



Niraj Cement Structurals Ltd

Dated: 26.10.2020

The Corporate Relations Department. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Script Code: 532986	National Stock Exchange of India Exchange Plaza Bandra Krula Complex, Bandra East Mumbai 400 051 Script Symbol : NIRAJ
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Dear Sir/Madam,

Sub: Further Allotment of 67,18,750 equity shares of Rs. 10/- each upon conversion of the Convertible Warrants allotted on preferential basis

Ref: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In reference to our intimation dated 7th January, 2020 for allotment of 2,15,00,000 warrants and its part conversion into 67,18,750 equity shares on 18th May, 2020, this is to inform you that the convertible warrant holders, to whom the warrants were allotted on 7th January, 2020 on preferential basis, have further exercised their right for conversion of the warrants into equity shares. Consequently, the Management Committee of the Board of Directors of the Company at their meeting held today, 26th October, 2020 has further allotted 67,18,750 equity shares of face value of Rs. 10/- each (with a premium of Rs. 6/- per equity share) pursuant to exercise of 67,18,750 convertible warrants as per details specified below:

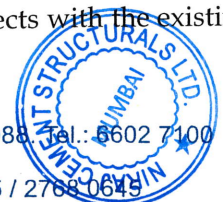
Name of the Allottees of the equity shares	Total Number of warrants allotted on 7 th January, 2020	Total Number of warrants held by Allottees post 18 th May, 2020	Number of warrants converted into equity shares	Number of equity shares allotted upon conversion of warrants
Gulshan Vijaykumar Chopra	20,00,000	13,75,000	6,25,000	6,25,000
Pooja Gulshan Chopra	15,00,000	10,31,250	4,68,750	4,68,750
Aishwarya Gulshan Chopra	15,00,000	10,31,250	4,68,750	4,68,750
Siddhant Gulshan Chopra	15,00,000	10,31,250	4,68,750	4,68,750
Bylan-Niraj Infra Projects Private Limited	1,00,00,000	68,75,000	31,25,000	31,25,000
Chem Logistics & Infra Private Limited	50,00,000	34,37,500	15,62,500	15,62,500
Total	2,15,00,000	1,47,81,250	67,18,750	67,18,750

These equity shares allotted on conversion of the warrants, shall rank paripassu, in all respects with the existing equity shares.

CIN : L26940MH1998PLC114307

Office : Niraj House, Sunder Baug, Near Deonar Bus Depot, Deonar, Chembur, Mumbai - 400 088. Tel.: 6602 7100
Fax : 2551 8736 • E-mail : info@niraj.co.in • Website : www.niraj.co.in

Factory : C-55, TTC Industrial Area, Thane Belapur Road, Navi Mumbai. Tel.: 2768 1695 / 2768 0649





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Post the allotment of aforesaid equity shares, the paid up capital of the Company has increased from INR 25,37,40,500/- (Rupees Twenty Five Crores Thirty Seven Lakhs Forty Thousand and Five Hundred Only) to INR 32,09,28,000/- (Rupees Thirty Two Crores Nine Lakhs Twenty Eighty Thousand only).

The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") read with SEBI circular No. CTR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed in Annexure- A.

You are requested to kindly take a note of the same.

The meeting commenced at 3.00 p.m. and concluded at 6.30 p.m.

Thanking you,

Yours Faithfully,

For Niraj Cement Structurals Limited

Anupkumari Shukla
Company Secretary & Compliance Officer.
ACS:57428



Encl.: as above

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Annexure A

Issuance of Securities

Sr. No.	Particulars	Details														
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares allotted on conversion of convertible warrants														
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted-67,18,750 equity share of Rs. 10/- each.														
4.	In case of preferential issue:															
a)	Names of the investors	1. Gulshan Vijaykumar Chopra 2. Pooja Gulshan Chopra 3. Aishwarya Gulshan Chopra 4. Siddhant Gulshan Chopra 5. Bylan- Niraj Infra Projects Private Limited 6. Chem Logistics & Infra Private Limited														
b)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	Outcome of the subscription: <table border="1" style="width: 100%; margin-top: 10px;"> <thead> <tr> <th style="width: 60%;">Name of the Investors</th> <th style="width: 40%;">No. of equity shares allotted</th> </tr> </thead> <tbody> <tr> <td>Gulshan Vijaykumar Chopra</td> <td style="text-align: center;">6,25,000</td> </tr> <tr> <td>Pooja Gulshan Chopra</td> <td style="text-align: center;">4,68,750</td> </tr> <tr> <td>Aishwarya Gulshan Chopra</td> <td style="text-align: center;">4,68,750</td> </tr> <tr> <td>Siddhant Gulshan Chopra</td> <td style="text-align: center;">4,68,750</td> </tr> <tr> <td>Bylan-Niraj Infra Projects Private Limited</td> <td style="text-align: center;">31,25,000</td> </tr> <tr> <td>Chem Logistics & Infra Private Limited</td> <td style="text-align: center;">15,62,500</td> </tr> </tbody> </table> <p style="margin-top: 10px;">Issue price / allotted price (in case of convertibles):Rs. 16/- per share</p> <p>Number of investors: 6</p>	Name of the Investors	No. of equity shares allotted	Gulshan Vijaykumar Chopra	6,25,000	Pooja Gulshan Chopra	4,68,750	Aishwarya Gulshan Chopra	4,68,750	Siddhant Gulshan Chopra	4,68,750	Bylan-Niraj Infra Projects Private Limited	31,25,000	Chem Logistics & Infra Private Limited	15,62,500
Name of the Investors	No. of equity shares allotted															
Gulshan Vijaykumar Chopra	6,25,000															
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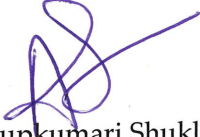
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a)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Name of the Investors	Total No. of warrants allotted	Conversion Exercised/ Lapsed	Balance Warrants with the holders*
		Gulshan Vijaykumar Chopra	20,00,000	6,25,000	7,50,000
		Pooja Gulshan Chopra	15,00,000	4,68,750	5,62,500
		Aishwarya Gulshan Chopra	15,00,000	4,68,750	5,62,500
		Siddhant Gulshan Chopra	15,00,000	4,68,750	5,62,500
		Bylan-Niraj Infra Projects Private Limited	1,00,00,000	31,25,000	37,50,000
		Chem Logistics & Infra Private Limited	50,00,000	15,62,500	18,75,000
		* the holders of the balance convertible warrants have right to convert the same into equity upto 6 th July, 2021			

For Niraj Cement Structurals Limited


Anupkumari Shukla
Company Secretary & Compliance Officer.
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