



एन एच पी सी लिमिटेड

(भारत सरकार का एक नवरत्न उद्यम)

NHPC Limited

(A Government of India Navratna Enterprise)

CIN: L40101HR1975GOI032564



कंपनी सचिवालय

Company Secretariat

एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,

NHPC Office Complex, Sector-33,

फरीदाबाद (हरियाणा) – 121003

Faridabad (Haryana)-121003

फोन/Phone: 0129-2588110, 2278018

ईमेल/Email:cs-co@nhpc.nic.in

companysecretary@nhpc.nic.in

संदर्भ सं./Ref. No. NH/CS/199

Corporate Relationship Department/ कॉर्पोरेट संबंध विभाग,

M/s BSE Limited/ बीएसई लिमिटेड,

Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टावर्स,

Dalal Street./दलाल स्ट्रीट,

Mumbai/ मुंबई -400 001

Scrip Code: 533098

Listing Department/ लिस्टिंग विभाग,

M/s National Stock Exchange of India Limited/

नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड,

Exchange Plaza, / एक्सचेंज प्लाजा,

Bandra Kurla Complex/ बांद्रा कुर्ला कॉम्प्लेक्स,

Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051

Scrip Code: NHPC

ISIN No. INE848E01016

Sub: Issuance of 7.67% AI Series Bonds

विषय: 7.67% AI Series बॉण्ड्स जारी करने के संबंध में

Sir/ महोदय,

In compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is to inform that NHPC Limited has raised ₹2,000 Crore on 29.05.2026 through issue of Listed Unsecured, Non-Cumulative, Non-Convertible, Redeemable, Taxable 7.67% AI Series Bonds 2041 on private placement basis. The details in respect of above issue is enclosed at **Annexure-A**.

This is for your information and record.

सेबी [सूचीबद्धता (लिस्टिंग) बाध्यताएँ और प्रकटीकरण अपेक्षाएँ] विनियम, 2015 के विनियम 30 के अनुपालन में, यह सूचित किया जाता है कि एनएचपीसी लिमिटेड ने निजी प्लेसमेंट के आधार पर सूचीबद्ध असुरक्षित, गैर-संचयी, गैर-परिवर्तनीय, प्रतिदेय, कर योग्य 7.67% AI सीरीज़ बॉन्ड 2041 दिनांक 29.05.2026 को जारी करके ₹2,000 करोड़ जुटाए हैं। उपरोक्त से संबंधित विवरण अनुबंध-ए में संलग्न है।

आपकी जानकारी और रिकॉर्ड के लिए हैं।

भवदीय

(रूपा देब)

कंपनी सचिव

संलग्न: उपरोक्तानुसार

हरित ऊर्जा का सशक्त आधार



www.nhpcindia.com



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@NHPCIndiaLimited



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NHPC LIMITED

Details for intimation to Stock Exchanges regarding NHPC-AI Series Bonds as required in Para A and Para B of Schedule III under Regulation 30 of SEBI (LODR) Regulation 2015

Sl.No.	Particulars	Details
1.	Type of securities issued (viz. equity shares, convertibles etc)	Listed Unsecured, Non-cumulative, Non-convertible, Redeemable, Taxable Bonds (AI Series 2041) in the nature of Debenture.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Private placement.
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Number of securities 200000 of Rs.1,00,000/- each aggregating to Rs. 2000,00,00,000/-
	Size of Issue	Rs. 2000 Crore
	Whether proposed to be Listed? If Yes, Name of the Stock Exchange(s)	Yes, Proposed for listing at Wholesale Debt Market (WDM) segment of Bombay Stock Exchange (BSE) and National Stock Exchange (NSE).
4.	Tenor of the instrument	15 Years from the date of allotment.
5.	(i) Date of Allotment	29.05.2026
	(ii) Date of Maturity	29.05.2041
6.	(i) Coupon/Interest Offered	7.67% p.a.
7.	(ii) Schedule of payment of coupon/interest and principal	Annexure I Attached
8.	Charge/Security if any, created over the assets	No. The Bonds are of Unsecured nature.
9.	Special right/interest/privilege attached to the instrument and charge thereof.	N.A.
10.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	N.A.
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates or any other matter concerning the security and / or the assets along with its comments thereon, if any	N.A.
12.	Detail of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures.	N.A.

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AMORTIZATION SCHEDULE OF AI SERIES BONDS
ANNEXURE I

1.	Sample Clauses (For illustrative purpose)	
	Redemption Date/ Maturity Date	<p>The redemption dates/ maturity dates (“Redemption Date(s)”/ “Maturity Date(s)”) for each of the STRPPs are as follows:</p> <p>STRPP A - at the end of the 6th anniversary of the Deemed Date of Allotment for STRPP A;</p> <p>STRPP B – at the end of the 7th anniversary of the Deemed Date of Allotment for STRPP B;</p> <p>STRPP C – at the end of the 8th anniversary of the Deemed Date of Allotment for STRPP C;</p> <p>STRPP D – at the end of the 9th anniversary of the Deemed Date of Allotment for STRPP D;</p> <p>STRPP E – at the end of the 10th anniversary of the Deemed Date of Allotment for STRPP E;</p> <p>STRPP F – at the end of the 11th anniversary of the Deemed Date of Allotment for STRPP F;</p> <p>STRPP G – at the end of the 12th anniversary of the Deemed Date of Allotment for STRPP G;</p> <p>STRPP H – at the end of the 13th anniversary of the Deemed Date of Allotment for STRPP H;</p> <p>STRPP I – at the end of the 14th anniversary of the Deemed Date of Allotment for STRPP I;</p> <p>STRPP J – at the end of the 15th anniversary of the Deemed Date of Allotment for STRPP J;</p>
	Redemption Amount	<p>Principal repayment to happen annually, from the expiry of 6 (six) years from the Deemed Date of Allotment, in 10 (ten) annual instalments of:</p> <p>STRPP A - Year 6 – on redemption of STRPP A for aggregate principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 6 (Six) years from the Deemed Date of Allotment;</p> <p>STRPP B - Year 7 – on redemption of STRPP B for</p>

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	<p>aggregate principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 7 (Seven) years from the Deemed Date of Allotment;</p> <p>STRPP C - Year 8 – on redemption of STRPP C for aggregate principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 8 (Eight) years from the Deemed Date of Allotment;</p> <p>STRPP D - Year 9 – on redemption of STRPP D for aggregate principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 9 (Nine) years from the Deemed Date of Allotment;</p> <p>STRPP E - Year 10 – on redemption of STRPP E for aggregate principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 10 (Ten) years from the Deemed Date of Allotment;</p> <p>STRPP F - Year 11 – on redemption of STRPP F for aggregate principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 11 (Eleven) years from the Deemed Date of Allotment;</p> <p>STRPP G - Year 12 – on redemption of STRPP G for aggregate principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 12 (Twelve) years from the Deemed Date of Allotment;</p> <p>STRPP H - Year 13 – on redemption of STRPP H for aggregate principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 13 (Thirteen) years from the Deemed Date of Allotment;</p> <p>STRPP I - Year 14 – on redemption of STRPP I for aggregate principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 14 (Fourteen) years from the Deemed Date of Allotment;</p> <p>STRPP J - Year 15 – on redemption of STRPP J for aggregate principal amount of ₹ 200,00,00,000 (Rupees Two Hundred Crore) to be repaid at end of 15 (Fifteen) years from the Deemed Date of Allotment;</p> <p>Together with the principal amount as set out hereinabove, the Issuer shall also make payment of accrued Coupon and all other costs, charges and</p>
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	expenses which are due and payable in terms of the Transaction Documents.
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2. CASH FLOWS					
STRPP A- Tenure 6 Years					
Company		NHPC LIMITED			
Face Value per STRPP A (in Rs.)		100000			
Number of STRPP A held		1			
Deemed date of allotment		29-05-2026			
Tenor		6 YEARS			
Coupon Rate for all Categories of Investors (p.a)		7.67%			
Redemption Date/Maturity Date		29-05-2032			
Frequency of interest payment		YEARLY			
Effective Yield for all Categories of Investor		UNIFORM			
Day Count Convention		ACTUAL/ACTUAL			
STRPP A - Tenure 6 Years					
	Cash Flows	Due Date	Days of Payment	No. of days in Coupon	Cash Flows
	INTEREST	29-05-2027	Saturday	365	15,34,00,000
	INTEREST	29-05-2028	Monday	366	15,34,00,000
	INTEREST	29-05-2029	Tuesday	365	15,34,00,000
	INTEREST	29-05-2030	Wednesday	365	15,34,00,000
	INTEREST	29-05-2031	Thursday	365	15,34,00,000
	INTEREST	29-05-2032	Saturday	366	15,34,00,000
	REDEMPTION	29-05-2032	Saturday	0	200,00,00,000
STRPP B- Tenure 7 Years					
Company		NHPC LIMITED			
Face Value per STRPP B (in Rs.)		100000			
Number of STRPP B held		1			
Deemed date of allotment		29-05-2026			
Tenor		7 YEARS			
Coupon Rate for all Categories of Investors (p.a)		7.67%			
Redemption Date/Maturity Date		27-05-2033			
Frequency of interest payment		YEARLY			
Effective Yield for all Categories of Investor		UNIFORM			
Day Count Convention		ACTUAL/ACTUAL			
STRPP B- Tenure 7 Years					
	Cash Flows	Due Date	Days of Payment	No. of days in	Cash Flows

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				Coupon	
INTEREST	29-05-2027	Saturday	365	15,34,00,000	
INTEREST	29-05-2028	Monday	366	15,34,00,000	
INTEREST	29-05-2029	Tuesday	365	15,34,00,000	
INTEREST	29-05-2030	Wednesday	365	15,34,00,000	
INTEREST	29-05-2031	Thursday	365	15,34,00,000	
INTEREST	29-05-2032	Saturday	366	15,34,00,000	
INTEREST	27-05-2033	Friday	365	15,34,00,000	
REDEMPTION	27-05-2033	Friday	0	200,00,00,000	

STRPP C- Tenure 8 Years

Company	NHPC LIMITED
Face Value per STRPP C (in Rs.)	100000
Number of STRPP C held	1
Deemed date of allotment	29-05-2026
Tenor	8 YEARS
Coupon Rate for all Categories of Investors (p.a)	7.67%
Redemption Date/Maturity Date	29-05-2034
Frequency of interest payment	YEARLY
Effective Yield for all Categories of Investor	UNIFORM
Day Count Convention	ACTUAL/ACTUAL

STRPP C- Tenure 8 Years

Cash Flows	Due Date	Days of Payment	No. of days in Coupon	Cash Flows
INTEREST	29-05-2027	Saturday	365	15,34,00,000
INTEREST	29-05-2028	Monday	366	15,34,00,000
INTEREST	29-05-2029	Tuesday	365	15,34,00,000
INTEREST	29-05-2030	Wednesday	365	15,34,00,000
INTEREST	29-05-2031	Thursday	365	15,34,00,000
INTEREST	29-05-2032	Saturday	366	15,34,00,000
INTEREST	30-05-2033	Monday	365	15,34,00,000
INTEREST	29-05-2034	Monday	365	15,34,00,000
REDEMPTION	29-05-2034	Monday	0	200,00,00,000

STRPP D- Tenure 9 Years

Company	NHPC LIMITED
Face Value per STRPP D (in Rs.)	100000
Number of STRPP D held	1
Deemed date of allotment	29-05-2026
Tenor	9 YEARS
Coupon Rate for all Categories of Investors (p.a)	7.67%
Redemption Date/Maturity Date	29-05-2035
Frequency of interest payment	YEARLY
Effective Yield for all Categories of	UNIFORM

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Investor					
Day Count Convention		ACTUAL/ACTUAL			
STRPP D- Tenure 9 Years					
	Cash Flows	Due Date	Days of Payment	No. of days in Coupon	Cash Flows
	INTEREST	29-05-2027	Saturday	365	15,34,00,000
	INTEREST	29-05-2028	Monday	366	15,34,00,000
	INTEREST	29-05-2029	Tuesday	365	15,34,00,000
	INTEREST	29-05-2030	Wednesday	365	15,34,00,000
	INTEREST	29-05-2031	Thursday	365	15,34,00,000
	INTEREST	29-05-2032	Saturday	366	15,34,00,000
	INTEREST	30-05-2033	Monday	365	15,34,00,000
	INTEREST	29-05-2034	Monday	365	15,34,00,000
	INTEREST	29-05-2035	Tuesday	365	15,34,00,000
	REDEMPTION	29-05-2035	Tuesday	0	200,00,00,000
STRPP E- Tenure 10 Years					
Company		NHPC LIMITED			
Face Value per STRPP E (in Rs.)		100000			
Number of STRPP E held		1			
Deemed date of allotment		29-05-2026			
Tenor		10 YEARS			
Coupon Rate for all Categories of Investors (p.a)		7.67%			
Redemption Date/Maturity Date		29-05-2036			
Frequency of interest payment		YEARLY			
Effective Yield for all Categories of Investor		UNIFORM			
Day Count Convention		ACTUAL/ACTUAL			
STRPP E- Tenure 10 Years					
	Cash Flows	Due Date	Days of Payment	No. of days in Coupon	Cash Flows
	INTEREST	29-05-2027	Saturday	365	15,34,00,000
	INTEREST	29-05-2028	Monday	366	15,34,00,000
	INTEREST	29-05-2029	Tuesday	365	15,34,00,000
	INTEREST	29-05-2030	Wednesday	365	15,34,00,000
	INTEREST	29-05-2031	Thursday	365	15,34,00,000
	INTEREST	29-05-2032	Saturday	366	15,34,00,000
	INTEREST	30-05-2033	Monday	365	15,34,00,000
	INTEREST	29-05-2034	Monday	365	15,34,00,000
	INTEREST	29-05-2035	Tuesday	365	15,34,00,000
	INTEREST	29-05-2036	Thursday	366	15,34,00,000
	REDEMPTION	29-05-2036	Thursday	0	200,00,00,000
STRPP F- Tenure 11 Years					
Company		NHPC LIMITED			
Face Value per STRPP F (in Rs.)		100000			

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Number of STRPP F held	1				
Deemed date of allotment	29-05-2026				
Tenor	11 YEARS				
Coupon Rate for all Categories of Investors (p.a)	7.67%				
Redemption Date/Maturity Date	29-05-2037				
Frequency of interest payment	YEARLY				
Effective Yield for all Categories of Investor	UNIFORM				
Day Count Convention	ACTUAL/ACTUAL				
STRPP F- Tenure 11 Years					
	Cash Flows	Due Date	Days of Payment	No. of days in Coupon	Cash Flows
	INTEREST	29-05-2027	Saturday	365	15,34,00,000
	INTEREST	29-05-2028	Monday	366	15,34,00,000
	INTEREST	29-05-2029	Tuesday	365	15,34,00,000
	INTEREST	29-05-2030	Wednesday	365	15,34,00,000
	INTEREST	29-05-2031	Thursday	365	15,34,00,000
	INTEREST	29-05-2032	Saturday	366	15,34,00,000
	INTEREST	30-05-2033	Monday	365	15,34,00,000
	INTEREST	29-05-2034	Monday	365	15,34,00,000
	INTEREST	29-05-2035	Tuesday	365	15,34,00,000
	INTEREST	29-05-2036	Thursday	366	15,34,00,000
	INTEREST	29-05-2037	Friday	365	15,34,00,000
	REDEMPTION	29-05-2037	Friday	0	200,00,00,000
STRPP G- Tenure 12 Years					
Company	NHPC LIMITED				
Face Value per STRPP G (in Rs.)	100000				
Number of STRPP G held	1				
Deemed date of allotment	29-05-2026				
Tenor	12 YEARS				
Coupon Rate for all Categories of Investors (p.a)	7.67%				
Redemption Date/Maturity Date	29-05-2038				
Frequency of interest payment	YEARLY				
Effective Yield for all Categories of Investor	UNIFORM				
Day Count Convention	ACTUAL/ACTUAL				
STRPP G- Tenure 12 Years					
	Cash Flows	Due Date	Days of Payment	No. of days in Coupon	Cash Flows
	INTEREST	29-05-2027	Saturday	365	15,34,00,000
	INTEREST	29-05-2028	Monday	366	15,34,00,000
	INTEREST	29-05-2029	Tuesday	365	15,34,00,000
	INTEREST	29-05-2030	Wednesday	365	15,34,00,000

स्वहित एवं राष्ट्रहित में ऊर्जा बचाएं / Save Energy for Benefit of Self and Nation
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CIN: L40101HR1975GOI032564

Power Behind Green Power



एन एच पी सी लिमिटेड
(भारत सरकार का एक नवतन्त्र उद्यम)
NHPC Limited
(A Government of India Navratna Enterprise)



वित्त विभाग, Finance Division
Domestic Finance Section
एनएचपीसी ऑफिस कॉम्प्लेक्स, सेक्टर-33,
फरीदाबाद (हरियाणा)-121003
NHPC Office Complex, Sector-33,
Faridabad (Haryana)-121003
फोन/Phone: 0129-2250591
ईमेल/Email: nhpcbondsection@nhpc.nic.in.

INTEREST	29-05-2031	Thursday	365	15,34,00,000
INTEREST	29-05-2032	Saturday	366	15,34,00,000
INTEREST	30-05-2033	Monday	365	15,34,00,000
INTEREST	29-05-2034	Monday	365	15,34,00,000
INTEREST	29-05-2035	Tuesday	365	15,34,00,000
INTEREST	29-05-2036	Thursday	366	15,34,00,000
INTEREST	29-05-2037	Friday	365	15,34,00,000
INTEREST	29-05-2038	Saturday	365	15,34,00,000
REDEMPTION	29-05-2038	Saturday	0	200,00,00,000

STRPP H- Tenure 13 Years

Company	NHPC LIMITED
Face Value per STRPP H (in Rs.)	100000
Number of STRPP H held	1
Deemed date of allotment	29-05-2026
Tenor	13 Years
Coupon Rate for all Categories of Investors (p.a)	7.67%
Redemption Date/Maturity Date	27-05-2039
Frequency of interest payment	YEARLY
Effective Yield for all Categories of Investor	UNIFORM
Day Count Convention	ACTUAL/ACTUAL

STRPP H- Tenure 13 Years

Cash Flows	Due Date	Days of Payment	No. of days in Coupon	Cash Flows
INTEREST	29-05-2027	Saturday	365	15,34,00,000
INTEREST	29-05-2028	Monday	366	15,34,00,000
INTEREST	29-05-2029	Tuesday	365	15,34,00,000
INTEREST	29-05-2030	Wednesday	365	15,34,00,000
INTEREST	29-05-2031	Thursday	365	15,34,00,000
INTEREST	29-05-2032	Saturday	366	15,34,00,000
INTEREST	30-05-2033	Monday	365	15,34,00,000
INTEREST	29-05-2034	Monday	365	15,34,00,000
INTEREST	29-05-2035	Tuesday	365	15,34,00,000
INTEREST	29-05-2036	Thursday	366	15,34,00,000
INTEREST	29-05-2037	Friday	365	15,34,00,000
INTEREST	29-05-2038	Saturday	365	15,34,00,000
INTEREST	27-05-2039	Friday	365	15,34,00,000
REDEMPTION	27-05-2039	Friday	0	200,00,00,000

STRPP I- Tenure 14 Years

Company	NHPC LIMITED
Face Value per STRPP I (in Rs.)	100000
Number of STRPP I held	1
Deemed date of allotment	29-05-2026
Tenor	14 YEARS

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फोन/Phone: 0129-2250591
ईमेल/Email: nhpcbondssection@nhpc.nic.in.

Coupon Rate for all Categories of Investors (p.a)		7.67%			
Redemption Date/Maturity Date		29-05-2040			
Frequency of interest payment		YEARLY			
Effective Yield for all Categories of Investor		UNIFORM			
Day Count Convention		ACTUAL/ACTUAL			
STRPP I- Tenure 14 Years					
	Cash Flows	Due Date	Days of Payment	No. of days in Coupon	Cash Flows
	INTEREST	29-05-2027	Saturday	365	15,34,00,000
	INTEREST	29-05-2028	Monday	366	15,34,00,000
	INTEREST	29-05-2029	Tuesday	365	15,34,00,000
	INTEREST	29-05-2030	Wednesday	365	15,34,00,000
	INTEREST	29-05-2031	Thursday	365	15,34,00,000
	INTEREST	29-05-2032	Saturday	366	15,34,00,000
	INTEREST	30-05-2033	Monday	365	15,34,00,000
	INTEREST	29-05-2034	Monday	365	15,34,00,000
	INTEREST	29-05-2035	Tuesday	365	15,34,00,000
	INTEREST	29-05-2036	Thursday	366	15,34,00,000
	INTEREST	29-05-2037	Friday	365	15,34,00,000
	INTEREST	29-05-2038	Saturday	365	15,34,00,000
	INTEREST	30-05-2039	Monday	365	15,34,00,000
	INTEREST	29-05-2040	Tuesday	366	15,34,00,000
	REDEMPTION	29-05-2040	Tuesday	0	200,00,00,000
STRPP J- Tenure 15 Years					
Company		NHPC LIMITED			
Face Value per STRPP J (in Rs.)		100000			
Number of STRPP J held		1			
Deemed date of allotment		29-05-2026			
Tenor		15 YEARS			
Coupon Rate for all Categories of Investors (p.a)		7.67%			
Redemption Date/Maturity Date		29-05-2041			
Frequency of interest payment		YEARLY			
Effective Yield for all Categories of Investor		UNIFORM			
Day Count Convention		ACTUAL/ACTUAL			
STRPP J- Tenure 15 Years					
	Cash Flows	Due Date	Days of Payment	No. of days in Coupon	Cash Flows
	INTEREST	29-05-2027	Saturday	365	15,34,00,000
	INTEREST	29-05-2028	Monday	366	15,34,00,000
	INTEREST	29-05-2029	Tuesday	365	15,34,00,000
	INTEREST	29-05-2030	Wednesday	365	15,34,00,000

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INTEREST	29-05-2031	Thursday	365	15,34,00,000
INTEREST	29-05-2032	Saturday	366	15,34,00,000
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INTEREST	29-05-2034	Monday	365	15,34,00,000
INTEREST	29-05-2035	Tuesday	365	15,34,00,000
INTEREST	29-05-2036	Thursday	366	15,34,00,000
INTEREST	29-05-2037	Friday	365	15,34,00,000
INTEREST	29-05-2038	Saturday	365	15,34,00,000
INTEREST	30-05-2039	Monday	365	15,34,00,000
INTEREST	29-05-2040	Tuesday	366	15,34,00,000
INTEREST	29-05-2041	Wednesday	365	15,34,00,000
REDEMPTION	29-05-2041	Wednesday	0	200,00,00,000

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