



एनएचपीसी लिमिटेड
(भारत सरकार का उद्यम)

NHPC Limited

(A Government of India Enterprise)

फोन/Phone : _____

संदर्भ सं./Ref. No. **NH/CS/199**

दिनांक/Date : **15.11.2018**

Manager The Listing Department, M/s BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 मैनेजर, लिस्टिंग विभाग, बीएसई लिमिटेड पि.जे. टावर्स, दलाल स्ट्रीट, मुंबई- 400 001 Scrip Code: 533098	General Manager The Listing Department M/s National Stock Exchange of India Limited, Exchange Plaza, Bandra Kurla Complex, Bandra(E), Mumbai- 400051 महाप्रबंधक, लिस्टिंग विभाग, नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड एक्सचेंज प्लाजा, बांद्रा कुर्ला कॉम्प्लेक्स, बांद्रा (ई), मुंबई - 400 051 Scrip Code: NHPC
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ISIN No. INE848E01016

Sub: Certificate from Debenture Trustee(s) under Regulation 52(5) of SEBI (LODR), 2015.

विषय: सेबी (LODR), 2015 के विनियमन 52 (5) के तहत डिबेंचर ट्रस्टी से प्रमाणपत्र के संदर्भ में।

Sirs/महोदय,

In compliance to Regulation 52(5) of SEBI (LODR) Regulations, 2015, certificates (2 nos.) as received from Debenture Trustees in respect of unaudited standalone financial results for the half year ended 30.09.2018 are enclosed herewith for information and necessary action please.

सेबी (लिस्टिंग दायित्वों और प्रकटीकरण आवश्यकताओं) नियमन, 2015 के विनियमन 52(5) के अनुसार 30 सितम्बर, 2018 को समाप्त हुई छमाही के लिए अनअंकेक्षित स्टैंडअलोन वित्तीय परिणाम के संबंध में डिबेंचर ट्रस्टी से प्राप्त प्रमाण पत्र (संख्य-2) की प्रति जानकारी और आवश्यक कार्रवाई के लिए संलग्न है।

धन्यवाद,

संगलन: ऊपरोक्त अनुसार

भवदीय,

(विजय गुप्ता)
कंपनी सचिव

पंजीकृत कार्यालय : एन एच पी सी ऑफिस कॉम्प्लेक्स, सैक्टर-33, फरीदाबाद - 121 003, हरियाणा

Regd. Office : NHPC Office Complex, Sector-33, Faridabad - 121 003, Haryana

CIN : L40101HR1975GOI032564; Website : www.nhpcindia.com

E-mail : webmaster@nhpc.nic.in; EPABX No. : 0129-2588110/2588500

बिजली से संबंधित शिकायतों के लिए 1912 डायल करें। Dial 1912 for Complaints on Electricity

No. 7668/ITSL/OPR/2018-19

November 14, 2018

NHPC Limited

NHPC Office Complex,
Sector – 33, Faridabad- 121 003
Haryana

Dear Sir,

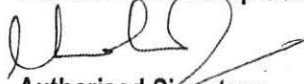
Certificate for receipt and noting of information

[Pursuant to Regulation 52(5) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015]

We, IDBI Trusteeship Services Limited ("**Debenture Trustee**") hereby confirm that we have received and noted the information, as specified under regulation 52(4) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 ("**Regulations**"), provided to us by NHPC Limited ("**the Company**") for the half year ended September 30, 2018.

This Certificate is being issued pursuant to the requirements of regulation 52(5) of the aforesaid Regulations, for onward submission to Stock Exchange(s) by the Company.

For IDBI Trusteeship Services Limited


Authorised Signatory



Ref.no. 2636/SBICTCL/DT/2018-19

Date: 14th November 2018

To,
NHPC Limited
NHPC Office Complex, Sector 33,
Faridabad, Haryana 121003

Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for NCDs Rs.1356.28 Crores, 540 Crores and 360 Crores by NHPC Limited ("Issuer"), for the half year ended 30 September, 2018.

Dear Sir/ Madam,

We are acting as Bond Trustee for the captioned Bond Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, ('Regulations') we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,
For SBICAP Trustee Company Limited

Authorised Signatory