NITIN FIRE PROTECTION INDUSTRIES LIMITED

Registered Office: 501, Delta, Technology Street, Hiranandani Gardens, Powai, Mumbai – 400076

CORRIGENDUM TO PUBLIC ANNOUNCEMENT

FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF THE COMPANY

This Corrigendum (**"Second Corrigendum"**) to the Public Announcement dated August 22, 2013 (**"PA"**) is being issued by Nitin Fire Protection Industries Limited (**"Company"**) in connection with the buyback of its fully paid-up equity shares of face value of Rs. 2 (**"Equity Shares"**) from the shareholders/beneficial owners, other than the promoters/persons who are in control of the Company, from the open market through stock exchanges (**"Buyback"**). This Second Corrigendum should be read in conjunction with the PA and the corrigendum published on September 3, 2013 (**"First Corrigendum"**).

This Second Corrigendum is being issued to inform the equity shareholders/ beneficial owners of the Company of the updated position of the Escrow Account for this Buyback and of the consequential revision in the timetable for the Buyback.

The capitalized terms and abbreviations used in this Second Corrigendum have the same meaning as ascribed to them in the PA and First Corrigendum unless otherwise specified.

The equity shareholders/ beneficial owners of the Company are requested to take note of the following in connection with the PA and the First Corrigendum:

1. A Bank Guarantee has been issued by Bank of Baroda, Powai Branch, Mumbai on September 11, 2013 for an amount of Rs. 3,35,25,000 (Rupees Three Crore Thirty Five Lac Twenty Five Thousand Only) being 22.50% of the Maximum Buyback Size (**"Bank Guarantee"**). The Bank Guarantee has been provided in favour of the Manager to comply with the requirement for the Escrow Account by the Company in accordance with the provisions of the Buyback Regulations. The Bank Guarantee is valid from September 11, 2013 upto September 11, 2014.
2. The Escrow Account now consists of the following:
   a. An amount of Rs. 37,25,000 (Rupees Thirty Seven Lac Twenty Five Thousand Only) deposited with Axis Bank, Powai Branch, Mumbai, being 2.50% of the Maximum Buyback Size as mentioned in the First Corrigendum.
   b. The Bank Guarantee as mentioned in this Second Corrigendum of Rs. 3,35,25,000 (Rupees Three Crore Thirty Five Lac Twenty Five Thousand Only) being 22.50% of the Maximum Buyback Size.

   The total of the amount deposited with Axis Bank (Rs 37,25,000) and that of the Bank Guarantee issued by Bank of Baroda (Rs 3,35,25,000), both towards escrow, aggregates Rs 3,72,50,000 which is equivalent to the minimum amount required in escrow viz 25% of the Maximum Buyback Size, in compliance with the Buyback Regulations.
3. The DP ID of the depository account bearing the name "NITIN FIRE PROTECTION INDUSTRIES LTD BUYBACK OFFER ESCROW ACCOUNT" opened with Samyag Broking Pvt. Ltd , the Appointed Broker, as mentioned in the First Corrigendum should be read as 1206830000012571.
4. In clause 2.3 of the PA the rows titled "Date of Opening of Buyback" and "Last Date for the Buyback" should be substituted with the following:

Date of Starting of Buyback	Friday, September 20, 2013
Last Date for the Buyback	i) Wednesday, March 19, 2014 (i.e. within 6 months from the date of Opening of the Buyback) ; or ii) when the Company completes the Buyback to the extent of Rs. 14.90 Crore; or iii) at such earlier date as may be determined by the Board of Directors, in the event the Minimum Buyback Size is utilized under the Buyback, by giving appropriate notice of such date and completing all formalities in this regard as per relevant laws and regulations, whichever is earlier.

All other information and terms of the Buyback disclosed in the PA remain unchanged.

MANAGER TO THE BUYBACK

Prabhudas Lilladher
POWERING YOUR FINANCIAL GROWTH

PL CAPITAL MARKETS PVT. LTD.
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Website: www.plindia.com; **Email:** nitinbuyback@plindia.com
Contact person: Mr. Bhavin Shah / Mr. Ajesh Dalal
SEBI Registration No.: INM000011237

DIRECTORS' RESPONSIBILITY:

As per Regulation 19(1)(a) of the Buyback Regulations, the Board accepts responsibility for the information contained in this Corrigendum to the PA or any other advertisement, circular, brochure, publicity material which may be issued and confirm that the information in such documents contain true, factual and material information and does not contain any misleading information.

For and on behalf of THE BOARD OF DIRECTORS OF NITIN FIRE PROTECTION INDUSTRIES LTD.

Sd/-	Sd/-	Sd/-
Rahul N. Shah	**K.H. Vaidyanathan**	**Abhishek Shrivastava**
Executive Director	Director	Company Secretary

Place: Mumbai Date: September 17, 2013

CONCEPT

Size: 12x23 sq. cm