

# NIRAJ ISPAT INDUSTRIES LIMITED

CIN: L27106DL1985PLC021811

To

Date: 11/02/2026

The Manager,  
NSE - Corporate Office  
National Stock Exchange of India Ltd.,  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E)  
Mumbai – 400051

**Sub: Outcome of the Board meeting dated 11.02.2026**

Dear Sirs,

With reference to the above captioned subject, it is to inform you that following are the outcome of the Board Meeting held today i.e. on Wednesday, 11<sup>th</sup> February, 2026 at 12:00 PM and concluded on 02:30 PM at the registered office of the Company.

1. The Board considered and approved the Un-Audited Financial Results of the Company for the quarter ended 31<sup>st</sup> December, 2025.
2. The Board reviewed and took on record the Auditor's Limited Review Report on the Un-Audited Financial Results of the Company for the quarter ended 31<sup>st</sup> December, 2025.

Please find enclosed herewith the Copies of the following:

1. Un-Audited Financial Results of the Company for the quarter ended 31<sup>st</sup> December, 2025.
2. Auditor's Limited Review Report on the Un-Audited Financial Results of the Company for the quarter ended 31<sup>st</sup> December, 2025.

This is for your kind information and record please.

Thanking You.

**For and on behalf of**  
**NIRAJ ISPAT INDUSTRIES LIMITED**

**Chaitanya Chaudhry**  
**DIN: 06813394**  
**Director and CEO**  
**Place: New Delhi**

# NIRAJ ISPAT INDUSTRIES LIMITED

## CIN: L27106DL1985PLC021811

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED DEC 31, 2025

Sr. No.	Particulars	Quarter ended			Year to date Figures		(Rs. in Lakhs)
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	Year Ended
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations	79.34	98.33	78.79	272.90	271.96	371.59
2	Other income (Net)	36.84	35.83	27.50	107.63	78.79	106.29
3	<b>Total Income (1+2)</b>	<b>116.18</b>	<b>134.16</b>	<b>106.29</b>	<b>380.53</b>	<b>350.75</b>	<b>477.88</b>
4	<b>Expenses</b>						
a)	Cost of Raw Material Consumed	37.44	46.31	36.25	124.61	134.65	183.67
b)	Change in Inventory of finished goods, work-in-progress and stock in trade	(1.47)	(0.37)	1.46	0.79	0.24	(2.42)
c)	Employee Benefits Expenses	11.70	11.70	8.98	34.69	30.25	41.25
d)	Finance Costs	0.53	0.37	0.14	1.51	0.71	0.98
e)	Depreciation and amortisation Exp.	3.76	3.78	4.22	11.29	12.66	16.83
f)	Other Expenses	10.92	13.48	11.97	41.71	44.86	59.22
	<b>Total Expenses</b>	<b>62.88</b>	<b>75.28</b>	<b>63.02</b>	<b>214.60</b>	<b>223.37</b>	<b>299.53</b>
5	<b>Profit before tax (3-4)</b>	<b>53.29</b>	<b>58.88</b>	<b>43.27</b>	<b>165.92</b>	<b>127.38</b>	<b>178.35</b>
6	<b>Tax Expense</b>						
a)	Current Tax	13.74	15.10	1.42	42.75	23.39	46.46
b)	Short/ (Excess) provision of taxation for previous periods	-	0.70	1.44	0.70	1.40	(0.04)
c)	Deferred Tax	(0.33)	(0.28)	(0.21)	(0.99)	(1.01)	(1.64)
	<b>Total tax expense</b>	<b>13.41</b>	<b>15.52</b>	<b>2.65</b>	<b>42.45</b>	<b>23.78</b>	<b>44.78</b>
7	<b>Net profit for the period (5-6)</b>	<b>39.88</b>	<b>43.36</b>	<b>40.62</b>	<b>123.47</b>	<b>103.60</b>	<b>133.57</b>
8	<b>Other Comprehensive Income, Net of Income tax</b>						
a) i)	Items that will not be reclassified to profit or loss	-	-	-	-	-	-
ii)	Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	-
b) i)	Items that will be reclassified to profit or loss	-	-	-	-	-	-
ii)	Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	<b>Total other comprehensive income, net of income tax</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
9	<b>Total comprehensive income for the period (7+8)</b>	<b>39.88</b>	<b>43.36</b>	<b>40.62</b>	<b>123.47</b>	<b>103.60</b>	<b>133.57</b>
10	Paid-up equity share capital : (Face value Rs. 10 each)	60.00	60.00	60.00	60.00	60.00	60.00
11	<b>Earnings per share (of Rs. 10 each) (not annualised)</b>						
	Basic: (in Rs.)	6.65	7.23	6.77	20.58	17.27	22.26
	Diluted: (in Rs.)	6.65	7.23	6.77	20.58	17.27	22.26

Notes:

- The above Financial Results have been reviewed by Audit Committee and approved by the Board of Directors in their meeting held on 11.02.2026.
- Financial Results are in compliance with the Indian Accounting Standard (Ind-AS) prescribed under section 133 of the Companies Act, 2013, read with the relevant rules issued thereunder.
- The company is engaged in the business of "Manufacturing of Poly Buttons" and therefore, has only one reportable segment in accordance with Ind AS 108 "Operating segments".
- Previous period figures have been regrouped/reclassified wherever necessary.
- The Statutory Auditor have carried out a Limited Review of the result of the Company.

For Niraj Ispat Industries Limited

Name : Chaitanya Chaudhry  
Designation : Director & CEO  
DIN : 06613394  
Address : KD-46, Kavi Nagar,  
Ghaziabad, Uttar Pradesh

Date : 11th February, 2025

Place : Delhi





**SANJEEV ANAND & ASSOCIATES**  
Chartered Accountants  
136, Navyug Market, Ghaziabad.  
Ph. :- 9971343337  
Email :-sanjeevgzb@gmail.com

**LIMITED REVIEW REPORT**

To  
The Board of Directors,  
Niraj Ispat Industries Ltd.

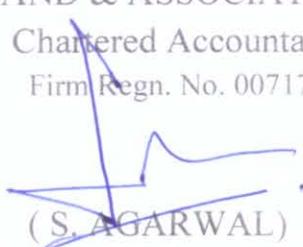
1. We have reviewed the accompanied statement of Unaudited financial results of Niraj Ispat Industries Ltd. (the "Company") for the quarter and nine months ended December 31, 2025 ("the Statement") attached herewith being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended. This Statement, which is the responsibility of the Company's management has been reviewed by the Audit Committee and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS-34"), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of the company personnel and analytical procedures applied to financial data and thus provide less assurance than audit. We have not performed an audit and accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement, prepared in accordance with the aforesaid Indian Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.



Place: - Ghaziabad  
Dated: - 11.02.2026

For SANJEEV ANAND & ASSOCIATES

Chartered Accountants  
Firm Regn. No. 007171C

  
(S. AGARWAL)  
Partner

Mem. No. 072907  
UDIN 26072907CYTUQY1525