



Niraj Cement Structurals Ltd

Dated: 04.01.2021

The Corporate Relations Department. BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001 Script Code: 532986	National Stock Exchange of India Exchange Plaza Bandra Krula Complex, Bandra (East), Mumbai - 400 051 Script Symbol : NIRAJ
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Dear Sir/Madam,

Sub: Further Allotment of 80,62,500 equity shares of Rs. 10/- each upon conversion of the Convertible Warrants allotted on preferential basis

Ref: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is with reference to the intimation dated 7th January, 2020 for allotment of 2,15,00,000 warrants and its part allotment of 67,18,750 equity shares on 18th May, 2020 and 67,18,750 equity shares on 26th October, 2020 . This is to further inform you that the convertible warrant holders, to whom the warrants were allotted on 7th January, 2020 on preferential basis, have further exercised their right for conversion of the balanced warrants into equity shares. Consequently, the Management Committee of the Board of Directors of the Company at their meeting held on 4th January, 2021 has further allotted 80,62,500 equity shares of face value of Rs. 10/- each (with a premium of Rs. 6/- per equity share) pursuant to exercise of 80,62,500 convertible warrants as per details specified below:

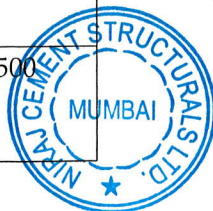
Name of the Allottees of the equity shares	Total Number of warrants allotted on 7 th January, 2020	Total Number of warrants held by Allottees post 18 th May, 2020	Total Number of warrants held by Allottees post 26 th October, 2020	Number of warrants converted into equity shares till date	Number of equity shares allotted upon conversion of warrants
Gulshan Vijaykumar Chopra	20,00,000	13,75,000	7,50,000	12,50,000	7,50,000
Pooja Gulshan Chopra	15,00,000	10,31,250	5,62,500	9,37,500	5,62,500
Aishwarya Gulshan Chopra	15,00,000	10,31,250	5,62,500	9,37,500	5,62,500

CIN : L26940MH1998PLC114307

Office : Niraj House, Sunder Baug, Near Deonar Bus Depot, Deonar, Chembur, Mumbai - 400 088. Tel.: 6602 7100

Fax : 2551 8736 • E-mail : info@niraj.co.in • Website : www.niraj.co.in

Factory : C-55, TTC Industrial Area, Thane Belapur Road, Navi Mumbai. Tel.: 2768 1695 / 2768 0645





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Siddhant Gulshan Chopra	15,00,000	10,31,250	5,62,500	9,37,500	5,62,500
Bylan-Niraj Infra Projects Private Limited	1,00,00,000	68,75,000	37,50,000	62,50,000	37,50,000
Chem Logistics & Infra Private Limited	50,00,000	34,37,500	18,75,000	31,25,000	18,75,000
Total	2,15,00,000	1,47,81,250	80,62,500	1,34,37,500	80,62,500

These equity shares allotted on conversion of the warrants, shall rank paripassu, in all respects with the existing equity shares.

Post the allotment of equity shares, the paid up equity shares of the Company has increased from INR 32,09,28,000/- (Rupees Thirty Two Crore Nine Lakhs Twenty Eight Thousand only) to INR 40,15,53,000/- (Rupees Forty Crore Fifteen Lakhs Fifty Three Thousand only).

The details required under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR") read with SEBI circular No. CTR/CFD/CMD/4/2015 dated September 09, 2015 is enclosed in Annexure- A.


You are requested to kindly take a note of the same.


The meeting commenced at 5.00 p.m. and concluded at 5.30 p.m.

Thanking you,

Yours Faithfully,

For Niraj Cement Structurals Limited


Anupkumari Shukla
Company Secretary & Compliance Officer.
ACS: 57428



Encl.: as above

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Annexure A

Issuance of Securities

Sr. No.	Particulars	Details														
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares allotted on conversion of convertible warrants														
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Total number of securities allotted – 80,62,500 equity share of Rs. 10/- each.														
4.	In case of preferential issue:															
a)	Names of the investors	<ol style="list-style-type: none"> 1. Gulshan Vijaykumar Chopra 2. Pooja Gulshan Chopra 3. Aishwarya Gulshan Chopra 4. Siddhant Gulshan Chopra 5. Bylan-Niraj Infra Projects Private Limited 6. Chem Logistics & Infra Private Limited 														
b)	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	<p>Outcome of the subscription:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 70%;">Name of the Investors</th> <th style="width: 30%;">No. of equity shares allotted</th> </tr> </thead> <tbody> <tr> <td>Gulshan Vijaykumar Chopra</td> <td style="text-align: center;">7,50,000</td> </tr> <tr> <td>Pooja Gulshan Chopra</td> <td style="text-align: center;">5,62,500</td> </tr> <tr> <td>Aishwarya Gulshan Chopra</td> <td style="text-align: center;">5,62,500</td> </tr> <tr> <td>Siddhant Gulshan Chopra</td> <td style="text-align: center;">5,62,500</td> </tr> <tr> <td>Bylan-Niraj Infra Projects Private Limited</td> <td style="text-align: center;">37,50,000</td> </tr> <tr> <td>Chem Logistics & Infra Private Limited</td> <td style="text-align: center;">18,75,000</td> </tr> </tbody> </table> <p>Issue price / allotted price (in case of convertibles): Rs. 16/- per share</p> <p>Number of investors: 6</p>	Name of the Investors	No. of equity shares allotted	Gulshan Vijaykumar Chopra	7,50,000	Pooja Gulshan Chopra	5,62,500	Aishwarya Gulshan Chopra	5,62,500	Siddhant Gulshan Chopra	5,62,500	Bylan-Niraj Infra Projects Private Limited	37,50,000	Chem Logistics & Infra Private Limited	18,75,000
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a)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument.	Name of the Investors	Total No. of warrants allotted	Conversion Exercised/ Lapsed	Balance Warrants with the holders
		Gulshan Vijaykumar Chopra	20,00,000	7,50,000	NIL
		Pooja Gulshan Chopra	15,00,000	5,62,500	NIL
		Aishwarya Gulshan Chopra	15,00,000	5,62,500	NIL
		Siddhant Gulshan Chopra	15,00,000	5,62,500	NIL
		Bylan-Niraj Infra Projects Private Limited	1,00,00,000	37,50,000	NIL
		Chem Logistics & Infra Private Limited	50,00,000	18,75,000	NIL

For Niraj Cement Structurals Limited

Anupkumari Shukla
Company Secretary & Compliance Officer.
ACS: 57428



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