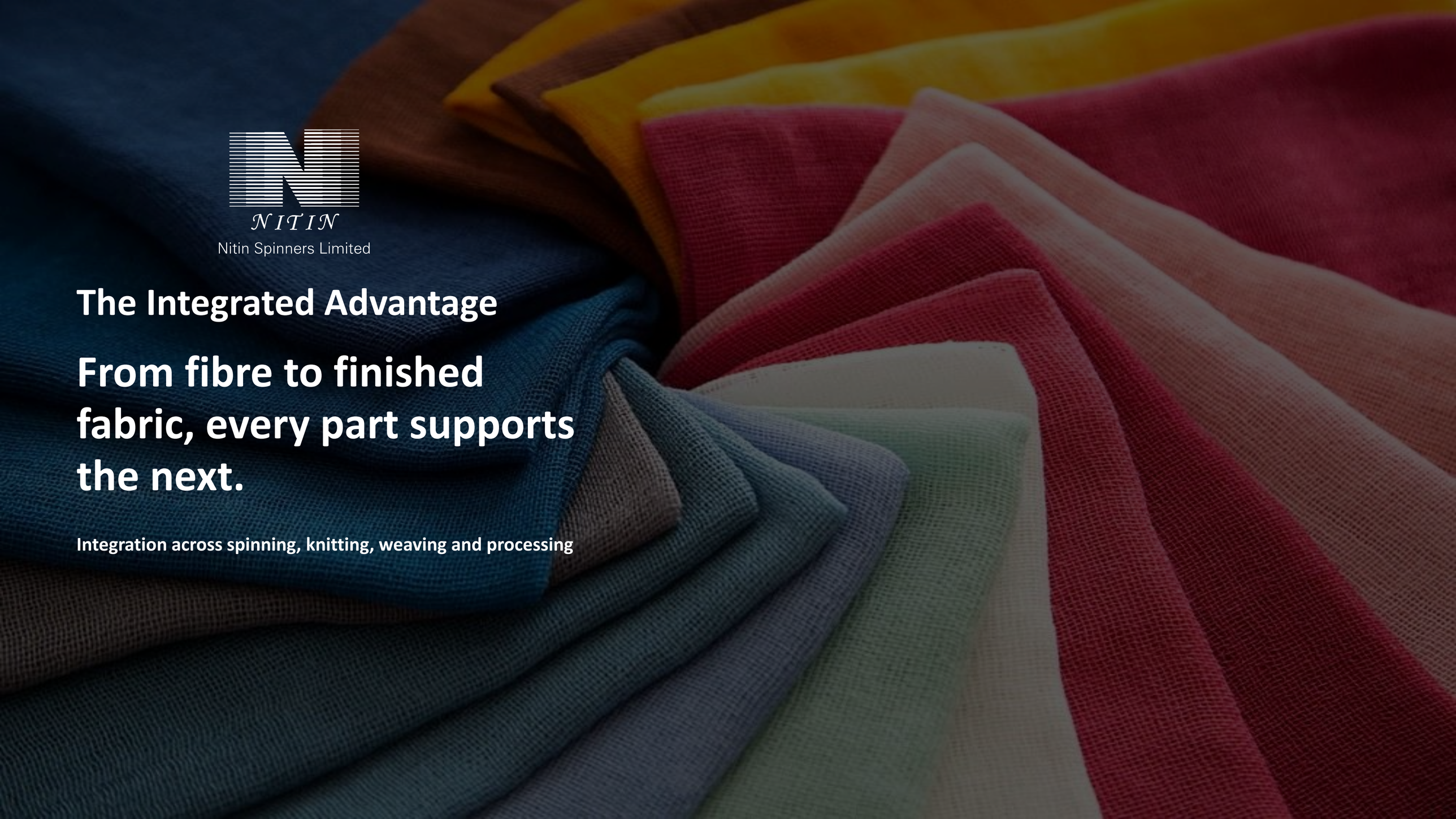
- **~15%** revenue CAGR track record
- Capex funded by **internal accruals** and **term debt**

Capex Update - Cost Saving Initiatives

	Capacity (MW)	Unit of Power (in Cr.)	Operational Timeline
Solar Power			
Existing Running Capacity	18.8	3.0	Fully Operational
Ongoing Capex (Spinning/Weaving Expansion)			
Installed within Premises (Bhilwara Unit)	4.6	0.9	Fully Operational
To be Installed within Premises (Chittorgarh Unit)	4.2	0.8	Q3FY27
Capex of ~230 Crs.* Announced in Q3FY26			
Captive Solar Plant Under Open Access	33.0	7.5	Q3FY27
Captive Solar Plant Within Premises (Chittorgarh Unit)	7.8	1.5	Q3FY27
Hybrid Power			
Power Purchase Agreement (Bhilwara & Chittorgarh Unit)	18.0	8.1	Fully Operational
Capex of ~9.5 Crs.* Announced in Q4FY26			
Power Purchase Agreement (Chittorgarh Unit)	9.0	4.0	Q3FY27
Total	**95.4**	**25.8**	

68.4 MW (Solar Power) + **27 MW (Hybrid Power)**

~50-55%
of the total annual power consumption



NITIN

Nitin Spinners Limited

The Integrated Advantage

From fibre to finished fabric, every part supports the next.

Integration across spinning, knitting, weaving and processing

Nitin Spinners – At A Glance

Nitin Spinners Limited

India's leading premier manufacturer of high-quality Cotton & Blended Yarn, Knitted Fabrics, & Finished and Printed Woven Fabrics

State-of-the-art European & Global Manufacturing Machinery Installed across Bhilwara & Chittorgarh plants

1992	30+	ISO 9001:2015	55+	~39%
Established	Years of Experience	certified	Countries Exported	Use of Sustainable Fibres

Bhilwara Plant, Rajasthan

Chittorgarh Plant , Rajasthan

H1FY27

1,860.2 Rs. Cr.	331.1 Rs. Cr.	163.9 Rs. Cr.
Total Revenue	EBITDA	PAT
	17.80% margin	*8.81% margin*

Revenue Bifurcation

73.2 %	21.4 %	5.4 %
Yarn	Fabrics	Others

Domestic **33.3%** · Export **66.7%**

Current Production Capacity

1.10 Lakh Tons	36 Mn Mtr	11,000 Tons
Yarn	Finished Woven Fabric	Knitted Fabric

Our Current Capabilities

4,34,832	5,864	264	231	77	41.4 MW
Spindles	Rotors	Airjet Spinning Positions	Airjet Weaving Machines	Circular Knitting Machines	Renewable Energy Capacity

~Equivalent to ~46,328 Spindles

The Journey

Nitin Spinners Limited

1993

- Commenced Operations with Open-End Spinning - Installed 384 Rotors with an Investment of Rs. 3 Cr

1999

- Total Installed Rotors Reached 1,464

2002

- Ventured into Ring Spinning by Installing 14,112 Spindles Forward Integration into Knitted Fabric by Installing 7 Knitting Machines

2005

- Ring Spinning Capacity Doubled to 27,216 Spindles and Knitting Machines to 15 Nos

2006

- Maiden Public issue - Listed on BSE & NSE – Over-Subscribed 22 Times

2007-08

- Completed Expansion Program by Installation of 50,400 Spindles, 12 Knitting Machines
- Expansion of Open-end Spinning by Installation of 2,000 Rotors

2015

- Expansion of Spinning & Knitting Capacity by Installing 72,480 Spindles & 18 Knitting Machines

2017

- Completed Spinning Expansion By Adding 72,960 Spindles and 14 Knitting Machines Taking Total to 2,23,056 Spindles, 2,936 Rotors and 63 Knitting Machines

2020

- Completed Integrated Textiles Complex at Begun District, Chittorgarh, by setting up 76,992 Spindles for manufacturing Cotton and Blended Yarns, 552 Rotors for Blended Open end Yarn, 168 Air-Jet Weaving Machines along with facilities for Dyeing, Printing and Finishing of Fabrics

2022

- Added 7,296 Spindles in June, 2021 Announced ~Rs.955 Crs worth expansion plans across all the segments

2024

- Completed Capex by installing 1,27,488 Spindles, 264 airjet spinning positions, 3312 Rotors, 14 knitting machines , 54 weaving machines and finishing capacity of 10 millions mtrs/annum

2025

- Achieved highest-ever annual revenue of Rs 3,305.65 Crs, up 14% YoY
- Sustained shift towards eco-friendly fibres and ramped up renewable energy usage

Manufacturing Value Chain

Nitin Spinners Limited

Company's Presence from Fibre to Finished Fabric

Raw material

Cotton and blended fibres Supima, Giza, CMIA, Australian and US cotton, Organic cotton, BCI and Recycled Fibres, Polyester, Viscose, Linen, Modal, Flax and others.

Spinning

Yarn Manufacturing

Open-end spinning

- Blow room
- Carding
- Draw frame
- Rotor spinning

Ring spinning

- Blow room
- Foreign particle detector
- Carding
- Breaker draw frame
- Unilap
- Combers
- Finisher draw frame
- Speed frames
- Ring frames with compact attachments

Value-added equipment

- Core Lycra and slub attachments
- Auto winders with Uster Quantum clearers
- Gassing attachments
- Yarn conditioning
- TFO twister
- Automatic carton packing
- Humidification and air conditioning

Fabric Formation

Knitting

- Circular knitting machines

Weaving preparation

- Warping machine
- Sizing machine
- Automatic drawing-in

Weaving

- Air-jet weaving machines
- Dobby attachment
- Sampling looms

Processing & Value Addition

Fabric preparation

- Singeing
- Scouring & bleaching (PTR)
- Mercerising

Colouration

- Dyeing (Econtrol)
- CPB
- Pad-steam continuous dyeing range

Printing

- Rotary screen printing
- Automatic colour kitchen
- Laser engraver

Finishing

- Finishing stenter
- Peaching
- Sanforising

Sustainability

- Solar & hybrid power
- Auto dispenser
- Zero liquid discharge (ETP)

Yarns – Company's Core Strength

Nitin Spinners Limited

CAPACITY PROFILE

1,10,000

TONS

Total Yarn Capacity

Offering a versatile range of **high-quality cotton and blended yarns**, designed to support diverse spinning and fabric needs across **global textile markets.**

PRODUCT PORTFOLIO

- 100% Cotton Ring Spun Yarns from Ne 12 to Ne 30
- 100% Cotton Compact Ring Spun Combed Yarns from Ne 12 to Ne 100
- 100% Cotton Ring Spun Carded Yarns from Ne 12 to Ne 50
- 100% Cotton Compact Ring Spun Carded Yarns from Ne 12 to Ne 30
- 100% Cotton Open End Yarns from Ne 6 to Ne 24- Single and Multifold
- Poly / Cotton Blended Ring Spun yarns Ne 10 to 50
- Poly / Cotton Blended Open End Yarns Ne 6 to 24
- Multi-fold Ring Spun Yarns- Combed, Compact, Carded
- 100% Organic (GOTS & OCS) Cotton Yarns
- BCI/TBC Certified Yarns
- Supima, Giza, CMIA Certified Yarns
- Contamination Free Yarn from Australia and US Cotton
- RegenAgri, Fair Trade and Regenerative Cotton Certified Yarns
- Yarns made out of Recycled Fibres
- Dye-able cheese/cones – Soft Package
- Fancy Slub Yarns
- Compact Fancy Slub Yarns
- Compact Core Spun Yarns
- Core Spun Yarns
- 'S' & 'Z' Twist Yarns
- Zero Twist Yarn for Towel
- Eli Twist Yarns (Siro Yarns)
- Gassed Yarn

GROWTH DRIVERS / BUSINESS OUTLOOK

Strategic emphasis on high-value yarn products: Addition of Cotton Linen, Cotton Modal, Cotton Viscose and Dyed yarn in the yarn portfolio, to sustain better margins

Entry into volume-driven markets: Expansion into volume-driven markets with superior quality standards to achieve product differentiation

New product development: Continuous efforts in product re-engineering and development of new offerings to cater to evolving market demands

Use of sustainable fibres: Increasing use of sustainable fibres like organic, BCI cotton and recycled fibres

END USER APPLICATIONS

Woven Apparel | Knitted Apparel | Furnishing Fabrics | Terry Towel | Medical Fabrics | Denims | Tea Bags

Fabrics – Value Addition To Drive Next Growth

Nitin Spinners Limited

CAPACITY PROFILE

Finished & Printed Woven Fabric

36
MN MTR
Total Capacity

PRODUCT PORTFOLIO

- 100% Cotton, Cotton Spandex Fabrics
- Poly/Cotton, Poly/Cotton Spandex Fabrics
- RFD, Bleached, Dyed, Print and Yarn Dyed Fabrics with Various Special Finishes like, Teflon, Wrinkle Free
- Water Repellant, Nano Care, Soil Release, Anti Bacteria Finish, Aero Finish, Bio Polish etc.
- Various Weaves -Twills, Gabardines, Broken Twill, Ripstop, Canvas, Mattie's, Ducks, Plain Tussor, Dobby, Cord ,Ottoman, etc.
- Health & Eco – Friendly Fabrics made from BCI/Organic Cotton
- Cotton Visocse, 100% Viscose and Rayon, Fabrics

END USE APPLICATIONS

Hotel Apparel | Fashion & Image Wear | Uniform | Health Care Apparel | Industrial & Protective Wear | Defence Wear

CAPACITY PROFILE

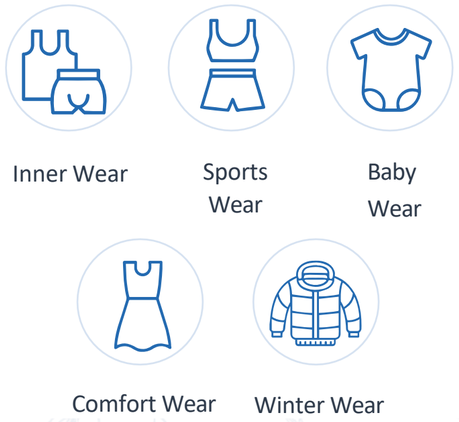
Knitted Fabric

11,000
TONS
Total Capacity

PRODUCT PORTFOLIO

- Single Jersey
- Lycra Blended Fabrics
- Pique structures
- Interlock structures
- Rib structures
- 2 T Fleece fabrics (Looper)
- 3 T Fleece fabrics

END USE APPLICATIONS



Inner Wear | Sports Wear | Baby Wear | Comfort Wear | Winter Wear

GROWTH DRIVERS / BUSINESS OUTLOOK

Focus on Finished Woven Fabrics:
Addition of 35 Mn meters of new capacity to drive growth and capture higher-margin opportunities

Diversified Product Offerings:
Expansion from formal wear to fashion and casual wear, with enhanced multi-fibre options for women's apparel and multiwear categories

New Industry Penetration:
Capability to cater to industries such as furnishings and specialized segments like fire retardant dress materials

Sustainability as a Growth Driver:
Focus on measures like Zero liquid discharge, zero coal and renewable power will help tap brands emphasizing sustainability, creating new growth opportunities

Many Markets, One Standard

Nitin Spinners Limited

Key Countries

- Australia
- Austria
- Bangladesh
- Belgium
- Brazil
- Bulgaria
- Canada
- Chile
- China
- Costa Rica
- Colombia
- Croatia
- Czech Republic
- Denmark
- Djibouti
- Egypt
- El Salvador
- France
- Germany
- Greece
- Hong Kong
- Indonesia
- Israel
- Italy
- Japan
- Jordan
- Kenya
- Lithuania
- Madagascar
- Malaysia
- Mauritius
- Mexico
- Morocco
- Netherlands
- Nepal
- Peru
- Poland
- Portugal
- Romania
- Russia
- Saudi Arabia
- South Africa
- South Korea
- Spain
- Sri Lanka
- Singapore
- Taiwan
- Thailand
- Turkey
- UAE
- United Kingdom
- USA
- Vietnam
- Yemen

61.9%

FY26 Export Revenue

Presence across **55+ COUNTRIES,** spanning six continents

Serving customers across continents with the same commitment to quality, reliability and consistency

The map is for pictorial representation only. Map is not to scale. All data, information, and map are provided ‘as is’ without warranty or any representation of accuracy, timeliness or completeness

CSR and Environment Sustainability Initiatives

Nitin Spinners Limited

Conservation of water by **installing Zero liquid discharge system**, Sewage water treatment plant and Rainwater Harvesting

Renewable Power capacity stood at ~41.4 MW. Further increasing renewable power footprint by expanding Solar Power and Hybrid Power capacity by ~45 MW and ~9 MW respectively

Conservation of Energy by **installing energy efficient equipment** and various energy saving measures

Use of **Sustainable fibres like BCI , Organic and Recycled Fibres**

Construction of Women hostel in Bhilwara

Contribution for **cotton development and research**

Construction of **roads, drainage system** and **water harvesting system** in rural area

Promoting **education of differently-abled children**, **construction of rooms in school**

Contribution for **Construction of Hostel** for higher studies

Awards And Certifications

Key Awards & Accolades

TEXPROCIL AWARDS

- **Gold Trophy** for Highest Exports of Cotton Yarn of Counts 50s and below in Category III for the year 2022-2023
- **Gold Plaque** for Highest Exports of Cotton Yarn of Counts 51s and above in Category I for the year 2022-2023
- **Silver Trophy for** Second Highest Exports of Cotton Yarn of Counts 50's and below in Category III for the year 2019-20 & 2021-22 and bronze trophy under category II for the year 2015-16
- **Gold Trophy** for the highest export performance in Cotton Yarn-Counts 51s & above under Category I for the year 2020-21
- **Gold Trophy** for the highest export performance in Grey fabrics- under Category II for the year 2020-21
- **Silver Trophy** for Second Highest Exports in the category of Grey Fabrics for the years 2006-07, 2007-08 and 2017-18 and Bronze Trophy for the years 2010-11, 2014-15 and 2015-16
- **Gold Trophy** for Highest Employment Generation (Overall) for the year 2022-23

STATE AWARDS

- **Conferred** with Rajasthan Energy Conservation Award and won first prize in large scale spinning category for the year 2022, 2014-15 and 2015-16 and won second prize in 2017-18, 2018-19 and 2022-23
- **State Award** for “Excellence in Exports” for the years 2020-21, 2016-17, 2013-14, 2010-11 and 2007-08 by the Government of Rajasthan
- **Safety Award** for 2025 and 2022 under Rajasthan Factory Safety Award Scheme

Recent Awards

- **Silver Trophy for Second Highest Exports of Grey Yarns in the category of Cotton Yarns for the years 2023-24**
- **Gold Trophy for Highest Employment Generation (Overall) for the year 2023-24**
- **Rajasthan Energy Conservation Award - Second Prize for the year 2022-23 in Spinning Category**

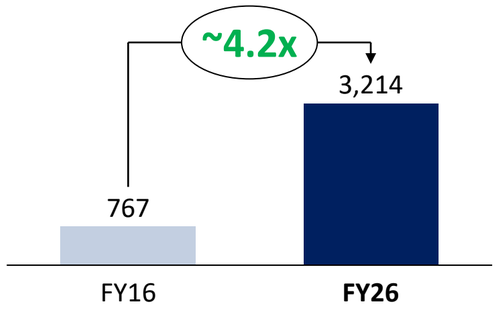
Certifications

Multi-fold Growth Over a Decade

Multi-fold Growth over a Decade

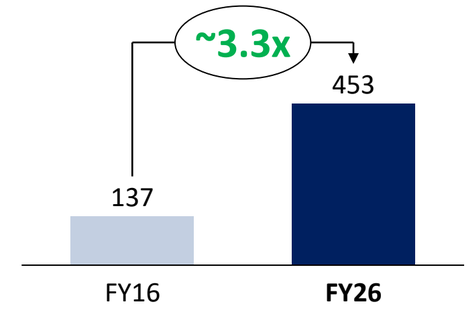
Revenue

Rs. Crs



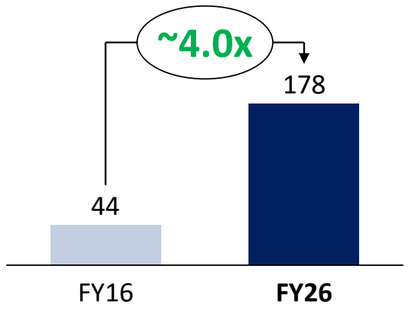
EBITDA

Rs. Crs

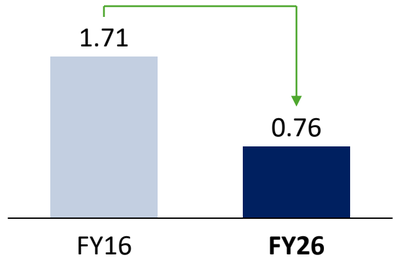


PAT

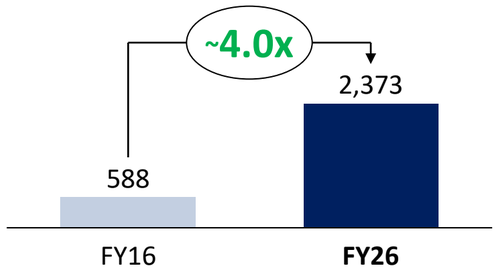
Rs. Crs



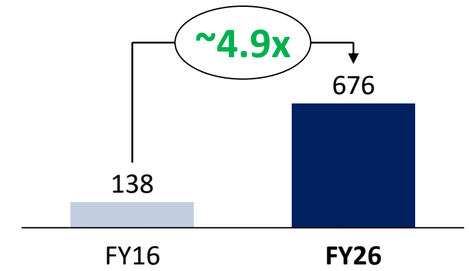
Net Debt to Equity Ratio



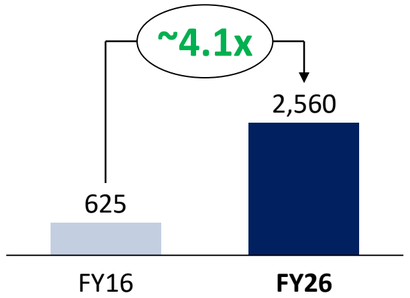
Yarn Segment



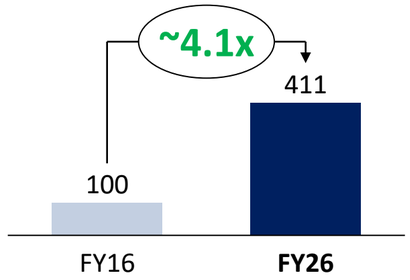
Fabric Segment



Gross Fixed Assets



Cash Flow from Operations



~Rs. 2,083 cr cash generated from operations **over the 10 years**

- **Steady Build-Up of Operational Capacity Over Time**
- **Optimized Capacity Utilization**
- **Strong Balance Sheet**
- **Improving Product Mix**
- **Increasing Renewable Power Footprint**
- **Embedded eco-friendly fibers (Organic, BCI, Recycled) into product lines**

Delivered Sustainable and Strong Growth Over the Years

Historical Profit and Loss Statement

Particulars (Rs. Crs)	FY23	FY24	FY25	FY26
Total Revenue	2,406.7	2,905.7	3,305.7	3,213.9
EBITDA	**297.1**	**377.1**	**471.4**	**452.8**
EBITDA Margin (%)	**12.34%**	**12.98%**	**14.26%**	**14.09%**
Depreciation	86.8	118.5	147.7	148.1
Other Income	3.3	2.3	3.6	5.0
Finance Cost	37.7	83.3	90.4	70.9
Profit Before Tax	**175.9**	**177.5**	**237.0**	**238.8**
Tax	11.1	46.0	61.5	61.2
Profit After Tax	**164.8**	**131.5**	**175.4**	**177.6**
PAT Margin (%)	**6.85%**	**4.53%**	**5.31%**	**5.52%**
EPS (in Rs.)	29.32	23.39	31.20	31.58
Cash EPS (in Rs.)	44.76	44.47	57.48	57.93

Historical Balance Sheet

Nitin Spinners Limited

Assets (Rs. Crs)	Mar-23	Mar-24	Mar-25	Mar-26
Non-current assets	**1,422.0**	**1,729.9**	**1,607.1**	**1,768.1**
Property, Plant and Equipment	1,010.0	1,708.2	1,576.9	1489.1
Capital work-in-progress	340.3	2.4	6.6	102.4
Intangible Assets	1.1	0.7	0.4	0.2
Investments	-	-	-	17.1
Other non-current assets	70.6	18.6	23.2	159.2
Current assets	**796.0**	**986.7**	**1,125.2**	**1,146.5**
Inventories	492.0	564	607.4	607.7
Financial Assets				
Trade receivables	222.7	321.4	429.6	431.9
Cash and cash equivalents	0.1	0.1	7.1	3.0
Bank balances other than	0.4	0.1	2.4	5.7
Other Financial Assets	1.4	0.1	2.8	0.3
Other Current Assets	79.4	101.0	75.9	98.0
TOTAL	**2,218.0**	**2,716.6**	**2,732.3**	**2,914.6**

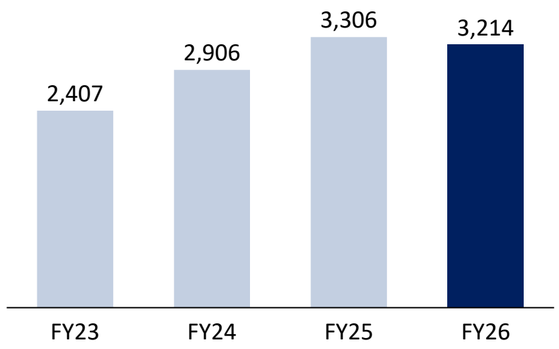
Equity & Liabilities (Rs. Crs)	Mar-23	Mar-24	Mar-25	Mar-26
EQUITY	**1,028.9**	**1,146.3**	**1,311.2**	**1470.7**
Equity Share Capital	56.2	56.2	56.2	56.2
Other Equity	972.7	1,090.1	1,255.0	1414.5
Non-Current Liabilities	**658.9**	**928.3**	**764.5**	**693.6**
Financial Liabilities				
Borrowings	561.2	810.6	636.7	545.2
Deferred Tax Liabilities (Net)	92.7	111.4	120.1	122.6
Provisions	5.0	6.3	7.7	7.3
Deferred Govt. Grant	-	-	-	18.5
Current liabilities	**530.2**	**642.0**	**656.6**	**750.3**
Financial Liabilities				
Borrowings	418.6	528.5	528.0	579.3
Trade Payables	52.3	74.0	89.3	101.6
Other Financial Liabilities	47.9	24.6	22.3	39.5
Other Current Liabilities	8.8	8.8	7.2	14.2
Deferred Govt. Grant	-	-	-	1.8
Provisions	0.6	3.5	5.9	8.6
Current tax liabilities (net)	2.0	2.6	3.9	5.3
TOTAL	**2,218.0**	**2,716.6**	**2,732.3**	**2,914.6**

Historical Financials Highlights

Nitin Spinners Limited

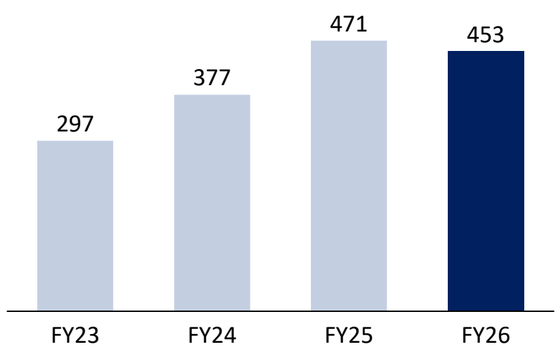
Revenue

Rs. Crs



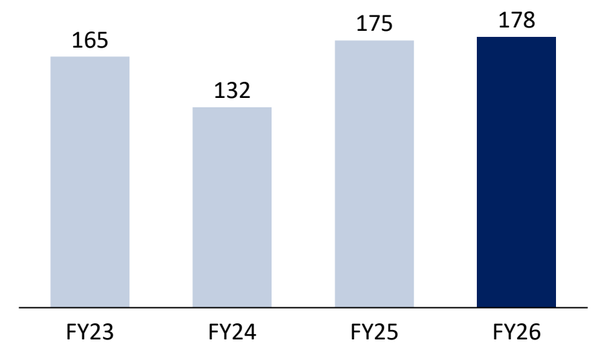
EBITDA

Rs. Crs



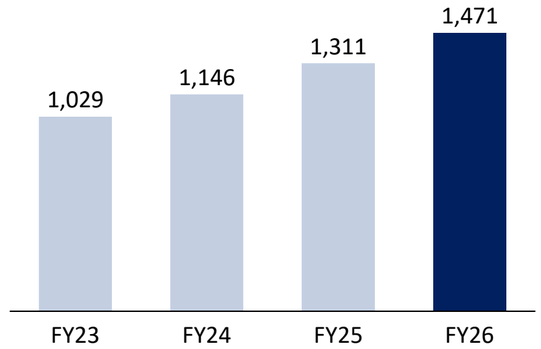
PAT

Rs. Crs



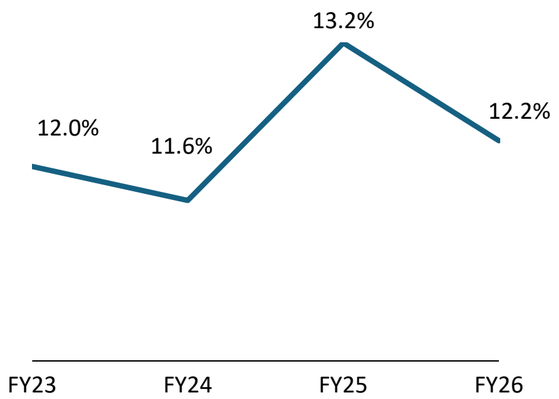
Net Worth

Rs. Crs



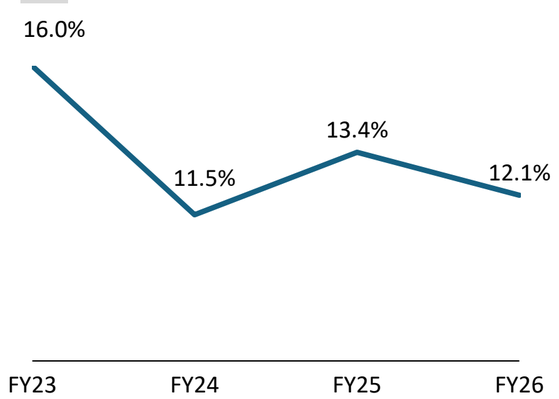
Return on Average Capital Employed (ROCE)

%



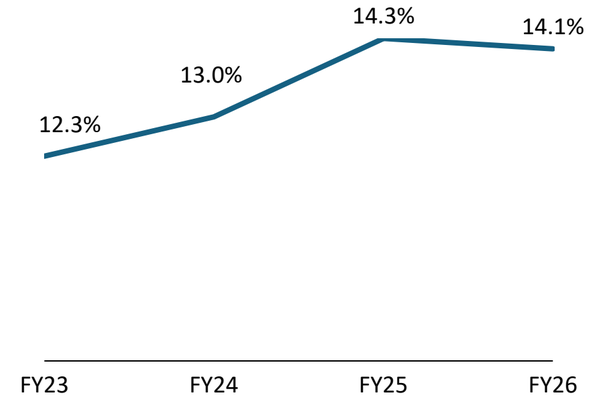
Return on Equity (ROE)

%



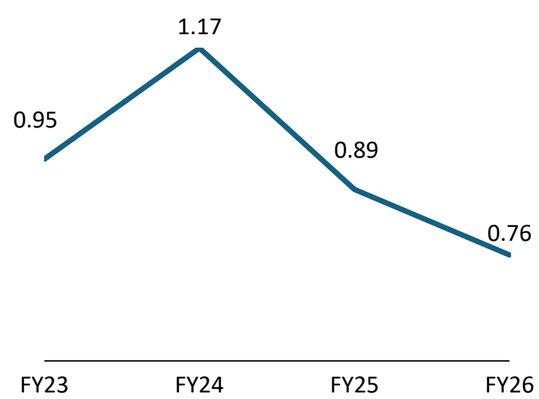
EBITDA Margin

%



Net Debt to Equity Ratio

Times



Way Forward

Strengthening the foundation today to build a more profitable, sustainable and future-ready Nitin Spinners

Improve Market Share

Strive to improve market share with consistent and disciplined capex over the years.

Improving Cost Efficiency

Continued focus on improving **cost and production efficiencies**.

Proportion of Value-added Products

Doubling fabric capacity to target **higher-margin** segments and introducing new, **high-value products** across yarns and fabrics to cater to evolving market demands.

Sustainability & Renewable Energy

Investing in necessary capex to expand **renewable power capacity**, including solar power, to reduce greenhouse gas emissions and operational costs, supporting long-term **sustainable growth**.

State Government Initiatives

Government initiatives like **Rajasthan Investment Promotion Scheme 2024**, offers various incentives for new investments. The current expansion plan is covered under the same.

Expand Fabric Range

Expand fabric range from formalwear to casualwear, including menswear, womenswear and kids wear, with enhanced **multi-fibre options** for women's apparel and **multi-wear categories**.

Thank You

COMPANY

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