

 A.K. CAPITAL SERVICES LTD. BUILDING BONDS	
A.K. CAPITAL SERVICES LIMITED 30-39 Free Press House, 3rd Floor, Free Press Journal Marg, 215, Nariman Point, Mumbai 400 021 Tel: +91 22 6754 6500 Fax: +91 22 6610 0594	AXIS CAPITAL LIMITED 1st Floor, Axis House, C-2 Wadia International Centre P.B. Marg, Worli, Mumbai- 400025 Tel: +91 22 4325 2525 Fax: +91 22 4325 3000

October 22, 2013

**National Stock Exchange of India Limited,
Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Mumbai - 400 051**

Kind Attention: Ms. Divya Chouta

Subject: Public issue by NHPC Limited ("Company" or the "Issuer") of tax free secured, redeemable, non-convertible bonds in the nature of debentures of face value of Rs. 1,000 each, ("Bonds") having benefits under section 10(15)(iv)(h) of the Income Tax Act, 1961 for an amount aggregating up to Rs. 1,000.00 crore in the FY 2013-14 ("Issue")

Dear Madam,

With respect to the captioned Issue, we wish to bring to your kind attention that the Functional Authority of the Company in its meeting held on October 22, 2013, has passed a resolution approving the early closure of the Issue on Wednesday, October 23, 2013.

The Company will issue a public notice in accordance with the provisions of the Prospectus dated October 10, 2013, through an advertisement in at least one leading national daily newspaper on October 23, 2013 in connection with such early closure of the Issue.

Accordingly, October 23, 2013 shall be the last day for inviting subscriptions in relation to the Issue and the Issue will close on Wednesday, October 23, 2013.

In this regard, please find enclosed a confirmation letter from the Company.

Should you require any further information/clarifications on the same, please contact the following persons from A.K. Capital Services Limited:

Name	Telephone number	Email address
Mandeep Singh	011 4734 0686	mandeep.singh@akgroup.co.in
Lokesh Singhi	022 6754 6520	lokesh.singhi@akgroup.co.in

We trust that this is in order.

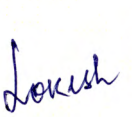
Please let us know if there are any clarifications that you need in this regard.



 A.K. CAPITAL SERVICES LTD. INCORPORATED IN INDIA	
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Thanking you,

Yours faithfully

For A.K. CAPITAL SERVICES LIMITED   Authorized Signatory	For AXIS CAPITAL LIMITED   Authorized Signatory
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