December 28, 2018

The Manager
BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring,
Rotunda Building
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai 400 001

The Manager
National Stock Exchange of India Limited
Listing Department
Exchange Plaza
5th Floor, Plot no C/1, G Block
Bandra Kurla Complex
Bandra (E),Mumbai – 400 051

Subject: Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 regarding issuance and allotment of equity shares pursuant to the Scheme of Amalgamation

Scrip Code: BSE – 532541; NSE – NIITTECH

Dear Sir,

This is with reference to the Scheme of Amalgamation ("Scheme") for transfer and vesting of PIPL Business Advisors and Investment Private Limited ("Amalgamating Company 1") and GSPL Advisory Services and Investment Private Limited ("Amalgamating Company 2") into NIIT Technologies Limited ("Amalgamated Company"/ "Company"), as sanctioned by Hon'ble National Company Law Tribunal, New Delhi Bench vide its order dated November 12, 2018 read with order dated November 26, 2018.

Pursuant to the Scheme, the Board of Directors of the Company at its meeting held today (which commenced at 10:00 A.M. and concluded at 01:45 P.M.) has approved the allotment of:

1. 21,75,911 fully paid up equity shares of the face value of Rs.10/- each at par to the shareholder of Amalgamating Company 1; and
2. 21,75,911 fully paid up equity shares of the face value of Rs.10/- each at par to the shareholder of Amalgamating Company 2.

Further, 43,51,822 equity shares held by Amalgamated Companies in the share capital of the Company got cancelled pursuant to the Scheme.

There is no change in equity shareholding (Promoter/Public) of the Company, post allotment/cancellation of equity shares.

You are requested to please take the same in your records.

Kindly acknowledge the receipt.

Thanking you,

Yours truly,

For **NIIT Technologies Limited**

Lalit Kumar Sharma
Company Secretary & Legal Counsel