



Phone No 0129-2270603/ Fax no 0129-2270902

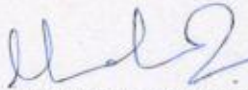
Email: nhpcbndsection@gmail.com

CIN No. – L40101HR1975GOI032564

1A-SERIES @ 8.18%, 1B- SERIES @ 8.43%, 2A- SERIES @ 8.54%, 2B- SERIES @ 8.79%, 3A-SERIES @ 8.67% & 3B- SERIES @ 8.92% SECURED REDEEMABLE, NON-CONVERTABLE 'TAX FREE' BONDS AS ON 31.03.2015

SL. NO.	SERIES NAME	ISIN	AMOUNT (Rs. In Crore)
	1A	INE848E07518	50.81
	1B	INE848E07542	60.77
	2A	INE848E07526	213.12
	2B	INE848E07559	85.61
	3A	INE848E07534	336.07
	3B	INE848E07567	253.62
TOTAL			1000.00
1	Credit Ratings		
	India Ratings & Research Pvt. Ltd.		AAA (Ind) with Stable Outlook
	ICRA Ratings		[ICRA]AAA
	CARE Ratings		CARE AAA
2	Assets Cover Available (As on 31.03.2015) (Secured against assets of Chamara-III Power Station & Parbati-II H E Project of NHPC Ltd. in the state of Himachal Pradesh)		Net Assets Value – Rs.6666.53 crores Outstanding Loans with requisite margin including 'Tax Free Bonds' – Rs.5563.18 crores Assets Coverage > 100%
3	Status of Securities		Pari pasu first charge on assets of Chamara-III Power Station & Parbati-II H E Project.
4	Debt Equity Ratio of NHPC Ltd.		0.64
5	Previous due date for the payment of Interest / Principal and whether the same has been paid or not?		Annual Interest Payment was due on 01.04.2015 and has been paid on 04.04.2015 as per Terms of Offer Document.
6	Next due date for the payment of Interest / Principal and whether the same would be paid or not?		Annual Interest Payment is due on 01.04.2016 and would be paid on due date.


COMPANY SECRETARY
NHPC Ltd.


IDBI Trusteeship Services Ltd.
Trustee to the Issue