



NITIN SPINNERS LTD.



REF: NSL/SG/2026-27/
October 31, 2026

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Company Code – 532698

National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra Kurla Complex
Bandra (E),
Mumbai – 400 051.
Company ID – NITINSPIN

Sub. : Outcome of Board Meeting - Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 & 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we wish to inform you that the Board of Directors of the Company in its Meeting held on 31st October, 2026 inter-alia approved Unaudited Financial Results for the Quarter and Half Year ended 30th September, 2026 and took on record the Limited Review Report from the Statutory Auditors on the same. A Copy of the same are attached herewith.

Further, in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015 and Company's Code of conduct for Prohibition of Insider Trading, the "Trading Window" for trading in the shares of the Company will open from November 03, 2026 for the Directors, Designated & Connected Persons of the Company and their immediate relatives.

The meeting commenced at 12:15 P.M. and concluded at 01:55 P.M.

Thanking you,
Yours faithfully
For : Nitin Spinners Ltd.

SUDHIR
KUMAR GARG

Digitally signed by
SUDHIR KUMAR GARG
Date: 2026.10.31
14:11:07 +05'30'

(Sudhir Garg)
Company Secretary & VP (Legal)
M. No. ACS-9684

CIN. : L17111RJ1992PLC006987

Regd. Office & Plant : 16-17 Km. Stone, Chittor Road, Hamirgarh, Bhilwara (Raj.) 311 025
Tel. : 286110 to113, E-mail : nsl@nitinspinners.com, Website : www.nitinspinners.com

SUPIMA®
WORLD'S FINEST COTTONS



USTERIZED®

NITIN SPINNERS LIMITED

Regd. Office : 16-17 Km. Stone, Chittor Road, Hamirgarh, Bhilwara - 311 025 (Rajasthan) CIN L17111RJ1992PLC006987
Tel. : +91 1482 286110 ; Fax : 91 1482 286117. Website : www.nitinspinners.com E-Mail-nsi@nitinspinners.com

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30th SEPTEMBER, 2026

(Rs. in Lakhs)

Sr. No.	Particulars	QUARTER ENDED			HALF YEAR ENDED		YEAR ENDED
		30.09.2026	30.06.2026	30.09.2025	30.09.2026	30.09.2025	31.03.2026
		Unaudited					Audited
	Income from Operations						
I	Revenue from Operations	98515.11	87503.04	76008.31	186018.15	155339.63	321386.69
II	Other Income / (Loss)	163.50	244.35	64.23	407.85	242.17	500.89
III	Total Revenue (I+II)	98678.61	87747.39	76072.54	186426.00	155581.80	321887.58
IV	Expenses						
	a. Cost of Materials Consumed	60972.50	54738.11	50167.87	115710.61	101698.13	199826.61
	b. Changes in Inventories of Finished Goods, WIP & Stock in Trade	(2282.90)	(2687.95)	(2414.58)	(4970.85)	(3742.98)	1650.77
	c. Employees Benefits Expenses	6416.96	5773.86	5443.78	12190.82	10646.57	20946.33
	d. Finance Cost	1993.12	1941.20	1608.33	3934.32	3711.02	7086.38
	e. Depreciation and Amortisation Expenses	3821.18	3763.35	3726.85	7584.53	7414.18	14813.33
	f. Power & Fuel	7889.45	7445.50	6992.03	15334.95	13981.71	29196.56
	g. Other Expenses	7971.16	6675.69	5862.98	14646.85	11675.19	24491.34
	Total Expenses	86781.47	77649.76	71387.26	164431.23	145383.82	298011.32
V	Profit before Exceptional Items and Tax (III-IV)	11897.14	10097.63	4685.28	21994.77	10197.98	23876.26
VI	Exceptional Items	-	-	-	-	-	-
VII	Profit Before Tax (V-VI)	11897.14	10097.63	4685.28	21994.77	10197.98	23876.26
VIII	Tax Expenses - Current Tax	2880.19	1889.38	1192.12	4769.57	2608.07	5936.72
	- Earlier Year	-	-	-	-	-	(103.04)
	- Deferred Tax	150.82	681.57	14.59	832.39	12.71	287.64
IX	Profit for the period from Continuing Operations after Tax (VII-VIII)	8866.13	7526.68	3478.57	16392.81	7577.20	17754.94
X	Other Comprehensive Income /(Loss), Net of Income Tax						
	a) Item that will not be reclassified to Profit or (Loss)	(3.13)	-	183.66	(3.13)	183.66	435.73
	b) Item that will be reclassified to Profit or (Loss)	(139.25)	513.62	(110.35)	374.37	(269.91)	(550.93)
	Total Other Comprehensive Income /(Loss), Net of Income Tax	(142.38)	513.62	73.31	371.24	(86.25)	(115.20)
XI	Total Comprehensive Income for the period, Net of Tax (IX+X)	8723.75	8040.30	3551.88	16764.05	7490.95	17639.74
XII	Paid-up Equity Share Capital (Face Value of Rs. 10/- each)	5622.00	5622.00	5622.00	5622.00	5622.00	5622.00
	Total Reserves i.e. Other Equity						141451.08
XIII	Earning Per Share (for Continuing Operations)						
	(a) Basic	15.77	13.39	6.19	29.16	13.48	31.58
	(b) Diluted	15.77	13.39	6.19	29.16	13.48	31.58

(i)	STATEMENT OF ASSETS & LIABILITIES		
	Particulars	As at	As at
		30.09.2026	31.03.2026
		Unaudited	Audited
	ASSETS		
(1)	Non-Current Assets		
	(a) Property, Plant and Equipment	143851.01	148907.48
	(b) Capital Work-in-Progress	91515.73	10243.61
	(c) Other Intangible Assets	15.90	23.37
	(d) Financial Assets - Investments	2570.45	1713.64
	(e) Other Non-Current assets	12547.56	15926.77
	Total Non-Current Assets (A)	250500.65	176814.87
(2)	Current Assets		
	(a) Inventories	49308.87	60765.21
	(b) Financial Assets		
	(i) Trade Receivables	60370.49	43187.40
	(ii) Cash and Cash Equivalents	7.63	294.98
	(iii) Other Bank Balances	827.25	569.39
	(iv) Others Financial Assets	26.47	25.81
	(c) Other Current Assets	13054.48	9803.13
	Total Current Assets (B)	123595.19	114645.92
	Total Assets (A)+(B)	374095.84	291460.79
	EQUITY AND LIABILITIES		
(1)	Equity		
	(a) Equity Share Capital	5622.00	5622.00
	(b) Other Equity	156528.53	141451.08
	Total Equity (A)	162150.53	147073.08
(2)	Non-Current Liabilities		
	(a) Financial Liabilities		
	Borrowings	118330.91	54521.43
	(b) Provisions	774.04	734.89
	(c) Deferred Tax Liabilities (Net)	13215.40	12258.16
	(d) Deferred Government Grants	1759.97	1848.22
	Total Non-Current Liabilities (B)	134080.32	69362.70
(3)	Current Liabilities		
	(a) Financial Liabilities		
	(i) Borrowing	59679.63	57928.44
	(ii) Trade Payables : Due to Micro & Small Enterprises	1286.83	995.11
	: Due to Others	10029.41	9164.17
	(iii) Other Financial Liabilities	4247.68	3952.29
	(b) Other Current Liabilities	1035.68	1419.94
	(c) Deferred Government Grants	176.01	176.01
	(d) Provisions	284.34	860.49
	(e) Current Tax Liabilities (Net)	1125.41	528.56
	Total Current Liabilities (C)	77864.99	75025.01
	Total Liabilities (B+C)	211945.31	144387.71
	Total Equity and Liabilities (A+B+C)	374095.84	291460.79



(Rs. In Lakhs)

STATEMENT OF CASH FLOW			
(ii)	Particulars	For the Half Year	For the Half Year
		ended	ended
		30.09.2026	30.09.2025
		Un-Audited	Un-Audited
(A)	CASH FLOW FROM OPERATING ACTIVITIES :		
	Net Profit Before Tax & Exceptional Items	21994.77	10197.98
	Adjustments for :-		
	Depreciation	7584.53	7414.18
	Interest Expenditure	3934.32	3711.02
	Amortisation of Govrnment Grant	(88.25)	-
	Loss/ (Profit) on sale of Property, Plant & Equipment	(5.42)	(0.71)
	Actuarial (loss)/gains on Defined Benefit Obligations	(4.18)	245.43
	Operating Profit Before Working Capital Changes (1)	33415.77	21567.90
	Adjustments for :-		
	Decrease/(Increase) Inventories	11456.34	17134.62
	Decrease/ (Increase) Trade Receivables	(17183.09)	4002.03
	Decrease/ (Increase) Other Current & Non Current Assets	(3620.42)	(1597.66)
	Increase/(Decrease) Current & Non Current Liabilities	533.67	(616.41)
	Total Adjustments (2)	(8813.50)	18922.58
	Cash Generated from Operations (1-2)	24602.27	40490.48
	Less : Taxes Paid	3676.32	2463.98
	Net Cash Generated from Operating Activities (A)	20925.95	38026.50
(B)	CASH FLOW FROM INVESTING ACTIVITIES:		
	Purchase of Property, Plant & Equipment	(2608.95)	(312.64)
	Investments	(856.81)	(1713.64)
	Capital WIP including Capital Advances	(77,781.07)	(6,384.86)
	Sale of Property, Plant & Equipment	93.78	6.38
	Net Cash Generated/(used) in Investing Activities (B)	(81153.05)	(8404.76)
(C)	CASH FLOW FROM FINANCING ACTIVITIES:		
	Proceeds from /(Repayment) of Short Term Borrowing (Net)	3989.03	(16394.91)
	Proceeds from Long Term Borrowings	70549.90	-
	Repayment of Long Term Borrowings	(8978.26)	(8533.81)
	Interest Paid	(3934.32)	(3711.02)
	Dividend Paid	(1686.60)	(1686.60)
	Net Cash Generated/(used) From Financing Activities (C)	59939.75	(30326.34)
	Net Increase / (Decrease) in Cash & Cash Equivalent (A+B+C)	(287.35)	(704.60)
	Opening Balance of Cash & Cash Equivalent	294.98	707.60
	Closing Balance of Cash & Cash Equivalent	7.63	3.00

(iii) The company's business activities falls within a single operating business segment (Textiles), in terms of Indian Accounting Standard - 108.

(iv) The Company do not have any Subsidiary/Associate/Joint Venture Company as on 30th September, 2026

(v) The previous period figures have been regrouped / reclassified, wherever necessary, to confirm with the current period presentation.

(vi) The above financial results have been reviewed by the Audit Committee & approved by the Board of Directors at their meeting held on 31st October, 2026. The Statutory Auditors have carried out "Limited Review" of the same.

Date : 31.10.2026
Place : Bhanwaria Kalan (Begun)

For and on behalf of Board of Directors
For Nitin Spinners Ltd

(Dinesh Nolkha)
Chairman & Managing Director
DIN : 00054658



INDEPENDENT AUDITOR'S LIMITED REVIEW REPORT

To,
The Board of Directors,
Nitin Spinners Limited,
Bhilwara

1. *We have reviewed the accompanying Statement of Standalone Unaudited Financial Results for the quarter and half year ended 30th September, 2026 (herein after referred to as "Statement" and initialled for the purpose of identification) of NITIN SPINNERS LIMITED ("the Company") being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("the Regulations")*
2. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors and prepared in accordance with recognition and measurement principals laid down by the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34") prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India. Our Responsibility is to issue a report on these financial statements based on our review.
3. We have conducted our review of the statement in accordance with the Standard on Review Engagements (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free from material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement read with notes thereon, prepared in accordance with the applicable Indian Accounting Standards specified under section 133 of the Companies Act, 2013 read with relevant Rules and other recognized accounting practices and policies generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Kalani & Co LLP
Chartered Accountants
FRN: 000722C / C400390

[S. P. Jhanwar]
Partner
M. No. 074414

Place: Bhanwaria Kalan, Begun

Date: 31st October, 2026

UDIN: 260744146LV6HB3621

Registered Office: 703,7th Floor, Milestone Building, Gandhi Nagar Crossing, Tonk Road
Jaipur - 302015, Rajasthan, India; ☎: 0141-2701001-002 □: www.kalanico.com

Branch Office: Shop No. 114 to 116, Om Textile Tower, Pur Road, Bhilwara - 311001
Rajasthan, India; ☎: 01482-241501-02-02 ☎: 94141-12367, 98298-88820

✉: Kalani_bhl@rediffmail.com, bhl@Kalanico.com