



Niraj Cement Structurals Limited

Dated: 18th June, 2025

To,

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| The Corporate Relations Department. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Script Code: 532986 | National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra East Mumbai 400 051 Script Symbol : NIRAJ |
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Dear Sir/Madam,

Sub: Receipt of In - Principle approval for listing of 33,00,000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants allotted on preferential basis under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, we wish to inform that BSE Limited vide its letter bearing no. LOD/PREF/VK/FIP/367/2025-26 dated 17th June, 2025 and National Stock Exchange of India Limited (NSE) vide its letter bearing no. NSE/LIST/47921 dated 15th May, 2025 have granted In - Principle approval for listing of 33,00,000 Equity shares of Rs. 10/- each at an issue price of Rs. 53/- per share allotted pursuant to conversion of warrants allotted on preferential basis to the Promoters of the Company.

The letters received from the BSE Limited and National Stock Exchange of India Limited (NSE) are attached herewith.

Kindly take a note of the same.

Thanking you,

Yours Faithfully,

For Niraj Cement Structurals Limited

Anil Anant Jha
Company Secretary & Compliance Officer
ACS: 66063

CIN: L26940MH1998PLC114307

HEAD OFFICE: Unit No. 820 to 825, Commercial Building, Wadhwa, Dukes Horizon, ST Road, Nr. R K Studio, D G Patil Road, Mumbai - 400088
Tel.: 66027100 Fax: 25518736 E-mail: info@niraj.co.in Website: www.niraj.co.in

LOD/PREF/VK/FIP/367/2025-26

June 17, 2025

The Company Secretary,
Niraj Cement Structurals Ltd
Unit No. 820 to 825, Commercial Building, Wadhwa,
Dukes Horizon, Pepsi Company, off. Sion Trombay Road,
Nr. R K Studio, D G patil Road, Mumbai, Maharashtra, 400088

Re: Listing of 33,00,000 equity shares of Rs.10/- each issued at a premium of Rs. 43/- distinctive numbers from 51034341 to 54334340 issued to non-promoters on preferential basis pursuant to conversion of warrants.

We acknowledge the receipt of your letter about the captioned matter, together with the enclosures and would advise that the Exchange is pleased to grant Listing approval to the listing application made by the company seeking permission for its aforesaid shares to be dealt in on the Exchange.

The Company should ensure compliance with the provisions of Regulation 167 of SEBI (ICDR) Regulations and as specified by SEBI from time to time.

Further, in case there is change exceeding two per cent of the total paid-up share capital of the company, the company shall file the shareholding pattern in XBRL mode as required under Regulations 31(1)(c) of SEBI LODR Regulations, 2015.

Please note that trading approval in the above-mentioned shares will be granted only after the company files with the Exchange:

- Listing approval from the National Stock Exchange of India Ltd. (if applicable) and
- Confirmation letters from NSDL/CDSL about crediting the above-mentioned shares to the respective beneficiary accounts/admitting the capital to the depository system. You are requested to file all such approvals together.
- Confirmation letters from NSDL/CDSL about lock-in of pre-preferential holding (if applicable)

In addition to above, the company should note that as per Schedule XIX of ICDR Regulations and as specified by SEBI vide SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023, "Listed entities shall make an application for trading approval to the stock exchange/s within seven working days from the date of grant of listing approval by the stock exchange/s" along with the documents specified by stock exchange/s from time to time. Any Non-compliance with the above requirement will attract fine as mentioned in SEBI circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/00094 dated June 21, 2023.

Yours faithfully,



Ashok Kumar Singh
Deputy Vice President

VK



Akshata Mhatre
Deputy Manager



Ref: NSE/LIST/47921

May 15, 2025

The Company Secretary
Niraj Cement Structurals Limited

Dear Sir/Madam,

Sub: In - Principle approval for listing of 33,00,000 Equity shares of Rs. 10/- each issued on preferential basis.

We are in receipt of your application for in-principle approval for listing of 33,00,000 Equity shares of Rs. 10/- each issued on preferential basis bearing distinctive numbers from 51034341 to 54334340.

We have perused the listing application and the related documents/details submitted by you for listing of the above shares.

We are pleased to grant the in-principle approval for listing of the above shares on the Exchange. The said shares would be listed and admitted to dealings on the Exchange on receipt of the following confirmation from the depositories i.e. NSDL/CDSL for credit of beneficiaries' accounts.

Yours faithfully,
For National Stock Exchange of India Limited

Dipti Chinchkhede
Senior Manger

Cc:
National Securities Depository Limited

Central Depository Services Limited

P.S. Checklist of all the further issues is available on website of the exchange at the following URL: http://www.nseindia.com/corporates/content/further_issues.htm

National Stock Exchange of India Limited | Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051,
India +91 22 26598100 | www.nseindia.com | CIN U67120MH1992PLC069769

This Document is Digitally Signed



Signer: DIPTI VIPIL CHINCHKHEDE
Date: Thu, May 15, 2025 17:56:43 IST
Location: NSE

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