

January 29, 2025

To,
**Department of Corporate Relationship
BSE Ltd.**
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort, Mumbai – 400 001.
Scrip Code: 539177

To,
**National Stock Exchange of India Limited
Listing Compliance Department,**
Exchange Plaza, Plot No. C – 1,
Block - G, Bandra Kurla Complex,
Bandra (E), Mumbai – 400051

To,
NITCO Limited,
Company Secretary & Compliance Officer
NITCO Limited, 3/A, Recondo Compound,
Sudam Kalu Ahire Marg, Glaxo, Worli Colony,
Mumbai - 400 030.

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ('SAST Regulations')

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein, we wish to inform you that NITCO Limited has allotted equity shares to Authum Investment & Infrastructure Limited on preferential basis.

Please find enclosed herewith the relevant information in the prescribed format.

We request you to kindly take the above information on your record.

Thanking You,

For Authum Investment & Infrastructure Limited

**Amit K
Dangi**

Digitally signed by
Amit K Dangi
Date: 2025.01.29
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Amit Dangi
Whole Time Director
Encl: As above

**Format for Disclosures under Regulation 29(1) of Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Part-A- Details of the Acquisition

Name of the Target Company (TC)	NITCO Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Authum Investment & Infrastructure Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	0	0	0
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by equity shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0	0
e) Total (a+b+c+d)	0	0	0
Details of acquisition			
a) Shares carrying voting rights acquired	11,25,00,000	49.30%	44.72%
b) VRs acquired otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying category) acquired	0	0	0
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+/-d)	11,25,00,000	49.30%	44.72%
After the acquisition, holding of acquirer along with PACs of:			
a)			
a) Shares carrying voting rights	11,25,00,000	49.30%	44.72%
b) VRs otherwise than by equity shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC	0	0	0

Registered Office : 707, Raheja Centre, Free Press Journal Road, Nariman Point, Mumbai - 400 021.

Ph.: (022) 6747 2117 ♦ **E-mail:** info@authum.com ♦ **Website :** www.authum.com

Corporate Office: The Ruby, 11th Floor, North- West Wing, Plot No. 29, Senapati Bapat Marg, Dadar (West), Mumbai – 400 028.

T +91 22 6838 8100 ♦ Customer Service: T +91 22 4741 5800 ♦ E-mail: customercare@authum.com

(specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	0	0	0
e) Total (a+b+c+d)	11,25,00,000	49.30%	44.72%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The allotted equity shares shall rank pari-passu with existing equity shares of the Company in all respects		
Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	January 28, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	7,18,58,955 equity shares		
Equity share capital/ total voting capital of the TC after the said acquisition	22,81,79,955 equity shares		
Total diluted share/voting capital of the TC after the said acquisition	25,15,89,955 equity shares		

Part-B***
Name of the Target Company: NITCO Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Authum Investment & Infrastructure Limited	No	AADCS2471H

Amit K Dangi

Digitally signed by
Amit K Dangi
Date: 2025.01.29
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Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: January 29, 2025

Note:

(*) Total share capital/ voting capital is taken as per the latest Shareholding pattern filed with the Stock Exchanges read along with the intimation of preferential basis allotment given by the Company on January 28, 2025.

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AUTHUM INVESTMENT & INFRASTRUCTURE LTD.

CIN : L51109MH1982PLC319008

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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