

CHEM LOGISTICS & INFRA PRIVATE LTD

CIN: U45400MH2015PTC270702

To,
The Board of Directors,
Niraj Cement Structurals Limited
Sunder Baug Opp Deonar Bus Depot
Deonar, Mumbai - 400088,
Maharashtra, India.

To,
The Corporate Relations Department.
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001
Script Code: 532986

**National Stock Exchange of India
Limited**
Exchange Plaza
Bandra Kurla Complex,
Bandra East, Mumbai 400 051
Script Symbol : NIRAJ

Ref: Preferential Allotment of Equity shares and Fully Convertible Warrants to Promoters & Non-Promoters of the Company.

Sub: Filing of report under Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations").

Dear Sirs,

Pursuant to Regulation 29(2) read with Regulation 29(3) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations"), I hereby enclose the disclosure under Regulation 29(2) of the SEBI Takeover Regulations.

This is submitted for your information and records.

Yours faithfully,

For Chem Logistics & Infra Private Limited



Authorised Signatory

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	Niraj Cement Structurals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Bylan-Niraj Infra Projects Private Limited Persons Acting in Concert (PAC): NA		
Whether the acquirer belongs to Promoter / Promoter group	Non-Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited & National Stock Exchange Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/ voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,02,97,708	17.25%	17.25%
b) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	14,00,000	2.35%	2.35%
e) Total (a+b+c+d)	1,16,97,708	19.60%	19.60%
Details of acquisition			
a) Shares carrying voting rights acquired	14,00,000	2.35%	2.35%
b) VRs acquired otherwise than by equity shares	--	--	--

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c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	14,00,000	2.35%	2.35%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights acquired	1,16,97,708	19.60%	19.60%
b) VRs acquired otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	--	--	--
e) Total (a+b+c+/-d)	1,16,97,708	19.60%	19.60%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	21 st March, 2025		
Equity share capital / total voting capital of the TC before the said acquisition	INR. 54,33,43,400/- (5,43,34,340 equity shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	INR. 59,69,43,400/- (5,96,94,340 equity shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	-		

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() Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.*

For Chem Logistics & Infra Private Limited



Signature of the acquirer / Authorised Signatory

Place: Mumbai

Date: 24/03/2025