

Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	NIIT Limited
2.	Name of the acquirer(s)	Vijay K Thadani
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Renuka Vijay Thadani
	b. Proposed date of acquisition	September 28, 2016
	c. Number of shares to be acquired from each person mentioned in 4(a) above	Refer Annexure I
	d. Total shares to be acquired as % of share capital of TC	NA
	e. Price at which shares are proposed to be acquired	NA The shares are being transferred without any consideration. For details, please refer to Annexure I
	f. Rationale, if any, for the proposed transfer	Refer Annexure I
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	10(1)(a)(i) immediate relatives
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	NA The shares are being transferred without any consideration. For details, please refer to Annexure I
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	NA The shares are being transferred without any consideration. For details, please refer to Annexure I
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	NA The shares are being transferred without any consideration. For details, please refer to Annexure I

9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)		Refer Annexure I			
	ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.		Refer Annexure II			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.		Refer Annexure I			
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	a	Acquirer(s) and PACs (other than sellers)	Refer Annexure III			
	b	Seller (s)				



Vijay K Thadani

Place : New Delhi

Date : September 21, 2016

Annexure I

Date : September 21, 2016

1. The Manager

National Stock Exchange of India Ltd
Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E), Mumbai – 400 051

2. The Manager

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400 001

Dear Sir,

Renuka Vijay Thadani and I (Vijay K Thadani) holds 50% each of the paid up share capital of Global Solutions Private Limited. In the aforesaid transaction, Renuka Vijay Thadani (Transferor) is transferring 15,801 equity shares, equivalent to 49.997% of the paid up share capital of Global Solutions Private Limited to me without any consideration. Global Solution Private Limited is a holding Company of Global Consultancy and Investment Private Limited, which holds 15.65% of shares of NIIT Limited (Target Company).

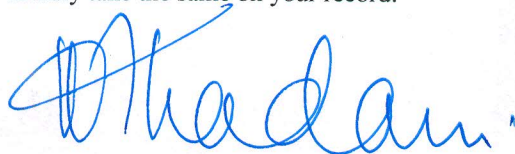
This is an indirect acquisition in the Target Company and thus does not result in change in the shareholding of PAC.

The proposed transaction is pursuant to a family succession planning.

I hereby confirm that the transferor and transferee have complied with/ will comply with the applicable disclosure requirements in Chapter V of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Aforesaid disclosures made during previous 3 years year prior to the date of acquisition is enclosed herewith as Annexure II.

I also hereby confirm that all the conditions, as applicable to this transaction, specified under Regulation 10(1) (a) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, with respect to the exemptions have been duly complied with.

Kindly take the same on your record.



Vijay K Thadani

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1	Name of the Target Company (TC)	NIIT Limited		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3	Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Renuka Vijay Thadani & Vijay Kumar Thadani		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of March 31st of the 2016, holding of:			
	a) Shares	1,000	0.001 %	0.001 %
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants,	-	-	-
	d) Convertible Securities	-	-	-
	e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	Total	1,000	0.001 %	0.001 %

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1	Name of the Target Company (TC)	NIIT Limited		
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3	Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Vijay Kumar Thadani & Renuka Vijay Thadani		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As of March 31st of the 2016, holding of:			
	a) Shares	155,000	0.094 %	0.094 %
	b) Voting Rights (otherwise than by shares)	-	-	-
	c) Warrants,	-	-	-
	d) Convertible Securities	-	-	-
	e) Any other instrument that would entitle the holder to receive shares in the TC.	-	-	-
	Total	155,000	0.094 %	0.094 %



Signature

Place:

Date: 31st March 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

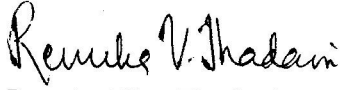
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

NIIT Limited
8, Balaji Estate, First Floor,
Guru Ravi Das Marg, Kalkaji,
New Delhi- 110019

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	NIIT Limited		
2. Name (s) of the Stock Exchanges (s) where the shares of TC are listed	BSE Ltd. National Stock Exchange of India Ltd.		
3. Particulars of the shareholders(s):- a. Name of person (s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. Or b. Name (s) of promoter (s), member of the promoter group and PAC with him.	- Renuka Vijay Thadani		
4. Particulars of the shareholding of person (s) mentioned at (3) above	Number of shares	%w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year 2015, holding of:			
a) Shares	3,389,492	2.05%	2.05%
b) Voting Rights (otherwise than by shares)	—	—	—
c) Warrants,	—	—	—
d) Convertible Securities	—	—	—
e) Any other Instrument that would entitle the holder to receive shares in the TC.	—	—	—
Total	3,389,492	2.05%	2.05%



Renuka Vijay Thadani

Place: New Delhi

Date:

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30 (1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

To,

NIIT Limited
8, Balaji Estate, First Floor,
Guru Ravi Das Marg, Kalkaji,
New Delhi- 110019

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

Part-A- Details of Shareholding

1. Name of the Target Company (TC)	NIIT Limited		
2. Name (s) of the Stock Exchanges (s) where the shares of TC are listed	BSE Ltd. National Stock Exchange of India Ltd.		
Particulars of the shareholders(s):- a. Name of person (s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive share in the TC) is more than 25% of the voting rights of the TC. Or b. Name (s) of promoter (s), member of the promoter group and PAC with him.	Vijay Kumar Thadani		
4. Particulars of the shareholding of person (s) mentioned at (3) above	Number of shares	%w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year 2015, holding of: a) Shares b) Voting Rights (otherwise than by shares) c) Warrants, d) Convertible Securities e) Any other Instrument that would entitle the holder to receive shares in the TC.	155,000 — — — —	0.09% — — — —	0.09% — — — —
Total	155,000	0.09%	0.09%



Vijay Kumar Thadani

Place: New Delhi

Date:

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30 (1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

NIIT Limited
8, Balaji Estate, First Floor,
Guru Ravi Das Marg, Kalkaji,
New Delhi- 110019

Disclosure under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	NIIT Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited (NSE) & Bombay Stock Exchange Limited (BSE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	<div style="text-align: center;">--</div> <div style="text-align: center;">Renuka Vijay Thadani</div>		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	33,89,492	2.05%	2.05%
b) Voting Rights (otherwise than by shares)	--		
c) Warrants,	--		
d) Convertible Securities	--		
e) Any other instrument that would entitle the holder to receive shares in the TC.	--		
Total	33,89,492	2.05%	2.05%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Kenzo V. Madani

Renuka Vijay Thadani

Place: New Delhi

Date: April 5, 2014

NIIT Limited
8, Balaji Estate, First Floor,
Guru Ravi Das Marg, Kalkaji,
New Delhi- 110019

1. Name of the Target Company (TC)	NIIT Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited (NSE) & Bombay Stock Exchange Limited (BSE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	<p style="text-align: center;">--</p> <p style="text-align: center;">Vijay Kumar Thadani</p>		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	1,55,000	0.09%	0.09%
b) Voting Rights (otherwise than by shares)	--		
c) Warrants,	--		
d) Convertible Securities	--		
e) Any other instrument that would entitle the holder to receive shares in the TC.	--		
Total	1,55,000	0.09%	0.09%

Vijay Kumar Thadani
Place: New Delhi
Date: April 6, 2014

NIIT Limited
8, Balaji Estate, First Floor,
Guru Ravi Das Marg, Kalkaji,
New Delhi- 110019

1. Name of the Target Company (TC)	NIIT Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited (NSE) & Bombay Stock Exchange Limited (BSE)		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	<p>--</p> <p>Vijay Kumar Thadani</p>		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st of the year, holding of:			
a) Shares	1,55,000	0.09%	0.09%
b) Voting Rights (otherwise than by shares)	--		
c) Warrants,	--		
d) Convertible Securities	--		
e) Any other instrument that would entitle the holder to receive shares in the TC.	--		
Total	1,55,000	0.09%	0.09%

Vijay Kumar Thadani
Place: New Delhi
Date: April 6, 2014

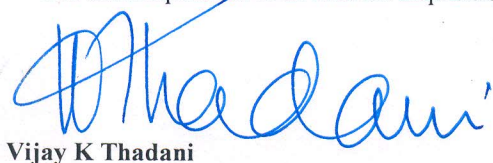
Annexure III

Details of shareholdings of Promoters, Promoter Group and Persons acting in Concert

S. No.	Name of the Shareholder	Shareholding before acquisition/ disposal		Acquisition/ Disposal		Shareholding after acquisition/ disposal	
		No. of shares held	% of share-holding	No. of shares held	% of share-holding	No. of shares held	% of share-holding
1	V.K. Thadani HUF	2,527	0.00	-	-	2,527	0.00
2	Renuka Vijay Thadani & Vijay Kumar Thadani	1,000	0.00	-	-	1,000	0.00
3	Vijay Kumar Thadani & Renuka Vijay Thadani	1,55,000	0.09	-	-	1,55,000	0.09
4	R.S. Pawar HUF	2,527	0.00	-	-	2,527	0.00
5	Neeti Pawar & Rajendra Singh Pawar	4,27,326	0.26	-	-	4,27,326	0.26
6	Rajendra Singh Pawar & Neeti Pawar	1,55,000	0.09	-	-	1,55,000	0.09
7	Udai Pawar	7,500	0.01	-	-	7,500	0.01
8	Urvashi Pawar	56,250	0.03	-	-	56,250	0.03
9	Unnati Pawar	56,242	0.03	-	-	56,242	0.03
10	PIPL Management Consultancy and Investment Private Limited	2,53,66,521	15.31	-	-	2,53,66,521	15.31
11	Arvind Thakur	6,59,242	0.40	-	-	6,59,242	0.40
12	AKM Systems Private Limited	36,68,362	2.21	-	-	36,68,362	2.21
13	Global Consultancy and Investment Private Limited	2,59,15,838	15.65	-	-	2,59,15,838	15.65
	Total	5,64,73,335	34.09	-	-	5,64,73,335	34.09

Note:

The said acquisition is an indirect acquisition in NIIT Limited and does not result in any change in the shareholding of PAC.



Vijay K Thadani

Place : New Delhi

Date : September 21, 2016