Nitin M. Shah

B/8, Neelkanth Dhara, 90
Feet Road, Ghatkopar
(E), Mumbai 400 077

November 15, 2012

To,
The National Stock Exchange of India Limited
Exchange Plaza,
Plot No. C/1, G- Block,
Bandra-Kurla Complax,
Mumbai – 400051

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeover) Regulations, 2011.

Dear Sir,

In terms of the provisions of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeover) Regulations, 2011, I being the promoter of Nitin Fire Protection Industries Limited hereby furnish details of purchase of shares of Nitin Fire Protection Industries Limited by me. Please find attached herewith prescribed disclosure under 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeover) Regulations, 2011.

Thanking you,

Yours truly,

Nitin M. Shah

Encl a.a.

Nitin M. Shah

B/8, Neelkanth Dhara, 90 Feet Road, Ghatkopar (E), Mumbai 400 077

November 15, 2012

To,
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 00

Sub: Disclosure under Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeover) Regulations, 2011.

Dear Sir,

In terms of the provisions of Regulation 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeover) Regulations, 2011, I being the promoter of Nitin Fire Protection Industries Limited hereby furnish details of purchase of shares of Nitin Fire Protection Industries Limited by me. Please find attached herewith prescribed disclosure under 29(1) of the Securities and Exchange Board of India (Substantial Acquisition of shares and Takeover) Regulations, 2011.

Thanking you,

Yours truly,

Nitin M. Shah

Encl a.a.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Nitin Fire Protection Industries Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the	Nitin Mansukhlal Shah		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange Bombay Stock Exchange		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	45074126	20.4369%	Nil
b) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
Total (a+b+c)	45074126	20.4369%	Nil
Details of acquisition			
a) Shares carrying voting rights acquired	15000	0.0023%	Nil
b) VRs acquired otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
Total (a+b+c)	15000	0.0068%	Nil

After the acquisition, holding of: a) Shares carrying voting rights	45089126	20.4392%	Nil
b) VRs otherwise than by equity shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
Total (a+b+c)	45089126	20.4437%	Nil
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Open Market		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	November 13, 2012		
8. Equity share capital / total voting capital of the TC before the said acquisition	220552694		
9. Equity share capital/ total voting capital of the TC after the said acquisition	220552694		
10. Total diluted share/voting capital of the TC after the said acquisition	Nil		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Promoter of
Nitin Fire Protection Industries Limited

Nitin M. Shah
Place: Mumbai
Date: November 15, 2012