

SEC/13/FY 26-27

28th May, 2026

To, The Listing Department BSE Limited Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai- 400 001 Scrip Code: 539843	To, The Listing Department The National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block Bandra Kurla Complex, Bandra(E), Mumbai – 400 051 Symbol: NINSYS
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Dear Sir / Madam,

Sub: Press Release – Q4 FY26**Ref: Disclosure under Regulation 30 of the SEBI Listing Regulations, 2015.**

With reference to captioned subject and pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Press Release on the Audited Financial Results of the Company for the Quarter and Financial Year ended 31st March, 2026.

The above information is also available on the Company's website at www.nintecsystems.com.

This is for your information and records.

Thanking You,

For, NINtec Systems Limited**Disha Shah***Company Secretary &**Compliance Officer*

Membership No. F13084

NINtec Systems Limited

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DISCIPLINED COMPOUNDING THROUGH INTELLIGENT EXECUTION

Built to Compound. Engineered for the AI Era.

A founder-led technology company built for operational leverage — converting engineering depth and intelligent execution into durable, compounding shareholder value.

CONSOLIDATED RESULTS · FY 2025-26

AI-FIRST SOFTWARE ENGINEERING

15 COUNTRIES · 5 CONTINENTS

ISO 9001:2015 · ISO 27001:2022

WWW.NINTECSYSTEMS.COM

Ahmedabad, May 27th, 2026 – Nintec Systems Limited (NSE - NINSYS | BSE - 539843) has announced its Audited Financial Results for FY25-26.

REVENUE	EBITDA	PAT	RETURN ON EQUITY
Rs. 170.2 Cr	Rs. 43.6 Cr	Rs. 32.0 Cr	42%
▲ 21.7% YoY FY25: Rs. 140.0 Cr	▲ 32.8% YoY Margin 25.6% (FY25: 23.5%)	▲ 21.6% YoY FY25: Rs. 26.3 Cr	▲ ROCE 55% Near debt-free · D/E 0.02

FROM THE FOUNDER & MANAGING DIRECTOR

I have spent nearly three decades building engineering and technology businesses across multiple industry cycles. One principle has remained consistent: the technology industry rewards companies that adapt early and execute with discipline.

Artificial Intelligence is not just another technology upgrade. It is a structural shift in how businesses are built, how software is engineered, and how markets are scaled.

Earlier waves changed what software could do. AI changes who can build, how fast they can build, and how efficiently ideas move from concept to commercial execution — changing the economics of the industry itself.

The winners of this decade will not necessarily be the companies with the largest teams. They will be the companies that can operationalize intelligence faster.

For the first time in decades, small and highly intelligent teams can compete with organizations many times their size. Generation has become abundant. Judgment, execution, and market understanding have not.

Every major technology cycle reduces the advantage of incumbency and increases the advantage of adaptability. Our ambition is to lead this one through **execution speed, disciplined scaling, and intelligent adaptation.**

FY26 marked an important transition. We stopped viewing AI as a standalone capability and began integrating it into the operating fabric of the business. Engineering cycles accelerated, decision-making became leaner, and execution improved across functions.

The performance in this report is not simply the outcome of a strong year. It is an early indicator of a business model designed for long-term compounding.

I thank our shareholders for their continued confidence — it keeps us focused on creating lasting value, delivering success while staying true to our ethics, our values, and our responsibility to society.

Niraj C. Gemawat
 Founder & Managing Director

KEY NUMBERS

NET WORTH

 Rs. **91.6** Cr ▲ **49%**

RESERVES

 Rs. **73.0** Cr ▲ **71%**

DEBT / EQUITY

0.02_x

CASH & INVESTMENTS

 Rs. **75.0** Cr

OPERATING CASH FLOW

 Rs. **26.5** Cr

RETURN ON CAPITAL

55%

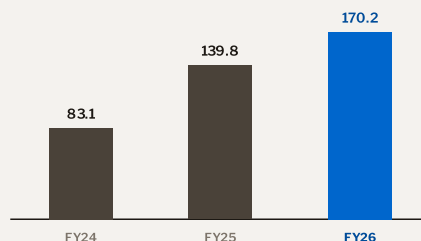
Financial Results

Audited Consolidated · Year Ended 31 March 2026 · Rs. in Crores

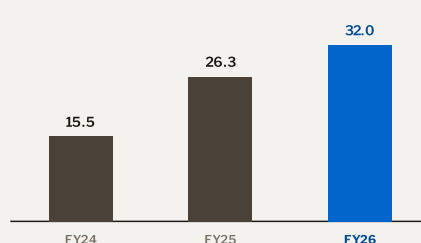
PARTICULARS	FY 2025-26	FY 2024-25	YOY
Revenue from Operations	170.17	139.80	+21.7%
Total Revenue	172.14	144.26	+19.3%
EBITDA	43.64	32.87	+32.8%
EBITDA Margin	25.6%	23.5%	+210 bps
Profit Before Tax	42.81	34.99	+22.3%
Tax Expense	10.80	8.67	+24.6%
Profit After Tax	32.01	26.32	+21.6%
PAT Margin	18.8%	18.8%	Stable
Earnings Per Share (Rs.)	17.23	14.17	+21.6%

Audited consolidated results. EBITDA is operating EBITDA (excl. other income). Includes subsidiary Nintec Systems B.V., Netherlands.

Revenue RS. CR · FY24-FY26



Profit After Tax RS. CR · FY24-FY26



FY24 was the first year of consolidated reporting.

Scaling Beyond Linear Growth

OPERATIONAL LEVERAGE

Revenue from Operations		+21.7%
EBITDA		+32.8%
Employee Cost		+8.2%

Revenue grew 21.7% and EBITDA grew 32.8%, while employee cost rose just 8.2% — revenue growth significantly outpaced employee-cost growth, expanding EBITDA margin ~210 bps to 25.6% as AI is embedded across delivery.

STRATEGY & OUTLOOK

- **AI as the operating layer, not an add-on** — embedded across engineering, delivery and decision-making.
- **Scale through capability, not headcount** — widening the gap between what we earn and what we spend.
- **From projects to recurring revenue** — shifting from one-off builds toward recurring, scalable revenue that compounds.
- **Built for the AI-first enterprise** — engineering for how software will be built next.
- **Compound with discipline** — grow where the edge is real, on a lean, near debt-free base.

Q4 & MOMENTUM

Revenue rose in every quarter of FY26, and Q4 stood 22.5% above the same quarter a year earlier — Rs. 46.4 Cr revenue and Rs. 8.7 Cr PAT (EPS Rs. 4.71). Growth that compounds both sequentially and year-on-year.

LOOKING AHEAD

The industry is entering a phase where adaptability, execution speed, and intelligent scaling will increasingly define competitive advantage. NINtec is well positioned for this transition through its engineering focus, operational agility, and disciplined execution model.

We will continue to share our progress through updates like this, at regular intervals.

WEBSITE

www.nintecsystems.com

INVESTOR RELATIONS

investors@nintecsystems.com

LISTING

NSE: NINSYS · BSE: 539843

Financial highlights are based on audited consolidated financial performance for the year ended 31 March 2026. Detailed results are available in the statutory filings submitted to the stock exchanges. This communication is for information purposes only and does not constitute an offer or solicitation to buy or sell securities. It contains forward-looking statements that involve risks and uncertainties; actual results may differ materially.