

**NIIT Limited**

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CIN: L74899HR1981PLC107123

www.niit.com

December 19, 2025

**The Manager
National Stock Exchange of India
Limited**

Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

**The Manager
BSE Limited**

Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai - 400 001

Sub: Update on the scheme of amalgamation amongst NIIT Institute of Finance Banking and Insurance Training Limited ("Amalgamating Company 1") and RPS Consulting Private Limited ("Amalgamating Company 2") (collectively, the "Amalgamating Companies"), with and into NIIT Limited ("Amalgamated Company" or "Company") and their respective shareholders ('the Scheme')

Ref: Disclosure under Regulation 30 of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015

Scrip Code: BSE – 500304; NSE – NIITLTD

Dear Sir(s),

This is in continuation to our earlier letter dated October 27, 2025 informing that the Company had completed submission of the application with the jurisdictional Hon'ble National Company Law Tribunal on October 27, 2025, with respect to the scheme of amalgamation amongst NIIT Institute of Finance Banking and Insurance Training Limited ("Amalgamating Company 1") and RPS Consulting Private Limited ("Amalgamating Company 2") (collectively, the "Amalgamating Companies"), with and into NIIT Limited ("Amalgamated Company" or "Company") and their respective shareholders ("Scheme").

We would like to update that pursuant to the First Motion Petition/Company Application filed by the Company with the Hon'ble National Company Law Tribunal, Chandigarh Bench ('NCLT'), Hon'ble NCLT vide its Order dated December 18, 2025, has, inter-alia dispensed with the requirement of meeting of the Equity Shareholders, Secured Creditors and Unsecured Creditors of Amalgamated Company/ Amalgamating Companies.

The said Order has been uploaded on NCLT website

https://nclt.gov.in/gen_pdf.php?filepath=/Efile_Document/ncltdoc/casedoc/0404116037752025/04/Order-Challenge/04_order-Challange_004_1766135740878772670694517bc51bf4.pdf

Certified copy of Order is awaited by the Company.

You are requested to kindly take the same on record and inform all concerned.

Thanking you,

Yours truly,
For NIIT Limited

**Arpita Bisaria Malhotra
Company Secretary
& Compliance Officer**