



August 06, 2025

Listing Compliance & Legal Regulatory
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Scrip Code: 504058

Listing & Compliance
National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex
Bandra (E), Mumbai – 400 051
NSE Symbol: NIPPOBATRY

Dear Sir/Madam

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 on receipt of order and fixation of date of hearing by the Hon'ble National Company Law Tribunal, Special Bench, Court-II, Chennai ("Hon'ble NCLT")

Ref: Scheme of Amalgamation of Helios Strategic Systems Limited (the 'Transferor Company') and Indo National Limited (the 'Transferee Company') and their respective shareholders and creditors ('Scheme') in accordance with Section 230-232 and other applicable provisions of Companies Act, 2013

Pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated May 07, 2025, we wish to inform that the Company Scheme Petition vide CP(CAA)/48/(CHE)2025 has been admitted for hearing by the Hon'ble National Company Law Tribunal, Special Bench, Court-II, Chennai ("Hon'ble NCLT").

In this regard, the Hon'ble NCLT has passed an Order dated August 01, 2025 (uploaded on the NCLT Website viz., www.nclt.gov.in on August 05, 2025) inter-alia fixing the date of hearing on September 17, 2025.

A Copy of the NCLT order is attached herewith for your reference.

Kindly take the above information on record.

Thanking you,

For Indo-National Limited

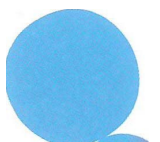
J. Srinivasan
Company Secretary

Encl: As above

Indo National Limited | Corporate office address: Pottipati Plaza, 3rd Floor, 77, Nungambakkam High Road, Chennai – 600034.

Registered office address: No. 609, Mount Road, Lakshmi Bhawan IVth FLOOR, Chennai- 600006.

CIN No: L31909TN1972PLC006196 | feedback@nippo.in | 044-2827 2711, 044-2824 2700 | www.nippo.in





**NATIONAL COMPANY LAW TRIBUNAL
SPECIAL BENCH, COURT – II
CHENNAI**

ATTENDANCE CUM ORDER SHEET OF THE HEARING OF NATIONAL COMPANY LAW TRIBUNAL, CHENNAI BENCH, HELD ON 01.08.2025 AT 2.30 P.M. THROUGH VIDEO CONFERENCING:

**PRESENT: SHRI. JYOTI KUMAR TRIPATHI, HON'BLE MEMBER (JUDICIAL)
SHRI. VENKATARAMAN SUBRAMANIAM, HON'BLE MEMBER (TECHNICAL)**

PETITION NUMBER : CP(CAA)/48/(CHE)2025

APPLICATION NUMBER : CA(CAA)/4(CHE)2025

NAME OF THE APPLICANT : Helios Strategic Systems Ltd

NAME OF THE RESPONDENT(S) : --

UNDER SECTION : Sec 230 to 232 of CA, 2013

ORDER

Present: Ld. Counsel Ms. Swetha Subramaniam for the Applicant.

1. Proceedings under Section 230-232 of the Companies Act, 2013 have been instituted.
2. Heard the Ld. Counsel / Authorized Representative of the Petitioner. The First Motion Petition order was passed on 29.04.2025 in CA No. CA(CAA)/4/CHE/2025. In terms thereof, the meeting of shareholders/creditors was ordered.
3. The Chairman's report dated 23.06.2025 which evidences approval of the proposed the scheme by Shareholders/Creditors has been placed on record.
4. Section 230 (5) of the Companies Act, 2013 read with Rule 8 and Rule 16 of the Companies (Companies Arrangements and Amalgamation) Rules, 2016 provides for issuance of Notice on such Petitions.



5. Section 230 (5), Rule 8 and Rule 16 read as follows:-

“230. Power of compromise or make arrangements with creditors and members.

...

(5) A notice under sub-section (3) along with all the documents in such form as may be prescribed shall also be sent to the Central Government, the income-tax authorities, the Reserve Bank of India, the Securities and Exchange Board, the Registrar, the respective stock exchanges, the Official Liquidator, the Competition Commission of India established under sub-section (1) of section 7 of the Competition Act, 2002, if necessary, and such other sectoral regulators or authorities which are likely to be affected by the compromise or arrangement and shall require that representations, if any, to be made by them shall be made within a period of thirty days from the date of receipt of such notice, failing which, it shall be presumed that they have no representations to make on the proposals.

Rule 8

8. Notice to statutory authorities.

(1) For the purposes of sub-section (5) of section 230 of the Act, the notice shall be in Form No. CAA.3, and shall be accompanied with a copy of the scheme of compromise or arrangement, the explanatory statement and the disclosures mentioned under rule 6, and shall be sent to.- (i) the Central Government, the Registrar of Companies, the Income tax authorities, in all cases; (ii) the Reserve Bank of India, the Securities and Exchange Board of India, the Competition Commission of India, and the stock exchanges, as may be applicable; (iii) other sectoral regulators or authorities, as required by Tribunal.

(2) The notice to the authorities mentioned in sub-rule (1) shall be sent forthwith, after the notice is sent to the members or creditors of the company, by registered post or by speed post or by courier or by hand delivery at the office of the authority.



(3) If the authorities referred to under sub-rule (1) desire to make any representation under sub-section (5) of section 230, the same shall be sent to the Tribunal within a period of thirty days from the date of receipt of such notice and copy of such representation shall simultaneously be sent to the concerned companies and in case no representation is received within the stated period of thirty days by the Tribunal, it shall be presumed that the authorities have no representation to make on the proposed scheme of compromise or arrangement.

Rule 16

16. Date and notice of Hearing.

(1) The Tribunal shall fix a date for the hearing of the petition, and notice of the hearing shall be advertised in the same newspaper in which the notice of the meeting was advertised, or in such other newspaper as the Tribunal may direct, not less than ten days before the date fixed for the hearing.

(2) The notice of the hearing of the petition shall also be served by the Tribunal to the objectors or to their representatives under sub-section (4) of section 230 of the Act and to the Central Government and other authorities who have made representation under rule 8 and have desired to be heard in their representation”

6. In view of the above, notice to the authorities specified in Section 230(5) of Companies Act 2013 read with Rule 8 and Rule 16 of the Companies (Companies Arrangements and Amalgamation) Rules 2016 for submitting their representation, if any. Notice to be served by all modes and affidavit evidencing proof of service be filed within 7 days.

7. In addition to the service of notice as above, Petitioner(s) are directed to take steps for service of Form CAA3 as below,

- i. Notice to the Central Government, through the office of the **Regional Director(s) Southern Region**, Ministry of Corporate



- Affairs, and to the email address, rd.south@mca.gov.in
- ii. Notice to the **RoC(s) Chennai**, and to the email address, roc.chennai@mca.gov.in
 - iii. Notice to the **Official Liquidator at Chennai**, and to the email address, ol-chennai-mca@nic.in
 - iv. Notice to the **Income Tax Authorities concerned**, and to the email address, chennai.pccit@incometax.gov.in and
 - v. *Notice to the SEBI, BSE, NSE and*
 - vi. Notice to the *Sectoral Regulatory Authorities*, if any
8. Notice is also directed to be published in two prominent and widely circulating daily newspapers one in **English – (Business Standard – All India Edition)** and one in vernacular **Tamil – (Makkal Kural – Tamil Nadu Edition)** in terms of Rule 7 of the Companies (Companies Arrangements and Amalgamation) Rules, 2016 and an affidavit evidencing proof of publication be filed.
9. All the authorities on receipt of the notice, are directed to file their representation, if any, within 30 days from the date of receipt of the notice. In case, no representation is received, it will be presumed that they have no objection to the proposal.
10. List the Application for hearing on **17.09.2025**.

Sd/-
VENKATARAMAN SUBRAMANIAM
MEMBER (TECHNICAL)

Sd/-
JYOTI KUMAR TRIPATHI
MEMBER (JUDICIAL)