

**National Highways Infra Investment
Managers Private Limited**

(Investment Manager to National Highways Infra Trust)

CIN: U65929DL2020GOI366835 | Website: www.nhit.co.in | Email: nhiimpl@nhit.co.in



Date: 15th October, 2026

Corporate Relations Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001	The Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai-400051
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Ref.: Scrip Code: 543385; Scrip ID/Symbol: NHIT

Sub: Statement of Unitholding Pattern for the Quarter ended 30th September, 2026

Dear Sir/Madam,

Pursuant to Regulation 23 of the SEBI (Infrastructure Investment Trusts) Regulations, 2014, read with Para 4.13 of the SEBI Master Circular No. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated 11th July 2025, issued by the Securities and Exchange Board of India, we are enclosing herewith Unitholding Pattern of National Highways Infra Trust ("NHIT or Trust") for the quarter ended 30th September, 2026.

Kindly take the same on your record.

Sincerely,

For National Highways Infra Investment Managers Private Limited
(Acting as an Investment Manager to National Highways Infra Trust)

GUNJAN SINGH
Digitally signed by
GUNJAN SINGH
Date: 2026.10.15
14:55:30 +05'30'

Gunjan Singh
Company Secretary and Compliance Officer

NATIONAL HIGHWAYS INFRA TRUST - UNIT HOLDING PATTERN - 30-09-2026							
Category	Category of Unit holder	No. of Units Held	As a % of Total Outstanding Units	No. of units mandatorily held		Number of units pledged or otherwise encumbered	
				No. of units	As a % of total units held	No. of units	As a % of total units held
(A)	Sponsor(s) / Investment Manager / Project Manager(s) and their associates/related parties						
(1)	Indian						
(a)	Individuals / HUF	-	0.00	-	0.00	-	0.00
(b)	Central/State Govt.	22,44,54,500	10.50	22,44,54,500	100.00	-	0.00
(c)	Financial Institutions/Banks	-	0.00	-	0.00	-	0.00
(d)	Any Other	-	0.00	-	0.00	-	0.00
	BODIES CORPORATES	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (1)	22,44,54,500	10.50	22,44,54,500	100.00	-	0.00
(2)	Foreign						
(a)	Individuals (Non Resident Indians / Foreign Individuals)	-	0.00	-	0.00	-	0.00
(b)	Foreign government	-	0.00	-	0.00	-	0.00
(c)	Institutions	-	0.00	-	0.00	-	0.00
(d)	Foreign Portfolio Investors	-	0.00	-	0.00	-	0.00
(e)	Any Other (BODIES CORPORATES)	-	0.00	-	0.00	-	0.00
	Sub- Total (A) (2)	-	0.00	-	0.00	-	0.00
	Total unit holding of Sponsor & Sponsor Group (A) = (A)(1)+(A)(2)	22,44,54,500	10.50	22,44,54,500	100.00	-	-
(B)	Public Holding						
(1)	Institutions						
(a)	Mutual Funds	2,46,95,251	1.15				
(b)	Financial Institutions/Banks	2,17,67,651	1.02				
(c)	Central/State Govt.	-	0.00				
(d)	Venture Capital Funds	-	0.00				
(e)	Insurance Companies	8,30,37,365	3.88				
(f)	Provident/pension funds	17,41,13,096	8.14				
(g)	Foreign Portfolio Investors	15,41,95,671	7.21				
(h)	Foreign Venture Capital investors	-	0.00				
(i)	BODIES CORPORATES (FOREIGN BODY)	1,00,52,75,300	47.01				
(j)	ALTERNATIVE INVESTMENT FUND	6,19,08,612	2.89				
	Sub- Total (B) (1)	1,52,49,92,946	71.31				
(2)	Non-Institutions						
(a)	Central Government/State Governments(s)/President of India	18,26,69,600	8.54				
(b)	Individuals	5,51,77,421	2.58				
(c)	NBFCs registered with RBI	5,06,00,000	2.37				
(d)	Any Other (specify)	-	0.00				
(e)	TRUSTS	1,37,50,000	0.64				
(f)	NON RESIDENT INDIANS	15,26,883	0.07				
(g)	CLEARING MEMBERS	-	0.00				
(h)	BODIES CORPORATES	8,53,79,250	3.99				
		-	0.00				
	Sub- Total (B) (2)	38,91,03,154	18.19				
	Total Public Unit holding (B) = (B)(1)+(B)(2)	1,91,40,96,100	89.50				
	Total Units Outstanding (C) = (A) + (B)	2,13,85,50,600	100.00				

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 Yours Sincerely,
 For KFin Technologies Limited



Eswar Charan S | InvIT & REIT Operations

Operations Centre:

 KFin Technologies Limited, Selenium, Tower B, Plot No-31 & 32,
 Financial District, Nanakramguda, Serilingampally,
 Hyderabad - 500032, Telangana, India.

KFin Technologies Limited
Registered Office:

 KFin Technologies Limited, 301, The Centrum,
 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada,
 Kurla (West), Mumbai - 400 070, Maharashtra

CIN: L72400MH2017PLC444072