

Dated: 4th August, 2025

To,

The Corporate Relations Department. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Script Code: 532986	National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex, Bandra East Mumbai 400 051 Script Symbol : NIRAJ
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Dear Sir/Madam,

Sub: Receipt of Trading Approval of 53,60,000 Equity Shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis.

Pursuant to the provisions of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), 2015, we wish to inform that BSE Limited vide its letter bearing no. LOD / PREF / SV / 64/ 2025-2026 dated 4th August, 2025 and National Stock Exchange of India Limited (NSE) vide its letter bearing no. NSE/LIST/ 49898 dated 4th August, 2025 have granted trading approval of 53,60,000 Equity Shares of Rs. 10/- each at an issue price of Rs. 53/- per share allotted to the Promoters and Non- Promoters pursuant to conversion of warrants issued on preferential basis.

The letters received from the BSE Limited and National Stock Exchange of India Limited (NSE) are attached herewith.

Kindly take a note of the same.

Thanking you,

Yours Faithfully,
For Niraj Cement Structurals Limited

Anil Anant Jha
Company Secretary & Compliance Officer
ACS: 66063

CIN: L26940MH1998PLC114307

LOD / PREF / SV / 64/ 2025-2026

" E - Letter "

Monday, August 4, 2025

The Company Secretary
Niraj Cement Structurals Limited
Unit No. 820 to 825, Commercial Building,
Wadhwa, Dukes Horizon, Pepsi Company,
off. Sion Trombay Road, Nr. R K Studio,
D G patil Road, Mumbai, Maharashtra, 400088.

Dear Sir / Madam,

Re: Trading of 5360000 Equity Shares of Rs. 10/- each to be issued at a premium of Rs. 43/- bearing distinctive numbers from 54334341 to 59694340 issued to Promoter and Non Promoter on a preferential basis pursuant to conversion of warrants.

We acknowledge with thanks the receipt of your application and subsequent submissions and have pleasure in advising that effective from **Tuesday, August 5, 2025** the above-mentioned securities are listed on the Exchange.

Please refer our Notice No. **20250804-21** dated **August 4, 2025** available on our website issued in this behalf to the Trading Members of the Exchange, for your information, the contents of which may please be checked and confirmed to the Exchange.

Yours faithfully,

SD/-
Ashok Kumar Singh
Deputy Vice President

National Stock Exchange Of India Limited

Ref.: NSE/LIST/ 49898

August 04, 2025

The Company Secretary
Niraj Cement Structurals Limited
Niraj House, Sunder Baug,
Near Deonar Bus Depot,
Chembur (East), Mumbai-400088

Dear Sir/Madam,

Sub: Listing of further issue on Preferential basis

This is with reference to the application for the listing of further issue of 5360000 Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis made by the company. We are pleased to inform you that the above equity shares of the Company are listed and admitted to dealings on the Exchange from August 05, 2025 as per the details given below:

Sr. No.	Security Description	Symbol	Series	No. of securities	Distinctive Numbers
1.	Equity shares of Rs. 10/- each allotted pursuant to conversion of warrants issued on preferential basis.	NIRAJ	EQ	5360000	54334341 to 59694340

You are requested to note that as per the information provided by you, the lock-in details are mentioned in Annexure I.

Please note that all critical/price sensitive information and other submissions under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 shall be provided by the company through 'NEAPS' – NSE Electronic Application Processing System (<https://neaps.nseindia.com/NEWLISTINGCORP/>), an online filing facility provided by the Exchange, for quicker and efficient processing of your submissions.

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Srishti Soni
Manager

CC: National Securities Depository Limited
4th Floor, Trade world,
Kamala Mills Compound,
Senapati Bapat Marg.,
Lower Parel, Mumbai - 400 013

Central Depository Services Limited
Marathon Futurex, A-Wing, 25th floor,
N M Joshi Marg, Lower Parel,
Mumbai – 400 013

P.S. Checklist of all the further issues is available on website of the exchange at the following URL:
<https://www.nseindia.com/companies-listing/raising-capital-further-issues-main-sme-checklist>

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Annexure I
Niraj Cement Structurals Limited

No. of Shares	Distinctive Numbers Range		Date upto which lock-in
	From	To	
640000	55614341	56254340	04-Feb-2027
640000	56254341	56894340	04-Feb-2027
1400000	56894341	58294340	04-Feb-2026
1400000	58294341	59694340	04-Feb-2026
640000	54334341	54974340	04-Feb-2027
640000	54974341	55614340	04-Feb-2027
5360000	Total		

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Signer: SRISHTI SONI
Date: Mon, Aug 4, 2025 17:18:30 IST
Location: NSE