



**MASSACHUSETTS INSTITUTE OF TECHNOLOGY**  
INVESTMENT MANAGEMENT COMPANY  
One Broadway, 9<sup>th</sup> Floor, Suite 200  
Cambridge, MA 02142

P: 617-253-4900  
F: 617-258-6676  
[www.mitimco.org](http://www.mitimco.org)

9 August 2023

**The Secretary**

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai - 400001  
E-mail: [corp.relations@bseindia.com](mailto:corp.relations@bseindia.com)

**The Compliance Officer**

NIIT Learning Systems Limited  
Plot no. 85, Sector 32,  
Institutional Area,  
Gurugram, Haryana - 122001  
E-mail: [investors@niitmts.com](mailto:investors@niitmts.com)

**The Secretary**

National Stock Exchange of India  
Limited  
Exchange Plaza, 3<sup>rd</sup> Floor  
Plot No.3-1"G" Block, I.F.B. Centre,  
Bandra-Kurla-Complex, Bandra (East)  
Mumbai - 400 051  
Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)

**BY E-MAIL**

Dear Sirs

**Subject: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011 ("Takeover Regulations")**

This is to inform you that pursuant to a composite scheme of arrangement between NIIT Limited and NIIT Learning Systems Limited ("**Target Company**") and their respective shareholders and creditors approved by the jurisdictional National Company Law Tribunal ("**Scheme**"), (i) Massachusetts Institute of Technology and (ii) 238 Plan Associates LLC have acquired 7,741,830 equity shares and 1,017,644 equity shares of the Target Company, respectively, which has cumulatively crossed the 5% threshold.

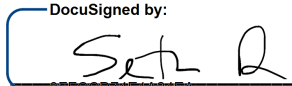
Accordingly, please find enclosed a disclosure under Regulation 29(1) of the Takeover Regulations.

Kindly take the above on record.

Thanking you

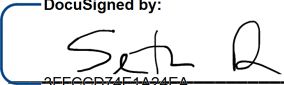
Yours faithfully

**For MASSACHUSETTS INSTITUTE OF TECHNOLOGY**

DocuSigned by:  
  
3FFCCD74E1A24EA...

**Seth Alexander**  
President, MIT Investment Management  
Company, Authorized Signatory  
Encl: As above

**For 238 PLAN ASSOCIATES LLC**

DocuSigned by:  
  
3FFCCD74E1A24EA...  
**Seth Alexander**  
President