

Date: 22nd March, 2026

<p>Corporate Relations Department, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001</p>	<p>The Listing Department, National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (East), Mumbai – 400 051</p>
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Ref: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Ref: Notice convening the 6th Extra-Ordinary Meeting of National Highways Infra Trust (“NHIT”) scheduled to be held on 12th March, 2026 uploaded on 17th February, 2026, read together with the addendum to the said Extra-Ordinary Meeting notice uploaded on 03rd March, 2026.

Sub: Clarification on the Unitholding Pattern Pre and Post Issue of Preference Issue

Dear Sir/ Ma’am,

This is with reference to the Unitholding pattern Pre and Post Issue for Preferential Allotment of the Units to be issued by National Highways Infra Trust (“NHIT”), as outlined in the explanatory statement of the Notice of the 6th Extra Ordinary Meeting dated 17th February, 2026 read together with the addendum to the said Extra-Ordinary Meeting notice uploaded on 03rd March, 2026.

It has come to our attention that there is an inadvertent typographical error in the table as mentioned under scenario 1 representing the post-issue unitholding as mentioned in explanatory statement. All the other information remains accurate and unchanged. The correction does not impact any other details provided. The correct post-issue unitholding under scenario 1 should be as indicated in the table below. Kindly note that scenario 2 remains unchanged.

The exact unitholding will be determined following the allotment and listing of the units to the allottees.

Unitholding Pattern Pre and Post Issue

Scenario 1: Assuming that the Sponsor subscribes 20% of the total issue size and the remaining units are allotted to other unitholders

Category of Unitholder	Unit Holding Pattern pre issue	Unit Holding Pattern pre Pref issue %	Preferential Allotment (Maximum No. of Units)*	Institutional Placement (Minimum No. of Units)**	Unit holding pattern post Pref issue***	Indicative Percentage
Sponsor	21,43,69,500	11.07%	Up to 4,03,40,000	-	Up to 25,47,09,500	Up to 11.91%
Others	1,72,24,81,100	88.93%	Up to 4,03,40,000	16,13,60,000	Up to 1,92,41,81,100	Up to 88.09%

**National Highways Infra Investment
Managers Private Limited**

(Investment Manager to National Highways Infra Trust)

CIN: U65929DL2020GOI366835 | Website: www.nhit.co.in | Email: nhiimpl@nhit.co.in



Total	1,93,68,50,60	100.00%	Up to 4,03,40,000	16,13,60,000	Up to 2,13,85,50,600	Up to 100.00%
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* Maximum number of units proposed to be allotted to Sponsor & Central Board of Trustees, Employees Provident

**Minimum number of units proposed to be allotted to other unitholders under Institutional Placement is 16,13,60,000 units.

***Maximum number of units to be issued under Preferential & Institutional Placement would be 20,17,00,000 units.

Thanking you,

Sincerely,

**For National Highways Infra Investment Managers Private Limited
(Acting as an Investment Manager to National Highways Infra Trust)**

**Gunjan Singh
Company Secretary and Compliance Officer**