



NIIT Limited

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July 21, 2026

**The Manager
BSE Limited**

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001

The Manager

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Subject: Press Release for Unaudited Financial Results for the quarter ended June 30, 2026

Scrip Code: BSE – 500304; NSE – NIITLTD

Dear Sir,

Please find enclosed a copy of the press release for Unaudited Financial Results of the Company for the quarter ended June 30, 2026.

This is for your information and records.

Thanking you,
Yours sincerely,
For **NIIT Limited**

**Arpita B Malhotra
Company Secretary &
Compliance Officer**

Encls : a/a

NIIT Limited announces Q1 FY'27 results

- Revenue at Rs. 957 Mn, up 14% YoY
- Enterprise Business up 8% YoY; Consumer Business up 27%
- Technology programs continue growth momentum, up 16% YoY
- BFSI & Other programs recover and grow 9% YoY
- AI-led revenue contributes 9%

Consolidated Financials for Q1 FY'27			
(In Rs. Mn)	Quarter ended June 30, 2026	Quarter ended June 30, 2025	YoY change
Net Revenue	957	841	14%
EBITDA	(14)	(63)	+ 48 Mn
Profit After Tax	81	44	85%

New Delhi, July 21, 2026: NIIT Limited (Ticker Symbol: NIITLTD), a leading Skills & Talent development corporation, announced its financial results for the quarter ended June 30, 2026.

During the quarter, the company recorded Net Revenue of **Rs. 957 million, up 14% YoY**. The Enterprise business, which contributes 65% of total revenue, **grew 8% YoY**. The Consumer business, which contributes 35% of the total, recorded **27% growth YoY**.

Technology programs, which make up 71% of revenue, continued to grow strongly, achieving revenue of Rs. 680 million, **up 16% YoY**. Growth was driven by new AI programs launched by NIIT for IT services companies and Global Capability Centers in India, helping employees build AI capabilities and prepare for emerging AI-led roles.

BFSI & Other programs, which contributed the balance 29%, **grew 9%** to Rs. 277 million, driven by improved fresher hiring by partner banks, even as lateral training remained under pressure. Order intake during the quarter was **Rs. 953 million**.

AI-led revenue continues to grow and contributed **9%** to the overall revenue.

NIIT Ltd also improved its operating-level profitability in Q1 FY'27 through effective cost management and improved productivity. This along with treasury income, resulted in a PAT of Rs 81 million, up 85% YoY.

Vijay K Thadani, Vice Chairman & Managing Director, NIIT Limited, said, *"We have started FY'27 with strong growth across businesses and a significant improvement in operating performance. The integration of RPS Consulting and IFBI into NIIT further strengthens our Enterprise and Consumer portfolios and enhances our ability to address the growing demand for AI-led capability building among enterprises. This performance reflects the early benefits of our investments in products, platform and go-to-market capabilities and gives us confidence in the growth opportunities ahead."*

Pankaj Jathar, CEO, NIIT Limited, said, *"Over the past 12 to 18 months, we have invested in building AI-first learning solutions for our customers. We are encouraged by the growing adoption of these solutions across customer segments. Our offerings in AI fluency, Agentic AI Development, Forward Deployed Engineering, AI-enabled DevOps, AI audit and validation, etc. are generating strong interest and gaining traction in the market."*

"The pace of technological change is making continuous learning essential. NIIT remains committed to building AI-ready talent and advancing its mission as a talent builder to the nation," said **Rajendra S Pawar, Chairman and Co-Founder, NIIT Group.**

Other Highlights

Strengthening its consumer learning portfolio, NIIT expanded its GenAI offerings with the launch of six new programs designed for students, educators, marketers, no-code developers and working professionals. The programs reinforce NIIT's focus on application-led AI learning by equipping learners with practical capabilities in AI productivity, automation, content creation and real-world enterprise applications.

As part of its continued focus on advancing AI and technology leadership, NIIT hosted the fourth edition of the **World Digital Architect Conclave (WDAC) 2026**, expanding it into a global platform for enterprise architects, AI leaders, engineering practitioners and technology executives. Held under the theme 'Architecting for Tomorrow's Experiences in an AI-First World,' the conclave brought together 177 external attendees from 57 companies, including industry leaders, digital architects and enterprise decision-makers, to discuss enterprise AI, digital transformation and workforce capability building.

NIIT Enterprise Tech also strengthened its engagement with customers through executive forums and thought leadership initiatives. **BAL&NCE 4.0** in Chennai attracted senior leaders from multiple organisations for discussions on business transformation, AI and workforce readiness. **Webinars on Enterprise Architecture and Production AI Agents** also received a very encouraging response. This participation indicates sustained interest in emerging enterprise technologies and creates further opportunities for knowledge exchange and customer engagement.

NIIT unveiled the **India Skills Gap Report 2026**, developed in partnership with YouGov and based on insights from over 3,500 respondents, including students, professionals, recruiters, CXOs and members of academia. The report highlighted growing demand for digital, data, cybersecurity and AI skills, as well as a shift towards skills-first hiring, industry certifications and continuous upskilling. The findings reinforce NIIT's continued focus on building future-ready talent through industry-aligned, outcome-driven learning solutions.

AI fluency and GenAI initiatives remained key areas of focus, with multiple organisations across sectors engaging NIIT to deliver masterclasses and bootcamps for leadership and functional teams.

NIIT partnered with a leading consumer durables company to launch a High-Potential Leadership Acceleration Program focused on building a stronger succession pipeline. The program combines leadership assessments, personalised development journeys, coaching and business-led capstone projects to prepare high-potential employees for larger strategic and commercial roles.

In the automotive and mobility sector, NIIT expanded engagements with leading OEMs and a two-wheeler manufacturer across product launch readiness, digital sales enablement, product learning content and software-defined vehicle capabilities.

About NIIT Limited:

NIIT Ltd. is a leading skills and talent development corporation, set up in 1981 to help the nascent IT industry overcome its human resource challenges. A pioneer in the IT and business skilling domain, NIIT continues to lead the training and curriculum development in newer technologies such as AI, ML, Data Science, etc. Over the years, the company has expanded to offer the complete suite of technical and soft skills development for its enterprise customers across industries such as Banking, Finance, Retail, Technology and Manufacturing. NIIT today ranks amongst the world's leading training organisations owing to its vast and comprehensive array of talent development programs.

NIIT Ltd. delivers a diverse range of learning and talent development programs to millions of individual and corporate learners in futuristic domains through its various businesses, including NIIT Digital, StackRoute, RPS Consulting, iamneo, Institute of Finance Banking & Insurance (IFBI), TPaaS and Sales & Service Excellence (SSE).

For more information about NIIT, visit: www.niit.ai

<u>For Media queries please contact</u>	<u>Investors may contact:</u>
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